# Bargaining Proposals, 2023–26 CUPE 3903 — York University Comparison of latest Union and Employer proposals

CUPE 3903 proposals are tabled without prejudice to the Union's tabling of additional, new and/or amended proposals in the course of collective bargaining negotiations, and the Union's interpretation of collective agreement language in any current or future grievance. Unless otherwise agreed any article or provision expiring during the life of the 2020–2023 Collective Agreement is hereby renewed.

39
74
105
108
113
146
158

Guide to formatting of text in proposals in this table:

#### New language, with respect to the 2020-2023 Collective Agreement (CA)

New language, with respect to the previous pass of the party {!}

Language that has been removed, with respect to the 2020–2023 CA

Language that has been removed, with respect to the previous pass of the party {!}

Language not part of a proposal or needing to be replaced by concrete or updated CA language {!}

Latest proposals approved by CUPE membership, to be presented to the Employer on November 7, 2023

#### Notes:

- Where practicable, CUPE and Employer proposals on the same article are placed side by side in the Union proposals section of the table.
- Within each section listed in the table of contents, all-unit proposals appear first, followed by proposals affecting two units, then proposals specific to a single unit, ordered by unit number. Proposals in the table are numbered sequentially.
- The date on which the latest version of a proposal was presented at the bargaining table is indicated in square brackets in bold, italicized text (e.g., [July 31, 2023]).
- Occasional clarifying editorial notes within a proposal (that are not part of the proposal) also appear in bold, italicized text within square brackets *[like this]* and my be highlighted in yellow for additional clarity.
- Ellipses within square brackets [...] indicate where existing CA language not affected by a proposal has been left out to save space.
- The {!} symbol follows the Universal Design for Learning principle of adding a visual/text marker in addition to colour changes for accessibility. It is *not* part of the text of the proposed changes.

			EG	QUITY PROPOSALS	
Pro pos	UNIT Article	CA Language 2020–23	Description of Changes	CUPE Latest Proposal (Drafts pending membership approval	ER Latest Proposal
al#	# Title		and/or	or Approved by members but not yet	
			Rationale	presented to ER are noted as such)	
1.	ALL UNITS ART 4 DISCRI MINATI ON AND HARAS SMEN T	[Unit 2 language] ARTICLE 4 – DISCRIMINATION AND HARASSMENT  4.01 DISCRIMINATION  The employer and the union agree that there shall be no discrimination, interference, restriction, harassment or coercion, including no mandatory blood or urine tests, including but not limited to as these relate to Acquired Immune Deficiency Syndrome (AIDS), AIDS related illness, AIDS-Related-Complex, or positive immune deficiency test, and including no genetic screening for specific medical disabilities or pregnancy, exercised or practised with respect to any member of the bargaining unit in any matter concerning the application of the provisions of this agreement by reason of race, creed, colour, age, sex, marital status, parental status, number of dependents, nationality, citizenship (subject to the provisions of the Ontario Human Rights code concerning citizenship), ancestry, place of origin, native language (subject to Article 12.02.1), disability or disabilities (subject to Article 12.02.1), Acquired Immune Deficiency Syndrome (AIDS), or AIDS related illness, or	ER:	[October 18, 2023]  4.06 PRINTING AGREEMENT 4.06.1 The Employer shall prepare the final form of this agreement for approval of the parties prior to printing. The Employer shall assume responsibility for the printing and distributing to all bargaining unit members and the Union, and distribution of the agreed to number of sufficient copies of the agreed upon final form of this agreement. The Employer shall assume responsibility for distribution of the electronic version of the collective agreement with each Offer of Appointment or equivalent. The parties agree to share equally the costs of printing the agreement. The Employer is also responsible for ensuring that members with visual impairments have access to the collective agreement in an appropriate and accessible format.  4.06.2 The Employer agrees to bear one-half the cost of The Union shall be responsible for translating the collective agreement into French and printing sufficient copies of the translated agreement for its bilingual and Francophone members and the employer. The Employer agrees to bear one-half the	ARTICLE 4 — DISCRIMINATION AND HARASSMENT  4.01 DISCRIMINATION The employer and the union agree that there shall be no discrimination, interference, restriction, harassment or coercion, including no mandatory blood or urine tests, including but not limited to as these relate to Acquired Immune Deficiency Syndrome (AIDS), AIDS-related illness, AIDS-Related-Complex, or positive immune deficiency test, and including no genetic screening for specific medical disabilities or for pregnancy, exercised or practiced with respect to any member of the bargaining unit in any matter concerning the application of the provisions of this agreement by reason of race, creed, colour, age, sex, marital status, parental status, number of dependents, nationality, citizenship (subject to the provisions of the Ontario Human Rights Code concerning citizenship), ancestry, place of origin, native language (subject to Article 12.01.7), disability or disabilities (subject to Article 12.01.7), Acquired Immune Deficiency Syndrome (AIDS), or AIDS related illness, or AIDS-Related-Complex, or positive immune deficiency test (virus HIV) (subject to Article 12.01.7), political or religious affiliations or orientations, Academic affiliations or orientations (subject to the exercise of

AIDS-Related-Complex, or positive immune deficiency test (virus HIV) (subject to Article 12.02.1), political or religious affiliations or orientations. academic affiliations or orientations (subject to the exercise of academic freedom as set out in Article 14.01), record of offences (except where such a record is a reasonable and bona fide ground for discrimination because of the nature of the employment), sexual orientation, transsexual transition status, gender expression, and gender identity, nor by reason of their membership or non-membership or lawful activity or lack of activity in the union, or the exercise of any of the rights under this agreement.

The employer undertakes that no York University student who is or has been employed in Unit 2 shall be penalized in their student status for the exercise of any of their rights under this collective agreement or by reason of their membership or non-membership or lawful activity or lack of activity in the union.

The Employer will provide reasonable accommodations as required for persons with disabilities. Proposed Work Accommodation Plans will normally be implemented within thirty (30) days following the provision of all necessary medical documentation and developed with the participation of the employee with the goal of

maximum of \$5000. The Employer also agrees to bear one-half the cost of printing and distributing a maximum of 100 copies of the translated agreement.

Where there is any disagreement as to the interpretation of this agreement, the English version shall be binding. academic freedom as set out in Article 14.01), record of offences (except where such a record is a reasonable and bona fide ground for discrimination because of the nature of the employment), sexual orientation, transsexual transition status, gender expression, and gender identity, nor by reason of their membership or non-membership or lawful activity or lack of activity in the union, or the exercise of any of the rights under this agreement.

The employer undertakes that no York University student who is or has been employed in Unit 1 shall be penalized in their student status for the exercise of any of their rights under this collective agreement or by reason of their membership or non-membership or lawful activity or lack of activity in the union.

The Employer will provide reasonable accommodations as required for persons with disabilities. Proposed <u>Accommodated</u> Work <del>Accommodation</del> Plans will normally be implemented within thirty (30) days following the provision of all necessary medical documentation and developed with the participation of the employee with the goal of addressing the barriers, restrictions and/or limitations to the employee's performance of the essential duties of their position.

#### 4.02 HARASSMENT

The union and the employer recognize the right of employees to work in an environment free from harassment and undertake to take all reasonable and appropriate actions to foster such an environment. Harassment in the work place

addressing the barriers,

#### 4.02 HARASSMENT

The union and the employer recognize the right of employees to work in an environment free from harassment and undertake to take all reasonable and appropriate actions to foster such an environment. Harassment in the work place includes, but is not limited to, threats or a pattern of aggression, insulting or demeaning behaviour by a person in the workplace, where the person knows or reasonably ought to know that their behaviour is likely to create an intimidating or hostile workplace environment.

## 4.03 SEXUAL, GENDER AND GENDER IDENTITY HARASSMENT

4.03.1 The union and the employer recognize the right of employees to work in an environment free from sexual, gender and gender identity harassment, and undertake to take all possible and appropriate actions to foster such an environment. In acknowledging that sexual, gender and gender identity harassment are serious issues, the employer undertakes that no York University student who is or has been employed in the bargaining unit or any employee in the bargaining unit shall be penalized in their student status or employment status as result of suffering work-related sexual, gender or gender identity harassment. In

includes, but is not limited to, threats or a pattern of aggression, insulting or demeaning behaviour by a person in the workplace, where the person knows or reasonably ought to know that their behaviour is likely to create an intimidating or hostile workplace environment.

# 4.03 SEXUAL, GENDER AND GENDER IDENTITY HARASSMENT

4.03.1 The union and the employer recognize the right of employees to work in an environment free from sexual, gender and gender identity harassment, and undertake to take all possible and appropriate actions to foster such an environment. In acknowledging that sexual, gender and gender identity harassment are serious issues, the employer undertakes that no York University student who is or has been employed in the bargaining unit or any employee in the bargaining unit shall be penalized in their student status or employment status as result of suffering work-related sexual, gender or gender identity harassment. In keeping with this objective the parties agree:

- (i) to co-operate with the aims and purposes of the Centre for Human Rights, Equity and Inclusion:
- (ii) to co-operate with Centre for Human Rights, Equity and Inclusion in the development of educational programs for CUPE 3903 members and contract administrators;

keeping with this objective the parties agree:

- (i) to co-operate with the aims and purposes of the Centre for Human Rights, Equity and Inclusion;
- (ii) to co-operate with Centre for Human Rights, Equity and Inclusion in the development of educational programs for CUPE 3903 members and contract administrators:
- (iii) to follow the procedures set forth in Article 4.03.4 respecting the separation of parties to a sexual and/or gender harassment dispute.

The employer further agrees:

- (iv) to continue to sponsor educational programs mounted by the Centre for Human Rights, Equity and Inclusion for the University community
- (v) to provide sexual violence awareness and prevention training through the Centre for Sexual Violence Response, Support and Education, with such training to be paid for in accordance with Article 10.02.2(ii); and
- (vi) to discipline, where appropriate, an employee-harasser pursuant to the provisions of Article 8.
- 4.03.2 Sexual Harassment shall be defined as:

(iii) to follow the procedures set forth in Article 4.03.4 respecting the separation of parties to a sexual and/or gender harassment dispute.

The employer further agrees:

- (iv) to continue to sponsor educational programs mounted by the Centre for Human Rights, Equity and Inclusion for the University community.
- (v) to provide sexual violence awareness and prevention training through the Centre for Sexual Violence Response, Support and Education, with such training to be paid for in accordance with Article 10.02.2(ii); and
- (vi) to discipline, where appropriate, an employee-harasser respondent pursuant to the provisions of Article 8.
- 4.02.2 Sexual Harassment shall be defined as:
- (i) unwanted attention of a sexually oriented nature made by a person(s) who knows or ought reasonably to know that such attention is unwanted; and/or
- (ii) clearly expressed or implied promise of reward for complying with a sexually oriented request or advance; and/or
- (iii) clearly expressed or implied threat of reprisal, actual reprisal, or the denial of an opportunity which would otherwise be granted or available, for refusal to comply with a sexually oriented request or advance; and/or

- (i) unwanted attention of a sexually oriented nature made by a person(s) who knows or ought reasonably to know that such attention is unwanted; and/or
- (ii) clearly expressed or implied promise of reward for complying with a sexually oriented request or advance; and/or
- (iii) clearly expressed or implied threat of reprisal, actual reprisal, or the denial of an opportunity which would otherwise be granted or available, for refusal to comply with a sexually oriented request or advance; and/or
- (iv) sexually oriented remarks or behaviour which may reasonably be perceived to create a negative environment for work and/or study.
- 4.03.3 Gender Harassment shall be defined as repeated, offensive comments and/or actions, and/or consistent exclusion from that to which a person(s) would otherwise have a right or privilege, which demean or belittle an individual(s) or a group and/or cause personal humiliation, on the basis of sexual orientation gender or gender identity.
- 4.03.4 On receipt of a complaint of sexual and/or gender harassment from an employee, the Employer will also advise the employee of their right to Union representation in connection with the complaint. The

- (iv) sexually oriented remarks or behaviour which may reasonably be perceived to create a negative environment for work and/or study.
- 4.03.3 Gender Harassment shall be defined as repeated, offensive comments and/or actions, and/or consistent exclusion from that to which a person(s) would otherwise have a right or privilege, which demean or belittle an individual(s) or a group and/or cause personal humiliation, on the basis of sexual orientation, gender or gender identity.
- 4.03.4 On receipt of a complaint of sexual and/or gender harassment from or against an employee, the Employer will also advise the employee of their right to Union representation in connection with the complaint. The Employer will follow the University Human Rights Policy and Procedures (the "Procedures"), to address the complaint https://www.yorku.ca/secretariat/policies/policies/human-rights-policy-and-procedures/, subject to the provisions of the Collective Agreement.

On a semi-annual basis the Employer will provide the union with a report of the number of members who have made complaints of sexual and/or gender harassment.

Decisions with respect to any remediation shall not be grievable except:

(i) the complainant employee, may grieve a

Employer will follow University Procedures to address the complaint. On a semi-annual basis the Employer will provide the Union with a report of the number of members who have made complaints of sexual and/or gender harassment. parties;

Decisions with respect to any remediation shall not be grievable except:

- (i) the complainant-employee may grieve a decision not to separate the
- (ii) the complainant-employee or other party may grieve if they believes that in consequence of the arrangement for separation of the parties they has incurred a penalty in their employment and/or academic situation. The separation itself and any investigation and/or discipline arising from the circumstances which led to the separation do not constitute a penalty under this clause. Any discipline arising from this article shall be in conformity with Article 8.
- 4.03.5 Decisions with respect to any remediation may be grieved within fourteen days of the receipt of the decision by the employee.
- 4.03.6 When a grievance is filed as per Article 6.20, a first meeting is convened by the Employer as per Article 6.06. If an employee who is not in the CUPE 3903 bargaining unit is named as a respondent in the grievance, this meeting may include a

decision not to separate the parties;

(ii) the complainant-employee, or the other party may grieve if they believe that in consequence of the arrangement for separation of the parties they have incurred a penalty in their employment and/or academic situation. The separation itself and any investigation and/or discipline arising from the circumstances which led to the separation do not constitute a penalty under this clause. Any discipline arising from this article shall be in conformity with Article 8:

4.03.5 Decisions with respect to any remediation may be grieved within fourteen days of the receipt of the decision by the employee.

4.03.5 Separation of Complainant and Alleged Harasser Respondent

The parties agree that some circumstances involving allegations of discrimination or harassment warrant separation of the complainant and alleged harasser respondent:

The Employer will communicate any remedial measures, including separation of the parties, in writing to both the complainant and respondent. It is understood that the Employer may revise the interim remedial measures as necessary throughout the investigation process and any such revisions will be communicated to the complainant and respondent. On the conclusion of an

case advisor or the Executive Director from the York University Centre for Human Rights, Equity and Inclusion (the Centre).

The employer shall not use information provided by a complainant- employee respecting sexual and/or gender harassment for the purpose of disciplining any member of the University community unless that complainant-employee specifically agrees to such usage.

4.03.7 Separation of Complainant and Alleged Harasser

The parties agree that some circumstances involving allegations of discrimination or harassment warrant separation of the complainant and alleged harasser:

4.03.8 The Employer will respond to the grievance in writing consistent with the timelines provided in Article 6.06, unless the Employer proceeds with a formal investigation. Such an investigation will proceed under the University's Procedures and the investigator will be appointed from a list of internal investigators agreed to by the Employer and the Union.

4.03.9 Informal Resolution

If the grievor requests an informal resolution the following steps will be taken:

(a) The Employer will assist the

investigation, a decision will be made whether interim remedial measures put in place during the investigation will continue and/or whether new remedial measures will be enacted, subject to review appropriate to the circumstances, with such decision communicated to the complainant and respondent.

Decisions with respect to any remediation shall not be grievable except:

- (i) the complainant-employee; may grieve a decision not to separate the parties;
- (ii) the complainant employee, whether complainant or respondent, or the other party may grieve if they believe that in consequence of the arrangement for separation of the parties, they have incurred a penalty in their employment and/or academic situation. The separation itself and any investigation and/or discipline arising from the circumstances which led to the separation do not constitute a penalty under this clause. Any discipline arising from this article shall be in conformity with Article 8.
- 4.03.6 Decisions with respect to any remediation may be grieved within fourteen days of the receipt of the **Employer's** decision by the employee.
- 4.03.7 When the Employer receives a complaint grievance is filed as per Article 4.03.4 6.20, a first meeting is convened by the Employer as per Article 6.06. If an employee who is not in the CUPE 3903

parties involved in effecting an

informal resolution. The parties to any such resolution may include the respondent and representatives of the union(s) of which each of the grievor and the respondent are members and representatives of the Employer.

(b) At any point in the process, the grievor may request mediation or a formal investigation.

4.03.10 Mediation

If the grievor requests mediation, the following steps will be taken:

- (a) The Employer will ascertain if the respondent would be willing to participate in a mediation process.
- (b) If both parties wish to participate, a mediator will be appointed from among a panel of internal mediators agreed upon by the Employer and CUPE 3903. Within fourteen (14) calendar days of the initial grievance meeting the mediator will then hold a meeting with the parties involved.
- (c) The parties to any such mediation will include the grievor and the respondent, representatives of the union(s) of which each of the grievor and the respondent are members, and the representatives of the Employer.
- (d) The outcome of the mediation will

bargaining unit is named as a respondent in the grievance, this meeting may include a case advisor or the Director from the York University Centre for Human Rights (the Centre): the Employer will respond to the complaint in a manner consistent with the Procedures, subject to the provisions of the Collective Agreement.

The employer shall not use information provided by a complainant- employee respecting sexual and/or gender harassment for the purpose of disciplining any member of the University community unless that complainant-employee specifically agrees to such usage.

4.03.7 Separation of Complainant and Alleged Harasser

The parties agree that some circumstances involving allegations of discrimination or harassment warrant separation of the complainant and alleged harasser:

4.03.8 The Employer will respond to the grievance in writing consistent with the timelines provided in Article 6.06, unless the Employer proceeds with a formal investigation. Such an Should the complaint lead to an investigation, the investigation will proceed under the University's Procedures and the investigator will be appointed by the Employer, subject to any objection to the investigator by the complainant or respondent or the union(s) representing the complainant or respondent, based on a conflict of

result in one of the following:

- (i) No resolution is reached and the grievor decides to withdraw the grievance and take no further action.
- (ii) A resolution is reached, written up and signed by all parties to the mediation. The Employer and each of the parties to the mediation will receive a copy.
- (iii) No resolution is reached and the grievor requests that the matter proceed to the formal investigation stage.

4.03.11 Grievance Response and Redress

Within fourteen (14) calendar days of the receipt of the Investigation Report from a formal investigation, the Employer will respond in writing to the grievor with:

- (i) Whether the facts as revealed to the Investigation Report are such that some managerial action is warranted and:
- (ii) what redress shall be awarded or continued.

4.03.12 Reprisal

No person shall be penalized in employment for bringing forward a grievance or complaint in good faith, or for cooperating in the resolution or interest or prior involvement with the complaint. from a list of internal investigators agreed to by the Employer and the Union.

4.03.9 Informal Resolution

If the <u>grievor</u> <u>complainant</u> requests an informal resolution the following steps will be taken:

- (a) The Employer will assist the parties involved in effecting an informal resolution. The parties to any such resolution may include the respondent and representatives of the union(s) of which each of the grievor complainant and the respondent are members and representatives of the Employer.
- (b) At any point in the process, the grievor either party may withdraw from the informal resolution process request mediation or a formal investigation.

#### 4.03.10 Mediation

If the <u>grievor complainant</u> requests <u>or agrees to mediation, the following steps will be taken:</u>

- (a) The Employer will ascertain if the respondent would be willing to participate in a mediation process.
- (b) If both parties wish to participate, a mediator will be appointed by the Employer. From among a panel of internal mediators agreed upon by the Employer and CUPE 3903. Within fourteen (14) calendar days, or as soon as reasonably possible thereafter, of the Employer

investigation of any complaint.

# 4.04 RACIAL AND ETHNIC HARASSMENT

4.04.1 The union and the employer recognize the right of employees to work in an environment free from discrimination and/or harassment on the basis of native language (subject to Article 12.02.1), race, colour, ethnicity, ancestry, place of origin, nationality, and/or religion, and undertake to take all possible and appropriate actions to foster such an environment. In acknowledging that racial and ethnic harassment are serious issues, the employer undertakes that no York University student who is or has been employed in the bargaining unit or any employee in the bargaining unit shall be penalized in their student status or employment status as a result of suffering work-related racial or ethnic harassment.

In keeping with this objective, the Parties agree:

- (i) to co-operate with the aims and purposes of the Centre for Human Rights, Equity and Inclusion;
- (ii) to co-operate with the Centre for Human Rights, Equity and Inclusion; in the development of educational programs for CUPE 3903 members and contract administrators:
- (iii) to follow the procedures set forth

ascertaining that the respondent would be willing to participate in a mediation process, of the initial grievance meeting the mediator will then hold a meeting with the parties involved.

- (c) The parties to any such mediation will include the griever complainant and the respondent, representatives of the union(s) of which each of the griever complainant and the respondent are members, and representatives of the Employer.
- (d) The outcome of the mediation will result in one of the following:
- (i) No resolution is reached and the grievor complainant decides to withdraw the grievance—complaint and take no further action.
- (ii) A resolution is reached, written up and signed by all parties to the mediation. The Employer and each of the parties to the mediation shall receive a copy.
- (iii) No resolution is reached and the grievor complainant requests that the matter proceed to the Formal Complaint and Investigation stage.

# 4.03.11 <u>Complaint</u> <del>Grievance</del> Response and Redress

Within fourteen (14) twenty-eight calendar days of the receipt of the Investigation Report from a Formal Investigation, the Employer will respond in writing to the griever complainant and respondent to indicate with:

(i) Whether the facts as revealed to the Investigation Report are such that some

in this article respecting the resolution of a racial/ethnic harassment dispute.

The employer further agrees:

- (iv) to initiate and support educational and research programs mounted by the Centre for Human Rights, Equity and Inclusion; for the University community; and
- (v) to discipline, where appropriate, an employee-harasser pursuant to the provisions of Article 8.
- 4.04.2 Racial/ethnic harassment shall be defined as:
- (i) offensive comments, including racial/ethnic slurs, jokes, remarks or other such verbal abuse; and/or offensive physical gestures or abuse; and/or
- (ii) consistent exclusion from that to which a person(s) would otherwise have a right or privilege; and/or
- (iii) continued differential treatment in the assignment of duties or responsibilities (subject to Article 12.02.1); and/or
- (iv) any other offensive actions which demean, belittle and/or cause humiliation or are unwelcome to an individual and/or group(s) on the basis of native language (subject to Article 12.02.1), race, colour, ethnicity, ancestry, nationality, place of origin, and/or religion by a

managerial action is warranted and;

(ii) What redress shall be awarded or continued.

#### 4.03.12 Reprisal

No person\_employee shall be penalized in employment for bringing forward a grievance or complaint in good faith, or for cooperating in the resolution or investigation of any complaint.

# 4.04 RACIAL AND ETHNIC HARASSMENT

4.04.1 The union and the employer recognize the right of employees to work in an environment free from discrimination and/or harassment on the basis of native language (subject to Article \*12.01.7), race, colour, ethnicity, ancestry, place of origin, nationality, and/or religion, and undertake to take all possible and appropriate actions to foster such an environment. acknowledging that racial and ethnic harassment are serious issues, the employer undertakes that no York University student who is or has been employed in the bargaining unit or any employee in the bargaining unit shall be penalized in their student status or employment status as a result of suffering work- related racial or ethnic harassment.

[\*Note: each of Unit 1, 2 & 3 need to be treated differently with respect to Article 4.04.1 & 4.04.2 below:]

[Unit 1]

person(s) who knows or ought reasonably to know that such comments, gestures, exclusions, differential treatment and/or other actions is demeaning or unwelcome.

- 4.04.3 On receipt of a complaint of racism and/or ethnic harassment from an employee, the Employer will also advise the employee of their right to Union representation in connection with the complaint. The Employer will follow University Procedures to address the complaint. On a semi-annual basis, the Employer will provide the Union with a report of the number of members who have made complaints of racism and/or ethnic harassment.
- 4.04.4 Decisions with respect to any remediation shall not be grievable except:
- (i) the complainant-employee may grieve a decision not to separate the parties;
- (ii) the complainant-employee or other party may grieve if they believes

that in consequence of the arrangement for separation of the parties they has incurred a penalty in their employment and/or academic situation. The separation itself and any investigation and/or discipline arising from the circumstances which led to the separation do not constitute a penalty under this clause. Any

4.04.1 "The union and the employer recognize the right of employees to work in an environment free from discrimination and/or harassment on the basis of native language (subject to Article 12.01.7)..."

#### [Unit 2]

4.04.1 "The union and the employer recognize the right of employees to work in an environment free from discrimination and/or harassment on the basis of native language (subject to Article 12.03.1)..."

#### [Unit 3]

4.04.1 (subject to Article 12.01.7)..."

In keeping with this objective, the parties agree:

- (i) to co-operate with the aims and purposes of the Centre for Human Rights, Equity and Inclusion.
- (ii) to co-operate with the Centre for Human Rights, Equity and Inclusion in the development of educational programs for CUPE 3903 members and contract administrators;
- (iii) to follow the procedures set forth in this article respecting the resolution of a racial/ethnic harassment dispute.

The employer further agrees:

(iv) to initiate and support educational and research programs mounted by the Centre

discipline arising from this article shall be in conformity with Article 8.

4.04.5 Decisions with respect to any remediation may be grieved within fourteen days of the receipt of the decision by the employee.

4.04.6 When a grievance is filed as per Article 6.20, a first meeting is convened by the Employer as per Article 6.06. If an employee who is not in the CUPE 3903 bargaining unit is named as a respondent in the grievance, this meeting may include a case advisor or the Executive Director from the York University Centre for Human Rights, Equity and Inclusion (the Centre).

The employer shall not use information provided by a complainant- employee respecting Racial/Ethnic Harassment for the purpose of disciplining any member of the University community unless that complainant-employee specifically agrees to such usage.

4.04.7 Separation of Complainant and Alleged Harasser

The parties agree that some circumstances involving allegations of discrimination or harassment shall warrant separation of the complainant and alleged harasser.

4.04.8 The Employer will respond to the grievance in writing consistent with the timelines provided in Article for Human Rights, Equity and Inclusion for the University community; and

- (v) to discipline, where appropriate, an employee-harasser respondent pursuant to the provisions of Article 8.
- 4.04.2 Racial/ethnic harassment shall be defined as:
- (i) offensive comments, including racial/ethnic slurs, jokes, remarks or other such verbal abuse; and/or
- (ii) offensive physical gestures or abuse; and/or
- (iii) consistent exclusion from that to which a person(s) would otherwise have a right or privilege; and/or
- (iv) continued differential treatment in the assignment of duties or responsibilities (subject to Article \*12.01.7); and/or
- (v) any other offensive actions which demean, belittle and/or cause humiliation or are unwelcome to an individual and/or group(s) on the basis of native language (subject to Article \*12.01.7), race, colour, ethnicity, ancestry, nationality, place of origin, and/or religion by a person(s) who knows or ought reasonably to know that such comments, gestures, exclusions, differential treatment and/or other actions is demeaning or unwelcome.
- 4.04.3 On receipt of a complaint of sexual and/or gender harassment from or against an employee, the Employer will also advise the employee of their right to Union representation in connection with the

6.06, unless the Employer proceeds with a formal investigation. Such an investigation will proceed under the University Procedures and the investigator will be appointed from a list of internal investigators agreed to by the Employer and the Union.

#### 4.04.9 Informal Resolution

If the grievor requests an informal resolution the following steps will be taken:

(a) The Employer will assist the parties involved in effecting the

informal resolution. The parties to any such resolution may include the respondent and representatives of the union(s) of which each of the grievor and the respondent are members and representatives of the Employer.

(b) At any point in the process, the grievor may request mediation or a formal investigation.

4.04.10 Mediation

If the grievor requests mediation, the following steps will be taken:

- (a) The Employer will ascertain if the respondent would be willing to participate in a mediation process.
- (b) If both parties wish to participate, a mediator will be appointed from among a panel of internal mediators

complaint. The Employer will follow the University Human Rights Policy and Procedures (the "Procedures"), to address the complaint https://www.yorku.ca/secretariat/policies/policies/human-rights-policy-and-procedures/, subject to the provisions of the Collective Agreement.

On a semi-annual basis the Employer will provide the union with a report of the number of members who have made complaints of racism and/or ethnic harassment.

4.04.4 Decisions with respect to any remediation shall not be grievable except:
(i) the complainant-employee may grieve a decision not to separate the parties;

(ii) the complainant-employee or the other party may grieve if they believe that in consequence of the arrangement for separation of the parties they have incurred a penalty in their employment and/or academic situation. The separation itself and any investigation and/or discipline arising from the circumstances which led to the separation do not constitute a penalty under this clause. Any discipline arising from this article shall be in conformity with Article 8.

4.04.4 Separation of Complainant and Alleged Harasser Respondent

The parties agree that some circumstances involving allegations of discrimination or harassment shall warrant separation of the

agreed upon by the Employer and CUPE 3903. Within fourteen (14) calendar days of the initial grievance meeting the mediator will then hold a meeting with the parties involved.

- (c) The parties to any such mediation will include the grievor and the respondent, representatives of the union(s) of which each of the grievor and the respondent are members, and representatives of the Employer.
- (d) The outcome of the mediation will be one of the following:
- (i) No resolution is reached and the grievor decides to withdraw the grievance and take no further action.
- (ii) A resolution is reached, written up and signed by all parties to the mediation. The Employer and each of the parties to the mediation shall receive a copy.
- (iii) No resolution is reached and the grievor requests that the matter proceed to the formal investigation stage.
- 4.04.11 Grievance Response and Redress

Within fourteen (14) calendar days of the receipt of the Investigation Report from a formal investigation, the Employer will respond in writing to the grievor with:

(i) Whether the facts as revealed to

complainant and <del>alleged harasser</del> respondent.

The Employer will communicate any remedial measures, including separation of the parties, in writing to both the complainant and respondent. It is understood that the Employer may revise the interim remedial measures as necessary throughout the investigation process and any such revisions will be communicated to the complainant and respondent. On the conclusion of an investigation, a decision will be made whether interim remedial measures put in place during the investigation will continue and/or whether new remedial measures will be enacted, subject to review appropriate to the circumstances, with such decision communicated to the complainant and respondent.

- 4.04.5 Decisions with respect to any remediation shall not be grievable except:
- (i) the complainant-employee may grieve a decision not to separate the parties;
- (ii) the complainant employee, whether complainant or respondent or the other party may grieve if they believe that in consequence of the arrangement for separation of the parties, they have incurred a penalty in their employment and/or academic situation. The separation itself and any investigation and/or discipline arising from the circumstances which led to the separation do not constitute a penalty

the Investigation Report are such that some managerial action is warranted and;

(ii) What redress shall be awarded or continued.

4.04.12 Reprisal

No person shall be penalized in employment for bringing forward a grievance or complaint in good faith, or for cooperating in the resolution or investigation of any complaint.

# 4.05 UNION MEMBERSHIP AND DUES

- 4.05.1 All employees who were members in good standing of the union on the date this agreement was ratified shall remain members in good standing. Any employee shall be deemed to be a member of the union unless that employee opts out, or has opted out, of membership by written notice to the union within thirty days of the date their appointment begins.
- 4.05.2 The employer shall deduct each month from the salary (if any) of each employee a sum equal to the monthly dues and/or assessments as certified to the employer from time to time by the treasurer of the union. The employer shall remit the amount deducted to the treasurer of the union by the end of the month in which deductions were made and at the same time forward a list of names of the persons from whom the

under this clause. Any discipline arising from this article shall be in conformity with Article 8.

4.04.6 Decisions with respect to any remediation may be grieved within fourteen days of the receipt of the **Employer's** decision by the employee.

4.04.7 When the Employer receives a complaint grievance is filed as per Article 4.04.3 6.20, a first meeting is convened by the Employer as per Article 6.06. If an employee who is not in the CUPE 3903 bargaining unit is named as a respondent in the grievance, this meeting may include a case advisor or the Director from the York University Centre for Human Rights (the Centre): the Employer will respond to the complaint in a manner consistent with the Procedures, subject to the provisions of the Collective Agreement

The employer shall not use information provided by a complainant employee respecting Racial/Ethnic Harassment for the purpose of disciplining any member of the University community unless that complainant employee specifically agrees to such usage.

4.04.7 Separation of Complainant and Alleged Harasser

The parties agree that some circumstances involving allegations of discrimination or harassment shall warrant separation of the complainant and alleged harasser.

deductions were made and their total monthly salary.

4.05.3 The union shall indemnify and save the employer harmless from any and all claims which may be made against it by an employee or employees for wrongful amounts deducted resulting from the union's incorrect instructions or lack of instructions.

#### 4.06 PRINTING AGREEMENT

4.06.1 The Employer shall prepare the final form of this agreement for approval of the Parties prior to printing. The Employer shall assume responsibility for printing, and distributing to all bargaining unit members and the Union sufficient copies of the agreed upon final form of this agreement. The Parties agree to share equally the costs of printing the agreement. The Employer is also responsible for ensuring that members with visual impairments have access to the collective agreement in an appropriate and accessible format.

4.06.2 The Union shall be responsible for translating the collective agreement into French and printing sufficient copies of the translated agreement for its bilingual and Francophone members and the employer. The Employer agrees to bear one-half the cost of translating the agreement to a maximum of \$5000. The Employer also agrees to

The Employer will respond 4.04.8 to the grievance in writing consistent with the timelines provided in Article 6.06, unless the Employer proceeds with a formal investigation. Such an Should the complaint lead to an investigation, the investigation will proceed under the University's Procedures and the investigator will be appointed by the Employer, subject to any objection to the investigator by the complainant or respondent or the union(s) representing the complainant or respondent, based on a conflict of interest or prior involvement with the complaint. from a list of internal investigators agreed to by the Employer and the Union.

#### 4.04.9 Informal Resolution

If the <u>grievor <u>complainant</u> requests an informal resolution the following steps will be taken:</u>

- (a) The Employer will assist the parties involved in effecting an informal resolution. The parties to any such resolution may include the respondent and representatives of the union(s) of which each of the griever complainant and the respondent are members and representatives of the Employer.
- (b) At any point in the process, the grievor either party may withdraw from the informal resolution process request mediation or a formal investigation.

4.04.10 Mediation

bear one-half the cost of printing and distributing 100 copies of the translated agreement.

Where there is any disagreement as to the interpretation of this agreement, the English version shall be binding.

- If the <u>grievor complainant</u> requests <u>or</u> <u>agrees to</u> mediation, the following steps will be taken:
- (a) The Employer will ascertain if the respondent would be willing to participate in a mediation process.
- (b) If both parties wish to participate, a mediator will be appointed by the Employer. from among a panel of internal mediators agreed upon by the Employer and CUPE 3903. Within fourteen (14) calendar days, or as soon as reasonably possible thereafter, of the Employer ascertaining that the respondent would be willing to participate in a mediation process, of the initial grievance meeting the mediator will then hold a meeting with the parties involved.
- (c) The parties to any such mediation will include the grievor complainant and the respondent, representatives of the union(s) of which each of the grievor complainant and the respondent are members, and representatives of the Employer.
- (d) The outcome of the mediation will result in one of the following:
- (i) No resolution is reached and the grievor complainant decides to withdraw the grievance-complaint and take no further action.
- (ii) A resolution is reached, written up and signed by all parties to the mediation. The Employer and each of the parties to the mediation shall receive a copy.
- (iii) No resolution is reached and the grievor complainant requests that the matter proceed to the Formal Investigation stage.

4.04.11 **Complaint Grievance** Response and Redress Within fourteen (14) twenty-eight calendar days of the receipt of the Investigation Report from a **E**ormal **I**nvestigation, the Employer will respond in writing to the grievor complainant and respondent to indicate with: (i) Whether the facts as revealed to the Investigation Report are such that some managerial action is warranted and; (ii) What redress shall be awarded or continued. 4.04.12 Reprisal No person employee shall be penalized in employment for bringing forward a grievance or complaint in good faith, or for cooperating in the resolution or investigation of any complaint. 4.05 UNION MEMBERSHIP AND **DUES** 4.05.1 All employees who were members in good standing of the union on the date this agreement was ratified shall remain members in good standing. Any employee shall be deemed to be a member of the union unless that employee opts out, or has opted out, of membership by written notice to the union within thirty days of the date their appointment begins. 4.05.2 The employer shall deduct each month from the salary (if any) of each employee a sum equal to the monthly dues and/or assessments as certified to the employer from time to time by the treasurer of the union. The employer shall remit the amount deducted to the treasurer of the union by the end of the month in which deductions were made and at the same time forward a list of names of the persons from whom the deductions were made and their total monthly salary. The union shall indemnify 4.05.3 and save the employer harmless from any and all claims which may be made against it by an employee or employees for wrongful amounts deducted resulting from the union's incorrect instructions or lack of instructions. 4.06 PRINTING AGREEMENT 4.06.1 The Employer shall prepare the final form of this agreement for approval of the parties prior to printing. The Employer shall assume responsibility for the printing and distributing to all bargaining unit members and the Union, and distribution of the agreed to number of sufficient copies of the agreed upon final form of this agreement. The parties agree to share equally the costs of printing the agreement. The Employer is also responsible for ensuring that members with visual impairments have access to the collective agreement in an appropriate and accessible format. 4.06.2 Union shall The

responsible for translating the collective agreement into French and printing sufficient copies of the translated agreement for its bilingual and Francophone members and the employer. The Employer agrees to bear one-half the cost of translating the agreement to a maximum of \$5000. The Employer also agrees to bear one-half the cost of printing and distributing a maximum of 100 copies of the translated agreement.

Where there is any disagreement as to the interpretation of this agreement, the English version shall be binding.

#### [July 31, 2023]

## ARTICLE 5 – LABOUR/MANAGEMENT COMMITTEES

5.01.1 The Union and the Employer acknowledge the mutual benefits to be derived from joint consultation and approve the establishment of а Labour/Management Committee consisting of three representatives from each party. Each party shall inform the other of the names of the three representatives.

5.01.2 The Committee shall function in an advisory capacity only, making recommendations to the Union and/or the Employer with respect to its discussions and conclusions and shall not have the power to add to or modify the terms of this agreement. However, neither the Employer nor the Union

					shall act in a manner contrary to the recommendations of the Committee without having first informed the Committee in writing that it intends to do so. A representative of each party shall be designated as a joint Co-Chair, and the two persons so designated shall alternate in presiding over meetings. Either Coco-Chair may call meetings on at least two weeks' notice to the other members of the Committee.  5.01.3 As appropriate, the parties may invite the union and employer representatives on the Security Advisory Council to attend a Labour/Management Committee meeting to address any security issues on the agenda. In addition to each party's three representatives, either party may have other persons who are regularly engaged in labour management activity attend the
					meeting with advance notice to the other party. As appropriate, either party may also propose to the other
					that guests with relevant knowledge or expertise attend to speak to specific agenda items.
2.	ALL UNITS	[NEW]	Adds accommodat ions for	[November 7, 2023] 4.04.13 ACCOMMODATIONS FOR	
	ARTIC LE 4 –		racialized members	RACIALIZED MEMBERS WHO	
	DISCRI		who	EXPERIENCE RACIAL DISCRIMINATION, HARASSMENT, AND	
	MINATI		experience racial	VIOLENCE Racialized individuals may encounter	
	AND		discriminatio	increased vulnerabilities based on	
	HARAS		n,	intersecting and institutionalized	

	SMEN T COOD ATION S FOLIA S FO		harassment, and/or violence	systems of oppression including anti-Black racism, anti-Indigenous racism, classism, homophobia, transphobia, ableism, sanism, ageism, xenophobia, Islamophobia, along with intersectional aspects of their identity or perceived identity including such factors as race, Indigeneity, economic status, gender identity, gender expression, sexual orientation, language, age, ancestry, ethnicity, ability, faith, and/or immigration status.  4.04.14 The Employer will provide a range of supports and services to racialized members who experience discrimination, harassment, and violence regardless of where or when such incidents occur and will, to the extent possible, ensure members can self-determine the supports and services they wish to access.  4.04.15 The Employer will appropriately accommodate the needs of racialized members affected by discrimination, harassment, and violence, as the needs relate to work, study, housing, and/or extracurricular activities.  4.04.16 The Employer and Union recognize that confidentiality is key to creating an environment and culture where racialized members feel safe to disclose and seek support and accommodation.	
3.	ALL UNITS	(f) Pursuant to its mandate, the Employment Equity Committee may	Update data in footnote to	[July 27, 2023:] Update data (highlighted text) in footnote	

				<del>-</del>	
	5.03.1	have regard to other sources of	reflect 2021	1 to reflect 2021 census; see also 5.03.5	
	(f)	external data to review representation	census; see		
		thresholds, including the General	also 5.03.5	[Footnote] 1. The parties acknowledge,	
	Employ	Workforce Population Equity Group		solely for the purpose of the deliberations	
	ment	Data in Article 5.03.3(d).1		of the Employment Equity Committee, the	
	Equity	\ <del></del>		following current data from reports	
	Commit	[Footnote] 1. The parties		commissioned by Statistics Canada or	
	tee	acknowledge, solely for the purpose		from the City of Toronto, provided by the	
		of the deliberations of the		Union, and for the General Workforce	
		Employment Equity Committee, the		Population Equity Groups by Statistics	
		following current data from reports		Canada:	
		commissioned by Statistics Canada		for Canada as a whole (and for General	
		or from the City of Toronto, provided		Workforce Population Equity Groups):	
		by the Union, and for the General		a. Women: 50.4% (48.2%)	
		Workforce Population Equity Groups		b. Racialized people: 22.3% (21.3%)	
		by Statistics Canada:		c. Indigenous Peoples: 4.9% (4.0%)	
		for Canada as a whole (and for		d. Persons with disabilities: 22% (9.1%)	
		General Workforce Population Equity		e. 2SLGBTQIA+ (Homosexual and	
		Groups):		Bisexual): 3%	
		a. Women: 50.4% (48.2%)		for Toronto (and for General Workplace	
		b. Racialized people: 22.3% (21.3%)		Population Equity Groups):	
		c. Indigenous Peoples: 4.9% (4.0%)		a. Women: 52% (48.7%)	
		d. Persons with disabilities: 22%		b. Racialized people: 52% (48.8%)	
		(9.1%)		c. Indigenous Peoples: 1% (0.8%)	
		e. 2SLGBTQIA+ (Homosexual and		d. Persons with disabilities: 24.3%	
		Bisexual): 3%		e. 2SLGBTQIA+: 4-5%	
		for Toronto (and for General		The Employment Equity Committee may	
		Workplace Population Equity		obtain additional data particularly with	
		Groups):		respect to d. and e. above. {!}	
		a. Women: 52% (48.7%)		respect to d. and e. above. (!)	
		,			
		b. Racialized people: 52% (48.8%)			
		c. Indigenous Peoples: 1% (0.8%)			
		d. Persons with disabilities: 24.3%			
		e. 2SLGBTQIA+: 4-5%			
		The Employment Equity Committee			
		may obtain additional data particularly			
<b> </b>		with respect to d. and e. above.			
4.	ALL	5.0.3.4 Use and Reporting of Data	CUPE	[October 11, 2023]	
	UNITS	l	• corre		
	5.03.4	[]	ct error in	5.0.3.45.03.4(!) Use and Reporting of	

Use and Reporting of

Data

(2) The Employer will annually report on equity data as follows:

(a) By December 1 each year, the Employer will provide to the Employment Equity Committee non-confidential Internal Self-identification Representation Data broken down by department and faculty for the most recent consecutive three contract years for which the data is available as of the immediately preceding November 1, per Article 5.03.4(a)(ii).

Internal Self-Representation Data will be provided for individual academic units with 10 or more contract faculty members over the reporting period. For academic units with fewer than 10 contract faculty over the reporting period, the University will provide confirmation of whether that unit is below or has met the equity goal of fair representation for Equity Groups.

Subject to any contrary recommendation from the Employment Equity Committee that is adopted by the Parties, for academic units with fewer than 10 contract faculty over the reporting period, Self-Representation Data will be provided for the Faculty as a whole, which serves as the basis for determining underrepresentation in these units per Article 5.04.4(b) below.

numbering

 Provi de salaries in dollar amounts.

Calc ulate employment equity data reports based on both total number of emplovees who returned the survey and total number of employees in the hiring unit; currently only former is provided.

Data

[...]

(2) The Employer will annually report on equity data as follows:

(a) By December 1 each year, the Employer will provide to the Employment Equity Committee non-confidential Internal Self- identification Representation Data broken down by department and faculty for the most recent consecutive three contract years for which the data is available as of the immediately preceding November 1, per Article 5.03.4(a)(ii).

Internal Self-Representation Data will be provided for individual academic units with 10 or more contract faculty members over the reporting period. For academic units with fewer than 10 contract faculty over the reporting period, the University will provide confirmation of whether that unit is below or has met the equity goal of fair representation for Equity Groups.

Subject to any contrary recommendation from the Employment Equity Committee that is adopted by the Parties, for academic units with fewer than 10 contract faculty over the reporting period, Self-Representation Data will be provided for the Faculty as a whole, which serves as the basis for determining underrepresentation in these units per Article 5.04.45.03.5{!}(b) below.

(b) By December 1 of each year, the

		(b) By December 1 of each year, the Employer will provide to the Employment Equity Committee non-confidential Internal Self-Representation data correlated with information including number of positions held, position type, and salaries available as of the immediately preceding November 1, per Article 5.03.1(d).		Employer will provide to the Employment Equity Committee non-confidential Internal Self-Representation data correlated with information including number of positions held, position type, and salaries (in dollars) available as of the immediately preceding November 1, per Article 5.03.1(d).  (c) By December 1 of each year, the Employer will provide to the Employment Equity Committee an employment equity data report drawing on the non-confidential Internal Self-Representation data which will provide intersectionality totals correlated with information including number of positions held, position type, and salaries (in dollars). All such data will be calculated using both the total number of employees who returned the surveys and the total number of employees in CUPE 3903	
5.	ALL UNITS 5.03.5 Underr eprese ntation	5.03.5 Underrepresentation  (a) Representation Thresholds Unless otherwise agreed upon and, in order not to interfere with the Employer's FCP obligations, where the representation percentages are not lower than those for the FCP Equity Groups in the External Availability Data for Canada as a whole, underrepresentation shall be understood to mean fewer employees who identify as belonging to one or more of the Equity Groups than the External Availability Data for Toronto. Informed by this understanding of	CUPE      clarif y the meaning of underrepres entation     Provi de relevant percentages for persons with disabilities.     see also	Unit 2.  [October 11, 2023]  5.03.5 Underrepresentation of employees who identify as belonging to one or more of the Employment Equity Groups  (a) Representation Thresholds Unless otherwise agreed upon and, in order not to interfere with the Employer's FCP obligations, where the representation percentages are not lower than those for the FCP Equity Groups in the External Availability Data for Canada as a whole, underrepresentation shall be understood to mean fewer employees	

		underrepresentation, the		who identify as belonging to one or more	
		representation thresholds for the FCP		of the Equity Groups than the External	
		Equity Groups current as of March 1,		Availability Data for Toronto.{!}	
		2021 are as follows:		Underrepresentation shall be	
		Women: 45.9%		understood to mean a lower	
		Racialized: 30.9%		percentage of employees who identify	
		Indigenous: 1.4%		as belonging to one or more of the	
		Representation data for persons with		<b>Employment Equity Groups than is</b>	
		disabilities is not available either for		accounted for by the External	
		Toronto or nationally.		Availability Data for Toronto and the	
		-		External Availability Data for Canada	
				as a whole, whichever is higher. Since	
				there is no Toronto or Canada External	
				Availability Data for persons with	
				disabilities by NOC code (i.e., by 4011	
				or 4012), we will rely on the	
				Employment Equity Occupational	
				Group 'Professionals' data for persons	
				with disabilities in Canada.{!}	
				Informed by this understanding of	
				underrepresentation, the representation	
				thresholds for the FCP Equity Groups	
				current as of March 1, 2021 are as	
				follows:	
				Women: 45.9%	
				Racialized: 30.9%	
				Indigenous: 1.4%	
				Representation data for persons with	
				disabilities is not available either for	
				<del>Toronto or nationally.</del>	
				Persons with disabilities: 8.9%{!}	
6.	<u>U1</u>	[NEW]	Establishes	[November 7, 2023]	
	<u>5.04</u>		a new joint		
	<u>U2</u>		Workplace	5.04.1(a) The Union and the Employer	
	<u>5.04</u>		Accommodat	agree to maintain a joint Workplace	
	<u>U3</u>		ions	Accommodations Committee to meet	
	<u>5.05</u>		Committee	within one month of the signing of the	
				2023-2026 collective agreement. The	
	<u>Workpl</u>			Workplace Accommodations	

		 3
ace Accom modati ons Commi ttee	Committee will consist of at least three representatives of each party, including Manager, Employee Well-Being: a representative from the Employment Equity Committee on both the Employer and Union side; and the CUPE 3903 Equity Officer. The Committee may invite additional participants.  (b) The committee shall make recommendations on policy and practice regarding workplace accommodations including, but not limited to, medical/disability	5
	accommodations, family status accommodations, and religious accommodations. The committee shall be consulted on changes being considered with respect to workplace accommodations policies and practices and the Employer's Disability Support Program.  (c) The committee shall meet at minimum twice per year, in December and May of each year.	
	5.04.2 (a) Pursuant to its mandate as set out in Article 5.04.1(b), the committee shall have access to non-confidential data including the following: the number of CUPE 3903 members seeking workplace accommodations on medical/disability grounds, family status grounds, and religious grounds for each academic year, broken down by faculty and department.	

					<u>Z</u> 9
				(b) Pursuant to its mandate, the committee shall have access to the workplace accommodations related budgets and expenditures for each academic year, broken down by faculty.  (c) By November 1 of each year, the Employer shall provide to the Workplace Accommodations  Committee the data outlined in 5.04.1(c) and 5.04.1(d) for the most recent three consecutive contract years as of the immediately preceding October 1.	
7.	Letter of Unders tanding: Repres entatio n Thresh olds	[New]	Ensure 2021 census data is used in determining representation thresholds as per 5.03.6 of the Unit 1, 2, & 3 Collective Agreements and in 12.04.1 (ii) and 12.04.2 of the Unit 2 CA	Note: In the event that the Employer and Union are still in bargaining as of January 1, 2024, the Employer will share the external workforce availability data based on the 2021 census with the Union as soon as available for the purposes of incorporating the updated thresholds into all relevant provisions in the Unit 1, 2, and 3 Collective Agreements. The updated data may be the basis of subsequent proposals towards the 2023-26 Collective Agreements.{!}  Letter of Understanding - Representation Thresholds  Following the release of external workforce availability data based on the 2021 census, which will apply effective January 1, 2024, the Employer will present the new representation thresholds outlined in	

		<del>-</del>			
				the FCP program at the first Employment Equity Committee meeting scheduled in 2024 and by email to all members of the Employment Equity Committee. The Employer will apply these updated thresholds when reporting on Internal Self-identification Representation Data, Self-Identification Representation Information by Academic Unit and Employment Equity Data Reports. The Employer will rely on these new representation thresholds for the Intersectional Application of Underrepresentation Thresholds (as outlined in Articles 5.03.6 of the Unit 1, 2, & 3 Collective Agreements and in 12.04.1 (ii) and 12.04.2 of the Unit 2 Collective Agreement). The Employment Equity Committee will rely on these new representation thresholds based on the 2021 census to assess the success of Employment Equity programs and initiatives.	
8.	ALL UNITS Unit 1: 15.30 Unit 2: 15.32 Unit 3: 11.15	[NEW]	Introduce new funded mentor program	[September 22, 2023]  The University will establish a Mentoring Fund, in the amount of \$20,000 per year, to be operated under the aegis of the Union, for the purpose of providing mentoring, professional development opportunities, and other supports to CUPE 3903 members, with an emphasis on mentoring for members of employment equity groups. The Union will establish a Mentor Committee that will develop the Mentorship Program, and	

9.	ALL UNITS Unit 1: 17.06, Unit 2: 17.06, Unit 3: 16.08  PAID MATER NITY PAREN TAL LEAVE	PAID MATERNITY LEAVE  Upon written request to the Chair/Dean/Director indicating the expected date of delivery, a female employee shall be entitled to paid maternity leave of up to seventeen thirty-fifths of the period of their Appointment Contract(s). Requests for Maternity Leave will be made as soon as practicable and normally no later than one month before the intended start-date of the leave.	Change to trans-inclusiv e, gender-neutr al language.	adjudicate the Mentoring Fund. CUPE 3903 members who serve as mentors with the Program shall accrue 0.5 Type 1 APE for every year of service. The Union will report annually on the utilization of the fund to the Labour-Management Committee. Unspent monies in this Fund will carry forward to the subsequent year to a maximum total fund amount of \$30,000 as of September 1 in any year.  [July 27, 2023:] PAID MATERNITY PARENTAL LEAVE  Upon written request to the Chair/Dean/Director indicating the expected date of delivery, a female pregnant employee shall be entitled to paid maternity parental leave of up to seventeen thirty-fifths of the period of their Appointment Contract(s). Requests for Maternity Parental Leave will be made as soon as practicable, and normally no later than one month before the intended start-date of the leave.	
10.	ALL UNITS Unit 1: 17.07, Unit 2: 17.07, Unit 3: 16.09  'PAID CARE- GIVER LEAVE	Upon written request, a paid leave of absence of up to twelve thirty-fifths shall be granted to an employee on the occasion of the birth of a child for which s/he is going to accept care-giver responsibility. Where two employees have care-giver responsibility for a new-born child and one is eligible for maternity leave, they may divide the amount of paid maternity and care-giver leave between them.	Change to trans-inclusiv e, gender-neutr al language. Increase length of paid leave to be consistent with Unit 1: 17.06, Unit 2: 17.06, Unit 3:	[July 27, 2023] Upon written request, a paid leave of absence of up to twelve seventeen thirty-fifths shall be granted to an employee on the occasion of the birth of a child for which they are s/he is going to accept care-giver responsibility. Where two more than one employees have has care-giver responsibility for a new-born child and one is eligible for maternity parental leave, they may divide the amount of paid maternity parental and care-giver leave between them.	

			16.08.		
11.	ALL UNITS Unit 1: 17.08, Unit 2: 17.08, Unit 3: 16.10 PAID ADOPT ION LEAVE	Upon written request indicating the expected date of adoption of an infant (i.e., less than five years old at the time of adoption), the employee who has the principal responsibility for the care of that child shall be entitled to a paid adoption leave, coincident with the adoption of that child, of up to twelve thirty-fifths of the period of their Appointment Contract(s). Where two employees are assuming joint care-giver responsibility for that child, a maximum of twelve thirty-fifths of paid adoption leave may be shared between them, in which case the portion claimed by each shall be calculated on the Appointment Contract(s) that each holds.	Increase length of paid leave to be consistent with Unit 1: 17.06, Unit 2: 17.06, Unit 3: 16.08.	[July 27, 2023:] Upon written request indicating the expected date of adoption of an infant (i.e., less than five years old at the time of adoption), the employee who has the principal responsibility for the care of that child shall be entitled to a paid adoption leave, coincident with the adoption of that child, of up to twelve seventeen thirty-fifths of the period of their Appointment Contract(s). Where two employees more than one employee are assuming joint care-giver responsibility for that child, a maximum of twelve seventeen thirty-fifths of paid adoption leave may be shared between them, in which case the portion claimed by each shall be calculated on the Appointment Contract(s) that each holds.	
12.	ALL UNITS Unit 1: 17.09, Unit 2: 17.09 CARE- GIVER LEAVE – TIME OFF	Upon written request, the natural mother shall be entitled to a leave of up to thirty-five weeks in time off, including the paid portion of leave specified in Article 17.06. Any other employee who has care-giver responsibility for a new-born or adopted infant shall be entitled to a leave of up to twenty weeks in time off, including the paid portion of leave specified in Articles 17.07 and 17.08.	Change to trans-inclusiv e, gender-neutr al language. Increase length of unpaid leave to achieve total of 52 weeks in combination with Unit 1: 17.07, Unit 2: 17.07 OR Unit 1: 17.08, Unit 2: 17.08.	[July 27, 2023:] Upon written request, the natural mother pregnant parent shall be entitled to a leave of up to thirty-five weeks in time off, including the paid portion of leave specified in Article 17.06. Any other employee who has care-giver responsibility for a new-born or adopted infant shall be entitled to a leave of up to twenty thirty-five weeks in time off, including the paid portion of leave specified in Articles 17.07 and 17.08	
13.	ALL UNITS	In addition, the University will commit to up to \$10,000 being provided to	Increase funding for	[September 22, 2023]	

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	Unit 1 & 2: 20.01 Unit 3: 18 WAYS & MEAN S FUND	the Fund in each year of the collective agreement for the purpose of assisting any employee with a disability requiring work related accommodation (e.g., adaptive computer).	assistive technologies for workplace accommodat ion	In addition to the above contributions, the University will commit to up to \$10,000 \$25,000 being provided to the Fund in each year of the collective agreement for the purpose of assisting any employee with a disability requiring work related accommodation (e.g., adaptive computer).	
14.	Unit 1: 10.01.3 Tickete d Course s	The employer shall provide the union with a list of the appointees and the courses to which they are appointed by 31 October of each year and by similarly reasonable dates in other sessions. Included with the list will be a report on the number of applicants and the number of appointees who self-identified as a member of one or more of the designated employment equity groups, a copy of which will be provided to the Joint Labour Management Committee.	Data for ticketed CD positions (new equity provision from last round)	[September 22, 2023]  The employer shall provide the union with a list of the appointees and the courses to which they are appointed by 31 October.  1 March, and 30 June of each year—and by similarly reasonable dates in other sessions. Included with the list will be a report on the number of applicants and the number of appointees who self-identified as a member of one or more of the designated employment equity groups, including totals by intersectionality for appointees who self-identified as a member of one or more designated employment equity groups, a copy of which will be provided to the CUPE 3903 Equity Officer, the Joint Employment Equity Committee, and the Joint Labour Management Committee.	
15.	UNIT 1 12.03.2 PRIORI TY POOL (12.03)	12.03.2 A Ph.D. student whose studies have been impacted by a protected ground under the OHRC for which they require accommodation and who, as a result, have not completed their academic requirements shall gain one	Adding 8th year priority pool extension	[September 22, 2023] 12.03.2 A Ph.D. student whose studies have been impacted by a protected ground under the OHRC for which they require accommodation and who, as a result, have not completed their academic requirements shall gain one two	

		additional year of priority pool entitlement. (See also Article 15.10.)		additional <del>year</del> <u>years</u> of priority pool entitlement. (See also Article 15.10.)	
		Masters candidates who held a full		Masters candidates who held a full	
		teaching assistantship shall be		teaching assistantship shall be allocated	
		allocated a full teaching assistantship		a full teaching assistantship pursuant to	
		pursuant to the terms of Article 15.10.		the terms of Article 15.10.	
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16.	UNIT 1	15.10 DISABILITY/ILLNESS/INJURY	increasing	[September 22, 2023]	
	15.10	LEAVE A full-time graduate student	program		
		whose studies have been impacted	extension	15.10-DISABILITY/ILLNESS/INJURY	
	DISABI	by a protected ground under the		<del>LEAVE</del> EXTENSION OF PROGRAM	
	<del>LITY/IL</del>	OHRC for which they require		TIME LIMITS OHRC GROUNDS	
	LNESS	accommodation may submit a petition		A full-time graduate student whose	
	/INJUR	for academic extension for up to a		studies have been impacted by a	
	¥	total of twenty-four months beyond		protected ground under the OHRC for	
	LEAVE	the Faculty of Graduate Studies		which they require accommodation may	
		deadlines (part-time graduate		submit a petition for academic extension	
	<u>EXTEN</u>	students may submit petitions for		for up to a total of twenty-four months	
	<u>SION</u>	part-time status). Full and part-time		beyond the Faculty of Graduate Studies	
	<u>OF</u>	graduate students who suffer illness		deadlines (part-time graduate students	
	<u>PROG</u>	or injury may submit petitions for		may submit petitions for part-time status).	
	<u>RAM</u>	academic extensions for up to a total		Full and part-time graduate students who	
	<u>TIME</u>	of twelve months beyond the Faculty		suffer illness or injury may submit	
	<u>LIMITS</u>	of Graduate Studies deadlines.		petitions for academic extensions for up	
	<u>OHRC</u>	Petitions shall be submitted through		to a total of <del>twelve <u>twenty-four</u></del> months	
	<u>GROU</u>	the Graduate Program Directors and		beyond the Faculty of Graduate Studies	
	<u>NDS</u>	copied directly to the Dean. Such		deadlines. Petitions shall be submitted	
		petitions shall be kept confidential.		through the Graduate Program Directors	
		When considering these petitions, the		and copied directly to the Dean. Such	
		Dean shall review medical		petitions shall be kept confidential. When	
		certification and statements as to the		considering these petitions, the Dean	
		effect of the disability or disabilities,		shall review medical certification and	
		illness or injury upon the progress of		statements as to the effect of the disability	
		the student's work. If requested by		or disabilities, illness or injury upon the	
		the member, in the case of a petition		progress of the student's work. If	
		based upon a disability or disabilities,		requested by the member, in the case of	
		the Dean shall also meet with an		a petition based upon a disability or	
		officer from the Office of Persons		disabilities, the Dean shall also meet with	
		With Disabilities to discuss the		an officer from the Office of Persons With	
		petition. If the Dean decides not to		Disabilities to discuss the petition. If the	

			-		<u> </u>
		grant such a petition, they shall state the reasons for their decision in writing, including the basis upon which they decided that the effect of the illness, injury and/or disability or disabilities upon the progress of the student's work was not sufficient to grant the petition, to the individual with a copy to the union. Such a request shall not be unreasonably denied. Petitions of full-time graduate students which are granted shall be granted for full-time status and petitions of part-time students which are granted shall be granted for part-time status.  Masters candidates who held a full or partial teaching assistantship, and who subsequently have been granted a full-time academic extension for up to 12 months beyond Faculty of Graduate Studies guidelines per this article, also shall be allocated an additional teaching assistantship.		Dean decides not to grant such a petition, they shall state the reasons for their decision in writing, including the basis upon which they decided that the effect of the illness, injury and/or disability or disabilities upon the progress of the student's work was not sufficient to grant the petition, to the individual with a copy to the union. Such a request shall not be unreasonably denied. Petitions of full-time graduate students which are granted shall be granted for full-time status and petitions of part-time students which are granted shall be granted for part-time status.  Masters candidates who held a full or partial teaching assistantship, and who subsequently have been granted a full-time academic extension for up to 12 months beyond Faculty of Graduate Studies guidelines per this article, also shall be allocated an additional teaching assistantship.	
17.	U2 12.04.1 (Article 12 – Appoint ments)	Preamble: For the purposes of the 2020-2023 collective agreement, recognizing the shared goal of increasing representation in appointments of candidates who self-identify as Indigenous or Racialized the parties have agreed to prioritize appointment of such candidates as set out in 12.04.1(ii).  Appointments shall be made as follows:  []	Clarifies language that prioritizes appointment s of Indigenous or racialized candidates in a pool of candidates with required qualifications	[November 7, 2023]  Preamble: For the purposes of the 2020-2023 collective agreement, recognizing the shared goal of increasing representation in appointments of candidates who self-identify as Indigenous or Racialized the parties have agreed to prioritize appointment of such candidates as set out in 12.04.1(ii).  Appointments shall be made as follows:  []	

18. UNIT 3 11.05.4 Full time graduate students Makes the 11.05.4 who have served on the CUPE 3903, Unit 3
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	EXECU TIVE SERVI CE	CUPE Ontario or CUPE National Executive, or OUWCC Executive for at least six months may, on the basis of such service, submit petitions for academic extensions for a total of eight to twelve months beyond the Faculty of Graduate Studies deadlines. Petitions shall be submitted through the Graduate Program Directors and copied directly to the Dean. When considering petitions based on service on the Union Executive, the Dean of Graduate Studies shall take into account the effect of such service upon the progress of the student's work. If the Dean decides not to grant such a petition, they shall state the reasons for their decision in writing to the individual with a copy to the Union. Such a request shall not be unreasonably denied. Petitions of full-time graduate students which are granted shall be granted for full-time status and petitions of part-time students which are granted shall be granted for part-time status. If a petition for full-time status is granted the individual will be provided with funding at a level equivalent in value to the GAship which they held in the previous academic year.	extension for CUPE Exec service the same as for Unit 1 (12 months)	11.05.4 Full time graduate students who have served on the CUPE 3903, CUPE Ontario or CUPE National Executive, or OUWCC Executive for at least six months may, on the basis of such service, submit petitions for academic extensions for a total of eight to twelve months beyond the Faculty of Graduate Studies deadlines. Petitions shall be submitted through the Graduate Program Directors and copied directly to the Dean. When considering petitions based on service on the Union Executive, the Dean of Graduate Studies shall take into account the effect of such service upon the progress of the student's work. If the Dean decides not to grant such a petition, they shall state the reasons for their decision in writing to the individual with a copy to the Union. Such a request shall not be unreasonably denied. Petitions of full-time graduate students which are granted shall be granted for full-time status and petitions of part-time students which are granted the individual will be provided with funding at a level equivalent in value to the GAship which they held in the previous academic year.	
19	UNIT 3 11.06 DISABI LITY/IL LNESS /INJUR	11.06 DISABILITY/ILLNESS/INJURY LEAVE A full-time graduate student whose studies have been impacted by a protected ground under the OHRC for which they require accommodation submit a petition for academic	securing funding for each year of a program extension (up to 2 years)	[September 22, 2023]  11.06 DISABILITY/ILLNESS/INJURY LEAVE EXTENSION OF PROGRAM TIME LIMITS OHRC GROUNDS A full-time graduate student whose studies have been impacted by a	

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extension for up to a total of twenty-four months beyond the Faculty of Graduate Studies deadlines. Full-time graduate students who suffer illness or injury may submit petitions for academic extensions for up to a total of twelve months beyond the Faculty of Graduate Studies deadlines. Petitions shall be submitted through the Graduate Pro- gramme Directors and copied directly to the Dean. Such petitions shall be kept confidential. When considering these petitions, the Dean shall review medical certification and statements as to the effect of the disability or disabilities, illness or injury upon the progress of the student's work. If requested by the member, in the case of a petition based upon a disability or disabilities. the Dean shall also meet with an Officer from the Office of Persons with Disabilities to discuss the petition. If the Dean decides not to grant such a petition, they shall state the reasons for their decision in writing, including the basis upon which they decided that the effect of the illness, injury, and/or disability or disabilities upon the progress of the student's work was not sufficient to grant the petition, to the individual with a copy to the Union. Such a request shall not be unreasonably denied. Petitions of full-time graduate students which are granted shall be granted for full-time status and petitions of part-time students which are granted shall be granted for

protected ground under the OHRC for which they require accommodation submit a petition for academic extension for up to a total of twenty-four months beyond the Faculty of Graduate Studies deadlines. Full-time graduate students who suffer illness or injury may submit petitions for academic extensions for up to a total of twelve months beyond the Faculty of Graduate Studies deadlines. Petitions shall be submitted through the Graduate Pro- gramme Directors and copied directly to the Dean. Such petitions shall be kept confidential. When considering these petitions, the Dean shall review medical certification and statements as to the effect of the disability or disabilities, illness or injury upon the progress of the student's work. If requested by the member, in the case of a petition based upon a disability or disabilities, the Dean shall also meet with an Officer from the Office of Persons with Disabilities to discuss the petition. If the Dean decides not to grant such a petition, they shall state the reasons for their decision in writing, including the basis upon which they decided that the effect of the illness, injury, and/or disability or disabilities upon the progress of the student's work was not sufficient to grant the petition, to the individual with a copy to the Union. Such a request shall not be unreasonably denied. Petitions of full-time graduate students which are granted shall be granted for full-time status and petitions of part-time students which are granted shall be granted for part-time status. If a petition for full-time status is granted the individual will be provided

		part-time status. If a petition for full-time status is granted the individual will be provided with funding at a level equivalent in value to the GAship which they held in the previous academic year		with funding at a level equivalent in value to the GAship which they held in the previous academic year for each year in which an academic extension is granted.	
20.	Unit 3: 16.14 CARE- GIVER LEAVE – TIME OFF	Upon written request, the natural mother shall be entitled to a leave of up to thirty-five weeks in time off, including the paid portion of leave specified in Article 17.06. Any other employee who has care-giver responsibility for a new-born or adopted infant shall be entitled to a leave of up to twenty weeks in time off, including the paid portion of leave specified in Articles 17.07 and 17.08.	Change to trans-inclusiv e, gender-neutr al language. Increase length of unpaid leave to achieve total of 52 weeks in combination with Unit 3: 16.09 OR Unit 3: 16.10.	[July 27, 2023:] Upon written request, the natural mother pregnant parent shall be entitled to a leave of up to thirty-five weeks in time off, including the paid portion of leave specified in Article 17.06. Any other employee who has care-giver responsibility for a new-born or adopted infant shall be entitled to a leave of up to twenty thirty-five weeks in time off, including the paid portion of leave specified in Articles 16.09 and 16.10.	

	MONETARY PROPOSALS (Wages, Benefits and Funds)								
	UNITS	CA Language 2020–23	Change	CUPE Latest Proposal	ER Latest Proposal				
	Article				-				
	# Title								
21.	ALL	[ <u>NEW]</u>	Increase	[August 29, 2023:]					
	UNITS		Wages:						
	U1		Retroactive	In recognition of the fact that Bill 124,					
	10.04.1		wage	enacted by the Ontario government in					
	U2		increases for	2019, placed unconstitutional					
	10.04.1		the	restrictions on CUPE 3903's right to					
	U3		2020-2023	free collective bargaining in					
	10.02		CA; Wage	negotiating contracts for the three-year					
			Increases for	period covering September 1, 2020 to					
	SALAR		the	August 31, 2023, all current and former					
	Υ		2023-2026	members of the bargaining unit who					
	RATES		CA; Inflation	were members of the bargaining unit					

			indexation 2025-onward	during any part of the three-year period from September 1, 2020 to August 31, 2023 shall be entitled, on September 1, 2023, to the following retroactive salary increases over and above the 1% increases stipulated in the 2020-2023 collective agreement:	
				Effective September 1, 2020 and each year thereafter for the life of the 2020–2023 Collective Agreement, salary and authorized replacement rates shall be increased by 6% per year. These wages will be paid retroactively to those who held a contract during the 2020–2023 Collective Agreement.	
				For the 2023-2026 Collective Agreement, salary and authorized replacement rates shall be increased by 7% effective September 1, 2023 and 7% effective September 1, 2024. Effective September 1, 2025, and every September 1 thereafter, salary and authorized replacement rates for shall be increased by 5% or the CPI for the GTA measured during the 12-month period between July and July, whichever is greater.	
2:	2. U1 10.14.1 U2 10.11.1 DENTA L PLAN	The employer shall contribute toward the yearly administration cost and eligible claims under an Administrative Services Only ("ASO") Group Dental Plan for each employee.	Automatic enrollment in benefits	[November 7]  The employer shall contribute toward the yearly administration cost and eligible claims under an Administrative Services Only ("ASO") Group Dental Plan for each employee. Upon receipt of a signed Written Offer of Appointment and where an employee is not actively enrolled in	

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				the ASO Dental Plan, the Employer shall automatically enroll the employee in the Plan, effective the first day of their appointment.	
23	3. U1 10.16 U2 10.13 DRUC & PARM EDIC/ L SERV CES PLAN	eligible claims under an Administrative Services Only ("ASO") Group Drug & Paramedical Services Plan for each employee.	Automatic enrollment in benefits	[November 7]  The employer shall contribute toward the yearly administration cost and eligible claims under an Administrative Services Only ("ASO") Group Drug & Paramedical Services Plan for each employee. Upon receipt of a signed Written Offer of Appointment and where an employee is not actively enrolled in the ASO Drug & Paramedical Services Plan, the Employer shall automatically enroll the employee in the Plan, effective the first day of their appointment.	
24	VISIO CARE PLAN	eligible claims under an Administrative Services Only ("ASO") Group Vision Care Plan for each employee.	Automatic enrollment in benefits	[November 7]  The employer shall contribute toward the yearly administration cost and eligible claims under an Administrative Services Only ("ASO") Group Vision Care Plan for each employee. Upon receipt of a signed Written Offer of Appointment and where an employee is not actively enrolled in the ASO Vision Care Plan, the Employer shall automatically enroll the employee in the Plan, effective the first day of their appointment.	
2	5. U3 10.10 (1)	a) The Employer shall contribute toward the yearly administration cost and eligible claims under an	Add automatic enrollment	[November 7]	

	DENTA L PLAN	Administrative Services Only ("ASO") Group Dental Plan for each employee.  b) The employer agrees to continue to pay the administrative cost and cost of eligible claims for each individual enrolled in the Plan for four months after the expiration of their graduate assistantship. Effective September 1, 2015 the employer agrees to continue to pay the administrative cost and cost of eligible claims for each individual enrolled in the Plan for five months after the expiration of their graduate assistantship. This and any other provisions governing the removal of individuals from the Plan may be modified from time to time by the Labour/Management Committee.		a) The Employer shall contribute toward the yearly administration cost and eligible claims under an Administrative Services Only ("ASO") Group Dental Plan for each employee. Upon receipt of a signed Written Offer of Appointment and where an employee is not actively enrolled in the ASO Dental Plan, the Employer shall automatically enroll the employee in the Plan, effective the first day of their appointment.  b) The employer agrees to continue to pay the administrative cost and cost of eligible claims for each individual enrolled in the Plan for four months after the expiration of their graduate assistantship. Effective September 1, 2015 the employer agrees to continue to pay the administrative cost and cost of eligible claims for each individual enrolled in the Plan for five months after the expiration of their graduate assistantship Appointment Contract(s). This and any other provisions governing the removal of individuals from the Plan may be modified from time to time by the Labour/Management Committee.	
26.	U3 10.10 (2) DRUG & PARA MEDIC AL SERVI	<ul> <li>a) The employer shall contribute toward the yearly administration cost and claims under an ASO Group Drug &amp; Paramedical Services Plan for each employee.</li> <li>b) The employer agrees to continue to pay the administrative cost and cost of eligible claims for each individual enrolled in the Plan for four months after the expiration of their</li> </ul>	Add automatic enrollment	[November 7]  a) The employer shall contribute toward the yearly administration cost and claims under an ASO Group Drug & Paramedical Services Plan for each employee. Upon receipt of a signed Written Offer of Appointment and where an employee is not actively enrolled in the ASO Drug & Paramedical Services Plan, the	

	CES PLAN	Appointment Contract(s). Effective September 1, 2015, the employer agrees to continue to pay the administrative cost and cost of eligible claims for each individual enrolled in the Plan for five months after the expiration of their graduate assistantship.		Employer shall automatically enroll the employee in the Plan, effective the first day of their appointment.  b) The employer agrees to continue to pay the administrative cost and cost of eligible claims for each individual enrolled in the Plan for four months after the expiration of their Appointment Contract(s). Effective September 1, 2015, the employer agrees to continue to pay the administrative cost and cost of eligible claims for each individual enrolled in the Plan for five months after the expiration of their graduate assistantship Appointment Contract(s).	
27.	U3 10.10 (3) VISION CARE PLAN	a) The Employer shall contribute toward the yearly administration cost and claims under an ASO Group Vision Care Plan for each employee.  b) The employer agrees to continue to pay the administrative cost and cost of eligible claims for each individual enrolled in the Plan for four months after the expiration of their appointment contract(s). Effective September 1, 2015 the employer agrees to continue to pay the administrative cost and cost of eligible claims for each individual enrolled in the Plan for five months after the expiration of their graduate assistantship.	Add automatic enrollment	a) The Employer shall contribute toward the yearly administration cost and claims under an ASO Group Vision Care Plan for each employee. Upon receipt of a signed Written Offer of Appointment and where an employee is not actively enrolled in the ASO Group Vision Care Plan, the Employer shall automatically enroll the employee in the Plan, effective the first day of their appointment.  b) The employer agrees to continue to pay the administrative cost and cost of eligible claims for each individual enrolled in the Plan for four months after the expiration of their appointment contract(s). Effective September 1, 2015 the employer agrees to continue to pay the administrative cost and cost of eligible claims for each	

				individual enrolled in the Plan for five months after the expiration of their graduate assistantship Appointment Contract(s).	
28.	ALL UNITS  Benefit s Packag e:	[NEW]	Add coverage for hearing aids	[November 7, 2023]  To correct a hearing impairment, the Plan will cover hearing aids, including maintenance and repairs, prescribed in writing by an Ear, Nose and Throat (E.N.T.) specialist, Otolaryngologist, Medical Doctor (M.D.) or an Audiologist, up to a maximum of \$3000 per person for the three-year benefit period commencing September 1, 2023.  In addition to the more usual hearing aid devices, coverage will also include expenses for aids to hearing if prescribed by a medical doctor. These will include:  • A device that produces extra-loud audible signals such as a bell, horn, or buzzer;  • A device to permit the volume adjustment of telephone equipment above normal levels;  • A bone-conduction telephone receiver; and  • The batteries that are required for that purpose, and repairs;  • Teletypewriter or similar device, including a telephone ringing indicator that enables an individual to make and receive telephone calls;  • A device to decode special television signals to permit the	

				script of a program to be	
				visually displayed; and  A visual or vibratory signaling	
				device, including a visual fire alarm indicator, for an	
				individual with a hearing	
				<u>impairment.</u>	
				Coverage may be coordinated with the	
				Assistive Devices Program	
				administered by the Province.	
29.	ALL	[NEW]	Add	[November 7, 2023]	
	UNITS		coverage for medical	Medical Equipment and Services: The	
	Benefit		equipment	Sun Life Plan covers medically	
	<u>s</u>		and services	necessary equipment that meets the	
	<u>Packag</u>			person's basic medical needs	
	<u>e</u> :			<u>Casts, splints, braces, and</u> crutches	
				Breast prostheses and surgical	
				bras, required as a result of	
				surgery, up to a maximum of	
				\$600 per person in any given calendar year	
				Artificial limbs and eyes	
				(excluding myoelectric and	
				microprocessor appliances)	
				including repairs and replacements when medically	
				necessary	
				Oxygen and its administration	
				Wigs required as a result of illness or following	
				chemotherapy	
				<ul> <li>Elastic support stockings,</li> </ul>	
				including pressure gradient	
				hose, up to a combined	
				maximum of 4 pairs per person in a calendar year	
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				Continuous Glucose Monitor (CGM) receivers, transmitters, or sensors, for persons diagnosed with Type 1 diabetes, up to a combined maximum of \$4000 per person per benefit year. You must provide us with a doctor's note confirming the diagnosis. Cannabis for medical treatment, if the information you and your doctor provide on Sun Life's Prior Approval Form for Medical Cannabis meets clinical criteria, including symptoms, for conditions approved by us. If you submit a claim for medical cannabis and have not been pre-approved, your claim will be declined. Medical cannabis must be dispensed according to Health Canada's regulations. The maximum amount payable is \$4000 per person per benefit year. To obtain Sun Life's Prior Approval Form for Medical Cannabis, call Sun Life's Customer Care Centre toll-free at 1-800-361-6212.
30.	ALL UNITS  Benefit s Packag e:	[NEW]	Add coverage for tests not covered by OHIP	[November 7, 2023]  The Sun Life Plan will cover 100% of the cost of tests ordered by a medical practitioner where those tests are not covered by OHIP or UHIP, to a maximum of \$500 per person per benefit year.

31.	ALL UNITS U1 10.14 & 10.18 U2 10.11 & 10.15 U3 10.10 DENTA	Benefits Package: \$3,000 maximum per person for each benefit year for all services	Increase dental coverage amount	[August 31, 2023] \$6000 per year coverage for members and dependents{!}	
32.	L PLAN ALL UNITS U1 10.14 & 10.18 U2 10.11 & 10.15 U3 10.10  DENTA L PLAN	Benefits Package: 85% coverage of major dental procedures	Add coverage for orthodontics, endodontics, and major dental procedures	[August 31, 2023] 100% coverage of orthodontics, endodontics, and major dental procedures for members and dependents{!}	
33.	ALL UNITS U2 10.13 & 10.15  DRUG AND PARA MEDIC AL SERVI CES	Benefits Package: cover 100% of the costs, up to a maximum of \$2,000 per specialty and an overall combined maximum of \$3,000 per person per benefit year for all paramedical specialists	Increase paramedical benefits	[August 31, 2023] \$6000 per year coverage for paramedical services for members and dependents{!}	

34.	ALL UNITS U2 10.13 & 10.15  DRUG AND PARA MEDIC AL SERVI CES	Benefits Package: cover 100% of the costs, up to a maximum of \$2,000 per specialty and an overall combined maximum of \$3,000 per person per benefit year for all paramedical specialists	Remove internal cap on paramedical benefits	[August 31, 2023] Remove internal cap on paramedical benefits{!}	
35.	ALL UNITS U1 10.19 U2 [?] U3 [?]	10.19 8 MONTH BENEFIT COVERAGE IN LIMITED CIRCUMSTANCES For employees in the priority pool other than PhD 6 whose employment is in one term only such that there will be a gap of no more than eight months before their next Unit 1 appointment, they will have Dental, Drug and Vision benefits coverage extended for up to eight months rather than four months. As an administrative matter, any claims after the first five months and before the end of the eight months would not be submitted until the employee returns to work and eligible claims would be promptly paid thereafter.	Increase extension of benefits	[August 31, 2023] Benefits extend 9 months after end of last contract{!}	
36.	ALL UNITS  Benefit S Packag e:	[NEW]	Health, fitness, and wellness initiative	[August 31, 2023] The employer shall provide subsidy to all members for the annual cost membership in an athletic or recreational club or facility or sports league, or subscription, or wellness activity or for the purchase of fitness, health, or wellness	

				equipment and or materials, up to 100% coverage upto a maximum of \$500.{!}	
37.	ALL	[from Unit 2 CA language]	Increase	[October 18, 2023]	
"	UNITS	[nom ome 2 or language]	childcare	[ [ [ [ [ [ [ [ [ [ [ [ [ [ [ [ [ [ [ [	
	U1	15.12.2 The employer agrees to	funding to	15.12.2 The employer agrees to	
	15.13	contribute annually to operating costs	two	contribute annually to operating costs of	
	U2	of the Student Centre Childcare	on-campus	the Student Centre Childcare facility,	
	15.12	facility. In each year of the collective	childcare	known as the Lee Wiggins Childcare	
	U3	agreement, the amount allocated	facilities and	Centre. In each year of the collective	
	15.09	shall be \$50,000. By September 30 of	increase	agreement, the amount allocated shall be	
		each academic year the employer will	subsidy for	\$75,000\$50,000. By September 30 of	
	CHILD	allocate \$50,000 to the Student	union-admini	each academic year, the employer will	
	CARE	Centre Childcare to be used for	stered child	allocate <b>\$75,000</b> \$50,000 to the Student	
		subsidies for members of CUPE 3903	care fund,	Centre Childcare to be used for subsidies	
		who use the services of the facility.	which	for members of CUPE 3903 who use the	
		Any remaining amount from the	haven't	services of the facility. Any remaining	
		subsidies that goes unused shall be	increased	amount from the subsidies that goes	
		reallocated towards operational costs	over past 2	unused shall be reallocated towards	
		of the Student Centre Childcare	CAs (6	operational costs of the Student Centre	
		Facility. An annual report on the	years)	Childcare Facility. An annual report on the	
		expenditure of this money shall be		expenditure of this money shall be	
		submitted in writing to the		submitted in writing to the	
		Labour/Management Committee.		Labour/Management Committee.	
		15.12.3 By September 30 of each		15.12.3 By September 30 of each	
		academic year the employer will		academic year the employer will allocate	
		allocate \$50,000 to the York		\$75,000\\$50,000 to the York Co-operative	
		Co-operative Day Care Centre to be		Day Care Centre to be used for subsidies	
		used for subsidies for members of		for members of CUPE 3903 who use the	
		CUPE 3903 who use the services of		services of the facility and who are	
		the facility and who are awaiting		awaiting approval of their Metropolitan	
		approval of their Metropolitan Toronto		Toronto Social Services subsidy or whose	
		Social Services subsidy or whose		subsidy is inadequate. An annual report	
		subsidy is inadequate. An annual		on the expenditure of this money shall be	
		report on the expenditure of this		submitted in writing to the	
		money shall be submitted in writing to		Labour/Management Committee.	
		the Labour/Management Committee.		45.40.4.5% at the Oantember 4, 00042222	
		45 40 4 Effective Contemps on 4 0004		15.12.4 Effective September 1, <del>2021</del> <b>2023</b> ,	
		15.12.4 Effective September 1, 2021,		and every 12 months thereafter, the	
	<u> </u>	and every 12 months thereafter, the		Employer will contribute to the Childcare	

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		writing to the Labour/Management Committee. Any unspent monies shall roll over into the subsequent contract period.			
		The Parties suggest that the Committee consider the following two priorities:			
		(1) to assist new employees within the first two years of employment in			
		the bargaining unit in the development of their professional competence and ability; and			
		(2) to assist employees in upgrading their qualifications for full-time academic appointments.			
39.	ALL UNITS U1 15.21 U2 15.23 U3 24.01 TRANS		Increase Trans Fund	[August 31, 2023:] Effective September 1, 2023, \$60,000 will be allocated to this Fund annually. Allocations from the Fund will be made by the Union based upon pre-established and posted guidelines.{!}	
	FUND				
40.	ALL UNITS U1 15.27 U2 15.30 U3 22 CUPE 3903	[Unit 2 language]  15.30 CUPE 3903 BENEFITS FUND  Effective September 1, 2021, and every 12 months thereafter, the Employer agrees to contribute an amount to assist CUPE 3903 to fund and administer its own plan or arrangement for benefits not covered	Increase extended health benefits fund	[August 31, 2023:] Effective September 1, 2023, and every 12 months thereafter, the Employer agrees to contribute an amount to assist CUPE 3903 to fund and administer its own plan or arrangement for benefits not covered by the collective agreement. The amount contributed by the Employer is \$590,000 effective September 1, 2023, \$602,000 effective September 1, 2024,	

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	BENEF ITS FUND [A.K.A. Extend ed Health Benefit s Fund]	by the collective agreement. The amount contributed by the Employer is \$311,000 effective September 1, 2020, \$387,000 effective September 1, 2021, and \$472,000 effective September 1, 2022. Allocations from the Fund will be made by the Union. An Annual Report on the disbursement of monies shall be submitted in writing by the Union to the Office of Faculty Relations through the Labour/Management Committee by no later than September 30th of each year.		and \$615,000 effective September 1, 2025.{!} Allocations from the Fund will be made by the Union. An Annual Report on the disbursement of monies shall be submitted in writing by the Union to the Office of Faculty Relations through the Labour/Management Committee by no later than September 30th of each year.	
41.	ALL UNITS U1 15.29 U2 15.25 U3 26 SEXUA L VIOLE NCE SURVI VOR FUND (A.K.A. Sexual Assault Survivo r's Suppor t Fund (SASS F))	[unit 2]  15.25 SEXUAL VIOLENCE SURVIVOR FUND  Effective September 1, 2021, and each September 1 thereafter, the Employer will provide to CUPE 3903's Trans Feminist Action Caucus a total amount of \$50,000 to assist TFAC's ongoing support of survivors of sexual and/or gender-based violence.  By September 30, 2022 and by each September 30 thereafter, the Union will provide a report to the Office of Faculty Relations through the Labour/Management Committee indicating the amount of money that was spent in the previous 12-month period	Increase SASSF	[August 31, 2023:]  Effective September 1, 2023, and each September 1 thereafter, the Employer will provide to CUPE 3903's Trans Feminist Action Caucus a total amount of \$70,000 to assist TFAC's ongoing support of survivors of sexual and/or gender-based violence.{!}	

42.	ALL	[NEW]	Creates a	[November 7, 2023]	
	Units		Support for	OUDDODT FOR MEMBERS	
	1,,,		Members	SUPPORT FOR MEMBERS	
	<u>U1</u>		Experiencing	EXPERIENCING RACIAL	
	<u>15.30</u>		Racial	DISCRIMINATION, HARASSMENT, AND	
	<u>U2</u>		Discriminatio	VIOLENCE FUND	
	<u>15.32</u>		n,	Effective Contember 4, 2024, and each	
	<u>U3</u>		Harassment, and Violence	Effective September 1, 2024, and each	
	<u>27</u>		Fund	September 1 thereafter, the Employer will pay to the Union \$50,000 toward	
	SUPP		Fulla	the Union's Support for Members	
	ORT			Experiencing Racial Discrimination,	
	FOR			Harassment, and Violence Fund to	
	MEMB			assist the Union's ongoing support of	
	ERS			racialized persons who confront and	
	EXPER			experience racial and/or other	
	IENCIN			intersecting forms of discrimination,	
	G			harassment, and/or violence.	
	RACIA			ina accomonit analor viciones.	
	L			By September 30, 2025, and by each	
	DISCRI			September 30 thereafter, the Union will	
	MINATI			provide a report to the Office of Faculty	
	ON,			Relations through the	
	HARA			Labour/Management Committee	
	SSME			indicating the amount of money that	
	NT,			was spent in the previous 12-month	
	AND			period.	
	VIOLE				
	NCE				
	<u>FUND</u>				
43.	ALL	[Unit 2 language]	Increase	[August 31, 2023:]	
	UNITS	ADTICLE 20 MAYO 9 MEANO	Ways and	The Employer will contribute to this fund	
	U1 20	ARTICLE 20 – WAYS & MEANS	Means Fund	\$340,000 effective September 1, 2023,	
	U2	FUND		\$348,000 effective September 1, 2024,	
	20.1	20.01 The Employer will pay to the		and \$355,000 effective September 1,	
	U3 18	Union \$40,245 upon ratification,		2025.{!}	
		\$42,245 for 2009-2010 and \$44,245			
		for 2010-2011 towards the Union's			
		1 101 2010 2011 tottalad tilo olilollo	L	<u> </u>	

		Ways and Means Fund, which fund is administered by the Union. Effective September 1, 2014, the Employer will pay to the Union \$59,245 towards the Union's Ways and Means Fund. Effective September 1, 2015, the Employer will pay to the Union \$74,245 for each year of the collective agreement.			
		Effective September 1, 2018 the Employer will contribute \$85,000 to this Fund in each			
		year of the Collective Agreement.			
		The Employer will contribute to this fund \$132,072.07 effective September 1, 2020, \$183,514.87 effective September 1, 2021, and \$238,342.09 effective September 1, 2022.			
		Allocations from the Fund will be made by the Union. An annual report on the disbursement of monies shall be submitted in writing to the Labour Management Committee.			
		In addition, the University will commit to up to \$10,000 being provided to the Fund in each year of the collective agreement for the purpose of assisting any employee with a disability requiring work related accommodation (e.g., adaptive computer).			
44.	UNIT 1	In recognition of the financial	Increase	[August 29, 2023:]	
	& 3	hardships of international students	UHIP Fund		

					<u>5</u> 5
	U1 15.20 U3 23 UHIP Fund	who have been disenfranchised by OHIP, a \$77,000 CUPE 3903 UHIP Fund will be made available to bargaining unit members for the purpose of offsetting the cost of UHIP. The amount of this fund will be \$77,770 effective September 1, 2020, \$78,548 effective September 1, 2021, and \$79,333 effective September 1, 2022.		In recognition of the financial hardships of international students who have been disenfranchised by OHIP, a \$77,000 CUPE 3903 UHIP Fund will be made available to bargaining unit members for the purpose of offsetting the cost of UHIP. The amount of this fund will be \$77,770 effective September 1, 2020, \$78,548 effective September 1, 2021, and \$79,333 effective September 1, 2022 \$91,000 effective September 1, 2023, \$93,000 effective September 1, 2024, and \$95,000 effective September 1, 2024.	
45.	UNIT 1 & 3 U1 LOI 7 U3 LOI 5 UHIP Fund for VISA Student s	In recognition of the financial hardships of international students who have been disenfranchised by the Ontario Hospital Insurance Plan, the Faculty of Graduate Studies will guarantee that there will be bursary funding provided to bargaining unit members for the purpose of offsetting the cost of UHIP. The bursary funding will be in addition to the existing 50% bursary provided by the University, and in addition to any other bursary funding for which the student is eligible. Funds available for this bursary will not be less than \$35,000.	Increase UHIP Fund for VISA Students	[August 29, 2023:] In recognition of the financial hardships of international students who have been disenfranchised by the Ontario Hospital Insurance Plan, the Faculty of Graduate Studies will guarantee that there will be bursary funding provided to bargaining unit members for the purpose of offsetting the cost of UHIP. The bursary funding will be in addition to the existing 50% bursary provided by the University, and in addition to any other bursary funding for which the student is eligible. Funds available for this bursary will not be less than \$35,000\$40,000.	
46.	UNIT 1 10.03.1 REMU NERAT ION FOR TEACH ING ASSIS TANTS	U1 10.03.1 REMUNERATION FOR TEACHING ASSISTANTS Effective September 1, 2020 for the first full teaching assistantship in each twelve- month period a grant-in-aid of \$3,992 shall be added to the remuneration so that the total base salary (articulated below in Article 10.04.1) plus grant-in-aid for a full teaching assistantship is \$16,088.	Increase Grant-in-Aid (GIA)	[August 29, 2023]  Proposal to increase Grant-in-Aid (GIA) rates in the same manner and to the same degree as the proposed increases to wages (including retroactive increases for the period of 2020-2023, increases for the period of 2023-2026, and inflation indexation beginning in 2025). {!}	

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		Effective September 1, 2021 for the			
		first full teaching assistantship in each			
		twelve-month period a grant-in-aid of			
		\$4,033 shall be added to the			
		remuneration so that the total base			
		salary (articulated below in 10.04.1)			
		plus grant-in-aid for a full teaching			
		assistantship is \$16,249.			
		Effective September 1, 2022 for the			
		first full teaching assistantship in each			
		twelve- month period a grant-in-aid of			
		\$4,073 shall be added to the			
		remuneration so that the total base			
		salary (articulated below in 10.04.1)			
		plus grant-in-aid for a full teaching			
		assistantship is \$16,411.			
		A teaching assistant shall be paid the			
		base salary at the rates set out in			
		Article 10.04.1 for any teaching			
		assistantships or fractional teaching			
		assistantships beyond the first full			
		teaching assistantship in each			
		twelve-month period. The grant-in-			
		aid applies only to the first full			
		teaching assistantship (or to fractional			
		teaching assistantships to the total of			
		a first full teaching assistantship) as			
		defined in Article 0.02.1 during each 1			
		September to 31 August			
		twelve-month period. In the case of a			
		fractional teaching assistantship, the			
		value of the grant-in-aid need not be			
		paid to computer centre advisors			
		unless the position is being used to			
		fulfil the employer's priority pool			
		obligations to the individual.			
47.	UNIT 3	REMUNERATION FOR GRADUATE	Increase	[August 29, 2023]	
	10.02	ASSISTANTS	Grant-in-Aid	_	

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	REMU	Nothing herein is intended to restrict in any way the ability of graduate	(GIA)	Proposal to increase Grant-in-Aid (GIA) rates in the same manner and to the same	
	NERAT	assistants in the bargaining unit to		degree as the proposed increases to	
	ION	receive non- employment graduate		wages (including retroactive increases for	
	FOR				
		support (e.g. fellowships, bursaries,		the period of 2020-2023, increases for the	
	GRAD	awards, scholarships).		period of 2023-2026, and inflation	
	UATE	(a) From September 1, 2020 to		indexation beginning in 2025). {!}	
	ASSIS	August 31, 2021:			
	TANTS	Employees in the bargaining unit will			
		receive \$11,397 (\$7,475 in wages			
		and \$3,922 grant-in-aid) for a			
		270-hour graduate assistantship, this			
		amount to be pro-rated for graduate			
		assistantships of more or less than			
		270 hours.			
		(b) From September 1, 2021 to			
		August 31, 2022			
		Employees in the bargaining unit will			
		receive \$11,511 (\$7,550 in wages and			
		\$3,961 grant-in-aid) for a 270-hour			
		graduate assistantship, this amount to			
		be pro-rated for graduate			
		assistantships of more or less than			
		270 hours, but in no case shall a			
		graduate assistantship be less than			
		135 hours.			
		(a) From September 1, 2022 to			
		August 31, 2023			
		Employees in the bargaining unit will			
		receive \$11,627 (\$7,626 in wages			
		and \$4,001 grant-in-aid) for a			
		270-hour graduate assistantship, this			
		amount to be pro-rated for graduate			
		assistantships of more or less than			
		270 hours, but in no case shall a			
		graduate assistantship be less than			
		135 hours.			
48.	UNIT 1	10.12 GRADUATE FINANCIAL	Increase	[August 29, 2023]	
	10.12	ASSISTANCE	Graduate	· · ·	
		Beginning September 1, 2015, all	Financial	Proposal to increase Graduate Financial	

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GRAD	members of the bargaining unit who	Assistance	Assistance (GFA) rates in the same	
UATE	are visa students shall receive for	(GFA)	manner and to the same degree as the	
FINAN	each term in which they are		proposed increases to wages (including	
CIAL	registered full time and pay fees		retroactive increases for the period of	
ASSIS	\$1085 per term. Effective the 2017-18		2020-2023, increases for the period of	
TANC	contract year, this amount will be		2023-2026, and inflation indexation	
	increased to \$1108, in the 2018-19		beginning in 2025).{!}	
	contract year to \$1132, and in the			
	2019-20 contract year to \$1158. In			
	the 2020-2021 contract year this			
	amount will be increased to \$1,170; in			
	the 2021-2022 contract year to			
	\$1,182 and in the 2022-2023 contract			
	year to \$1,194.			
	Beginning September 1, 2015 visa			
	students in the second year of the			
	priority pool or a later year in the			
	priority pool will receive in each term			
	for which they are registered and pay			
	fees \$1295 per term. Effective the			
	2017-18 contract year, this amount			
	will be increased to \$1322, in the			
	2018-19 contract year to \$1351, and			
	in the 2019-20 contract year to			
	\$1382. In the 2020-2021 contract			
	year this amount will be increased to			
	\$1396; in the 2021-2022 contract			
	year to \$1410 and in the 2022-2023			
	contact year to \$1424.			
	Beginning September 1, 2016 all			
	other members of the bargaining unit			
	shall receive for each term in which			
	they are registered full-time and pay			
	fees \$649 per term. Effective the			
	2017-18 contract year, this amount			
	will be increased to \$663, in the			
	2018-19 contract year to \$678, and in			
	the 2019-20 contract year to \$694. In			

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		the 2020-2021 contract year this amount will be increased to \$701; in the 2021-2022 contract year to \$708 an in the 2022-2023 contract year to \$715.			
		Beginning September 1, 2016 all other members of the bargaining unit in the second year of the priority pool or a later year of the priority pool will receive for each term in which they are registered full-time and pay fees \$814 per term. Effective the 2017-18 contract year this amount will be increased to \$831, in the 2018-19 contract year to \$849, and in the 2019-20 contract year to \$869. In the contract year this amount will be increased to \$878; in the 2021-2022 contract year to \$887 and in the 2022-2023 contract year to \$896.			
		Except in circumstances beyond its reasonable control, the Faculty of Graduate Studies shall post the Graduate Financial Assistance monies to a student's account by no later than November 1 for the Fall term, March 1 for the Winter term and July 1 for the Summer term.			
49.	UNIT 1 15.03 BOOK S/SUP PLIES FUND	15.03 BOOKS/SUPPLIES FUND (i) In each year of the collective agreement the Employer will allocate \$8,000 to the Books/Supplies Fund for the purpose of offsetting the cost of books and materials required for the performance of an employee's teaching duties and responsibilities, which are otherwise not provided to the employee. Criteria, priorities and	Increase Books/Suppli es Fund	[August 29, 2023]  15.03 BOOKS/SUPPLIES FUND (i) In each year of the collective agreement the Employer will allocate \$9200 \$8,000\$ to the Books/Supplies Fund for the purpose of offsetting the cost of books and materials required for the performance of an employee's teaching duties and responsibilities, which are	

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		procedures for application to, and distribution of, the Fund shall be established by the Labour/Management Committee. An annual report on the disbursement of monies shall be submitted in writing to the Labour/Management Committee.  (ii) If any annual demand on the Fund exceeds \$8,000, any additional monies shall be allocated out of the Ways and Means Fund at the discretion of the Labour/Management Committee.		otherwise not provided to the employee. Criteria, priorities and procedures for application to, and distribution of, the Fund shall be established by the Labour/Management Committee. An annual report on the disbursement of monies shall be submitted in writing to the Labour/Management Committee.  (ii) If any annual demand on the Fund exceeds \$9,200 \$8,000, any additional monies shall be allocated out of the Ways and Means Fund at the discretion of the Labour/Management Committee	
50.	UNIT 1 15.14 GRAD UATE STUDE NT BURSA RY FUND	15.14 GRADUATE STUDENT BURSARY FUND  The Employer agrees to maintain a fund to assist graduate students. The priorities in the allocation of monies from this fund shall be to assist international students, single support parents and members who incur large uncovered medical expenses, on the basis of need. The Fund shall be administered by a four person committee consisting of two members of the bargaining unit selected by the union, one full-time faculty member selected by the Employer, and the Dean of Graduate Studies or designate, using criteria and procedures approved by the Labour/Management Committee. The amount allocated to the fund shall be \$227,250 effective September 1, 2020, \$229,523 effective September 1, 2021, and \$231,818 effective September 1, 2022. An annual report	Increase Graduate Student Bursary Fund	[August 29, 2023:]  The amount allocated to the fund shall be \$267,000 effective September 1, 2023, \$272,000 effective September 1, 2024, and \$278,000 effective September 1, 2025.{!} An annual report on the disbursement of monies shall be submitted to the Labour/Management Committee.	

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		on the disbursement of monies shall be submitted to the Labour/Management Committee.			
51.	UNIT 1 15.15 RESEA RCH COSTS FUND	The Employer shall maintain a fund to defray research costs incurred by full-time graduate students who hold or have held a position in the bargaining unit. Effective September 1, 2018, the amount allocated to the fund shall be \$110,000. Any unexpended monies shall be retained in the fund. All Research Costs grants shall be in varying amounts up to \$1,600 per academic year.  The Research Costs Fund shall be administered by a four person committee consisting of two members of the bargaining unit selected by the Union, one full-time faculty member selected by the Employer, and the Dean of Graduate Studies or designate, using criteria and procedures approved by the Labour/Management Committee. An annual report on the disbursement of monies shall be submitted in writing to the Labour/Management Committee.	Increase Research Costs Fund	[August 29, 2023]  The Employer shall maintain a fund to defray research costs incurred by full-time graduate students who hold or have held a position in the bargaining unit. Effective September 1, 2023, the amount allocated to the fund shall be \$127,000. Any unexpended monies shall be retained in the fund. All Research Costs grants shall be in varying amounts up to \$1,600 per academic year.{!}	
52.	UNIT 1 15.18 MASTE RS BURSA	15.18 CUPE 3903 MASTERS BURSARY FUND  The CUPE 3903 Masters Bursary Fund will be made available in the summer term for bargaining unit members in masters programs, who	Increase Masters Bursary Fund	[August 29, 2023] In each year of the collective agreement, \$123,000{!} will be allocated to this Fund.	

RY FUND FUND FUND FUND FUND FUND FUND FUND	_						<u> </u>
53. 1 the Dean of FGS or designate, the 1) Extends				term and have no scholarship or other form of funding (excluding bursaries) from or through the University in that term. The first priority is summer funding, on the basis of need, for those bargaining unit members in multi-year masters programs, who held a full teaching assistantship in the previous fall/winter terms, and will return to the second or third year of full-time study in their masters program in the following fall term. The second priority is summer funding, on the basis of need, for those bargaining unit members in masters programs who will be entering a Ph.D. program at York University in the following fall term.  Disbursement of the bursary will occur on or after June 15th of the contract year. The bursary will be administered by a four person committee consisting of two members selected by the union, one full-time faculty member selected by the employer, and the Dean of Graduate Studies or designate, using procedures approved by the Labour/Management Committee.  In each year of the collective agreement, \$107,000 will be allocated			
LETTE member, a representative of Faculty the The Union may initiate a meeting with the R OF Relations and the Union to be held as Dean of FGS or designate, the member, a		53.	1 LETTE	the Dean of FGS or designate, the member, a representative of Faculty	1) Extends	The Union may initiate a meeting with the	

AGRE EMEN T:

ADDITI ONAL FUNDI NG FOR PRIORI TY POOL MEMB ERS expeditiously as possible with a view to discussing the concerns of members. Note – Grievances Regarding the Letter of Agreement may be initiated at Step 4 of the grievance process.

Mindful of the financial obstacles graduate students are experiencing in light of Government decisions which transfer more of the burden for financing a university education to the student via tuition fees, the employer will guarantee an offer of additional support for members of the Priority Pool as outlined below. This support is for the 12-month period beginning with September.

It is recognized that many members currently receive additional funding opportunities and what is listed below is a minimum guaranteed level of financial support. However, such guaranteed extra funding as outlined below shall not apply to those whose funding provides them with a level of support greater than their priority pool entitlement coupled with this supplementary funding.

Nothing herein shall be read or construed as a bar to any member receiving financial support that is greater than the above minimum guarantee, nor does it require or permit students to undertake tasks which require exceeding an average of 10 hours of work per week, or a maximum of 1.5 teaching

fellowship to PhD 6 2) Updates dollar amounts to reflect current fellowship amounts as 2022-2023 3) Increases minimum guarantee/fel lowship amount for domestic students and international students in an equitable way 4) Raises the threshold at which members experience clawbacks to awards valued at \$50,000 per vear or more

representative of Faculty Relations and the Union to be held as expeditiously as possible with a view to discussing the concerns of members. Note – Grievances Regarding the Letter of Agreement may be initiated at Step 4 of the grievance process.

Mindful of the financial obstacles graduate students are experiencing in light of Government decisions which transfer more of the burden for financing a university education to the student via tuition fees, the employer will guarantee an offer of additional support for members of the Priority Pool as outlined below. This support is for the 12-month period beginning with September.

It is recognized that many members currently receive additional funding opportunities and what is listed below is a minimum guaranteed level of financial support. However, such guaranteed extra funding as outlined below shall not apply to those whose funding provides them with a level of support greater than their priority pool entitlement coupled with this supplementary funding.

Nothing herein shall be read or construed as a bar to any member receiving financial support that is greater than the above minimum guarantee, nor does it require or permit students to undertake tasks which require exceeding an average of 10 hours of work per week, or a maximum of 1.5 teaching assistantships in a 12-month period (beginning with the fall term).

assistantships in a 12-month period (beginning with the fall term).

A. All members of the Priority Pool who are eligible shall be informed by September 15 whether they will be offered TA, GA, RA activity for the fall, or that the funding under the minimum guarantee will be offered in the winter or summer terms:

## Eligibility criteria are:

- member of the bargaining unit during the preceding 12-month period, including those on leaves of absence under the collective agreement;
- in the Priority Pool;
- have applied where appropriate and accepted when offered a teaching assistantship or other work;
- must be continuously registered on a full-time basis for the following 12-month period;
- have total funding including major external scholarships not greater than the priority pool entitlement plus \$5000 for 2008-2009, 2009-2010 and 2010-2011 [see 12.03.1(iii)];
- must be available to undertake some form of TA, GA or RA activity should it be necessary in at least one of the three terms in the 12

A. All members of the Priority Pool who are eligible shall be informed by September 15 whether they will be offered TA, GA, RA activity for the fall, or that the funding under the minimum guarantee will be offered in the winter or summer terms:

## Eligibility criteria are:

- member of the bargaining unit during the preceding 12-month period, including those on leaves of absence under the collective agreement;
- in the Priority Pool (up to and including members in the first six years of a PhD program, through the final appointment granted as part of priority pool status);
- have applied where appropriate and accepted when offered a teaching assistantship or other work;
- must be continuously registered on a full-time basis for the following 12-month period;
- have total funding (including only major external scholarships valued at \$50,000 per year or more) not greater than the priority pool entitlement plus \$5000 for 2008-2009, 2009-2010 and 2010-2011 [see 12.03.1(iii)]; plus \$5384 for 2022-2023, plus \$7500 for 2023-2024 (and increased every year thereafter by 5% or the CPI for the GTA measured between the 12-month period between July and July.

month period starting with the fall. It is expected that such TA, GA and RA activities will normally be offered in the summer term. The bargaining unit members who have established to the satisfaction of the Faculty of Graduate Studies they are only available in one particular term will have priority for minimum guarantee funding activity in that term.

Note – Although not in the priority pool or in the bargaining unit during the preceding 12 month period, PhD 1 students are eligible for the minimum guarantee in their first year.

(i) The minimum quarantee will be \$5000 in 2008-09; 2009-10; and 2010-11 of extra funding above the priority pool entitlement over the 12-month period. Such funding may be in the form of scholarships (excluding York Entrance Scholarships), fellowships, assistantships, (eg. research assistantships, graduate assistantships, additional teaching assistantships, matching fund graduate assistantships) or internships (not including bursaries or tuition rebates). Wages earned at the Overwork or Replacement Rate shall not count towards the Minimum Guarantee.

- whichever is greater); plus \$8,467 for 2022-2023 for members of the bargaining unit in the priority pool who are visa students; plus \$14,250 for 2023-2024 for members of the bargaining unit in the priority pool who are visa students (and increased every year thereafter by 5% or the CPI for the GTA measured between the 12-month period between July and July, whichever is greater).
- must be available to undertake some form of TA, GA or RA activity should it be necessary in at least one of the three terms in the 12 month period starting with the fall. It is expected that such TA. GA and RA activities will normally be offered in the summer term. The bargaining unit members who have established to the satisfaction of the Faculty of Graduate Studies they are only available in one particular term will have priority for minimum guarantee funding activity in that term.

Note – Although not in the priority pool or in the bargaining unit during the preceding 12 month period, PhD 1 students are eligible for the minimum guarantee in their first year.

(i) The minimum guarantee will be \$5000 in 2008-09; 2009-10; and 2010-11 of extra funding above the priority pool entitlement over the 12-month period.

- (ii) Where the performance of tasks is required in exchange for additional financial support, the reasonable preferences and legitimate needs/concerns of the person shall be taken into consideration and all reasonable efforts will be made to accommodate them. The person will normally have 3 working days to confirm acceptance of an offer of a minimum guarantee assignment.
- (iii) It is understood that no member will be required to perform work or duties in excess of 135 hours per term without the members consent.

However, it is recognized that, in exceptional circumstances, members have been allowed to perform more than 135 hours of teaching assistantship duties during a single term. It is understood that such practices may continue in exceptional circumstances and with the mutual agreement of the member and the hiring unit and the academic approval of the program director, the Dean of Graduate Studies and the supervisor (if appointed).

- (iv) a) Scholarships and Research Assistantships do not require the performance of tasks.
- b) The priority in the allocation of GA funds is to provide financial support to graduate students. For the minimum

Such funding may be in the form of scholarships (excluding York Entrance Scholarships), fellowships, assistantships, (eg. research assistantships, graduate assistantships, additional teaching assistantships, matching fund graduate assistantships) or internships (not including bursaries or tuition rebates). Wages earned at the Overwork or Replacement Rate shall not count towards the Minimum Guarantee nor shall internal or external awards (e.g., Ontario Graduate Scholarship, Tri-Council awards, etc.) unless they are valued at \$50,000 per year or more.

- (ii) Where the performance of tasks is required in exchange for additional financial support, the reasonable preferences and legitimate needs/concerns of the person shall be taken into consideration and all reasonable efforts will be made to accommodate them. The person will normally have 3 working days to confirm acceptance of an offer of a minimum guarantee assignment.
- (iii) It is understood that no member will be required to perform work or duties in excess of 135 hours per term without the members consent.

However, it is recognized that, in exceptional circumstances, members have been allowed to perform more than 135 hours of teaching assistantship duties during a single term. It is understood that such practices may continue in exceptional circumstances and with the

amount of funding – \$5125 in 2014-2015, \$5253 in 2015-2016, \$5384 In 2016-2017 – a graduate student cannot be required to work in the performance of tasks for more than a total of 135 hours. For clarity, GAships for the purpose of satisfying the Minimum Guarantee are subject to the same requirements regarding meetings of the supervisor and employee to discuss assigned duties and responsibilities as set out in Article 10.01 (Hours of Work) of the Unit 3 collective agreement.

By no later than September 1, 2016 except as otherwise provided in the Collective Agreement all GAships for the purpose of satisfying the Minimum Guarantee (\$5125, \$5253, \$5384) shall be electronically posted by the hiring unit on a site accessible to employees and the Union.

The following posting deadlines shall apply other than in exceptional circumstances (e.g., circumstances in which a position has not been identified in time to meet the applicable posting deadline):

August 1st for positions scheduled to begin in September; December 1st for positions scheduled to begin in January; and April 1st for positions scheduled to begin in May.

GAship postings shall be clearly labelled as Unit 1 and shall identify, to the extent possible:

mutual agreement of the member and the hiring unit and the academic approval of the program director, the Dean of Graduate Studies and the supervisor (if appointed).

- (iv) a) Scholarships and Research Assistantships do not require the performance of tasks.
- b) The priority in the allocation of GA funds is to provide financial support to graduate students. For the minimum amount of funding – \$5125 in 2014-2015, \$5253 in 2015-2016, and \$5384 In 2016-2017, \$7500 for 2023-2024 (and increased every year thereafter by 5% or the CPI for the GTA measured between the 12-month period between July and July, whichever is greater); \$8,467 for 2022-2023 for members of the bargaining unit in the priority pool who are visa students: \$14.250 for 2023-2024 for members of the bargaining unit in the priority pool who are visa students (and increased every year thereafter by 5% or the CPI for the GTA measured between the 12-month period between July and July, whichever is greater) - a graduate student cannot be required to work in the performance of tasks for more than a total of 135 hours. For clarity, GAships for the purpose of satisfying the Minimum Guarantee are subject to the same requirements regarding meetings of the supervisor and employee to discuss assigned duties and responsibilities as set out in Article 10.01 (Hours of Work) of the Unit 3 collective agreement.

- (i) the duties, responsibilities and tasks:
- (ii) reasonable qualifications of the position;
- (iii) the number of hours of the graduate assistantship;
- (iv) the start and end date of the GAship;
- (v) application process and application deadline;
- (vi) information and documents, e.g., an up-to-date CV, required for application

Postings shall indicate that priority in the assignment of the position will be given to applicants for whom the position will satisfy the Minimum Guarantee.

Hiring Units will make available a common application form or template (hard copy or electronic); in the absence of a unit-designed template or form, the model form in Appendix F shall be used.

(v) The Faculty of Graduate Studies will use its best offices and all reasonable efforts to resolve any problems which the member brings to its attention. Upon acceptance of the assignment the person will be provided with a written description of the assignment. Anyone assigned to positions three weeks after the deadline for registration will have hours proportionally reduced without any reduction in pay.

By no later than September 1, 2016 except as otherwise provided in the Collective Agreement all GAships for the purpose of satisfying the Minimum Guarantee (\$5125, \$5253, \$5384) shall be electronically posted by the hiring unit on a site accessible to employees and the Union. By no later than September 1, 2023 except as otherwise provided in the Collective Agreement all GAships for the purpose of satisfying the Minimum Guarantee (\$7500 beginning in September 2023 [and increased every year thereafter by 5% or the CPI for the GTA measured between the 12-month period between July and July, whichever is greater]; \$8,467 for 2022-2023 for members of the bargaining unit in the priority pool who are visa students; \$14,250 for 2023-2024 for members of the bargaining unit in the priority pool who are visa students [and increased every year thereafter by 5% or the CPI for the GTA measured between the 12-month period between July and July, whichever is greater]) shall be electronically posted by the hiring unit on a site accessible to employees and the Union.

The following posting deadlines shall apply other than in exceptional circumstances (e.g., circumstances in which a position has not been identified in time to meet the applicable posting deadline):

- B. It is not intended that the additional funding (excluding teaching assistantship work), as outlined in A(i) would be used, nor would the Dean of Graduate Studies approve the use of such funds, for employment tasks for which CUPE 3903 holds certification. Neither would the funds be used for work which would otherwise require hiring an employee in another certified Bargaining Agent or maintaining the position of an employee in another bargaining unit.
- C. By September 15 FGS will inform each student, through the graduate program office, whether or not they will be offered TA, GA/RA activity for the fall, or that the funding under the minimum guarantee will be offered in the winter or summer. In the latter case, FGS will make its best efforts to inform students by November 30 and in any event no later than December 15 whether the activity will be offered in the winter or the summer term. Once informed of how the minimum quarantee will be met under this provision, any other scholarship, fellowship, research assistantship or employment income from York will be in addition to the minimum guarantee save and except for scholarships of \$5,000 or more (or the matching fund portion of the scholarship from the University) which may be offset against the York Fellowship.

August 1st for positions scheduled to begin in September; December 1st for positions scheduled to begin in January; and April 1st for positions scheduled to begin in May.

GAship postings shall be clearly labelled as Unit 1 and shall identify, to the extent possible:

- (i) the duties, responsibilities and tasks;
- (ii) reasonable qualifications of the position;
- (iii) the number of hours of the graduate assistantship:
- (iv) the start and end date of the GAship;
- (v) application process and application deadline:
- (vi) information and documents, e.g., an up-to-date CV, required for application

Postings shall indicate that priority in the assignment of the position will be given to applicants for whom the position will satisfy the Minimum Guarantee.

Hiring Units will make available a common application form or template (hard copy or electronic); in the absence of a unit-designed template or form, the model form in Appendix F shall be used.

(v) The Faculty of Graduate Studies will use its best offices and all reasonable efforts to resolve any problems which the member brings to its attention. Upon acceptance of the assignment the person will be provided with a written description of the assignment. Anyone assigned to positions three weeks after the deadline

The parties have reviewed the various aspects of this program during negotiations and have exchanged documents, as embodied in the November 12, 1998 Letter of Understanding, in order to confirm how this Letter should best be given effect. In the event of a conflict between the November 12, 1998 Letter of Understanding and this Letter of Agreement, this Letter of Agreement shall govern.

- D. FGS will provide those who are eligible for the minimum guarantee with a form by March 15 on which form they may indicate the term(s) in which they prefer to work (as per A(ii)) any term(s) in which, because of exceptional circumstances, they consider themselves to be unavailable for a minimum guarantee assignment and the reasons they consider themselves to be unavailable. Such reasons may include:
  - The member will be unavailable for on-campus activity because they will be engaged in off campus
  - activity associated with the program of study approved according to FGS Regulations for students absent from campus.
  - The bargaining unit member will be unavailable for medical circumstances, child care responsibilities

for registration will have hours proportionally reduced without any reduction in pay.

- B. It is not intended that the additional funding (excluding teaching assistantship work), as outlined in A(i) would be used, nor would the Dean of Graduate Studies approve the use of such funds, for employment tasks for which CUPE 3903 holds certification. Neither would the funds be used for work which would otherwise require hiring an employee in another certified Bargaining Agent or maintaining the position of an employee in another bargaining unit.
- By September 15 FGS will inform each student, through the graduate program office, whether or not they will be offered TA, GA/RA activity for the fall, or that the funding under the minimum quarantee will be offered in the winter or summer. In the latter case, FGS will make its best efforts to inform students by November 30 and in any event no later than December 15 whether the activity will be offered in the winter or the summer term. Once informed of how the minimum guarantee will be met under this provision, any other scholarship, fellowship, research assistantship or employment income from York will be in addition to the minimum guarantee save and except for scholarships of \$5,000 \$50,000 or more (or the matching fund portion of the scholarship from the University) which may be offset against the York Fellowship.

- or other compassionate grounds, but not on approved leave of absence from the program.
- The graduate program director and supervisor/and or advisor has certified that additional activity will jeopardize the bargaining unit member's ability to make satisfactory academic progress in the term in question and the Dean of FGS approves.

These forms must be returned no later than May 1. FGS will make reasonable efforts to assign persons in conformity with bona fide requests. Should exceptional circumstances arise subsequent to the member returning the form, then the member should complete and re-submit a new and amended form as soon as practicable.

E. Where a member in the priority pool has the minimum guarantee component of their funding package satisfied by the York Fellowship this funding will be divided into 3 equal installments paid in each term in which they are registered full time and are paying fees. Members whose minimum guarantee component is met by the Fellowship may indicate in writing to FGS by no later than August 10th the election to receive the full amount of the minimum guarantee funding in four

The parties have reviewed the various aspects of this program during negotiations and have exchanged documents, as embodied in the November 12, 1998 Letter of Understanding, in order to confirm how this Letter should best be given effect. In the event of a conflict between the November 12, 1998 Letter of Understanding and this Letter of Agreement, this Letter of Agreement shall govern.

- D. FGS will provide those who are eligible for the minimum guarantee with a form by March 15 on which form they may indicate the term(s) in which they prefer to work (as per A(ii)) any term(s) in which, because of exceptional circumstances, they consider themselves to be unavailable for a minimum guarantee assignment and the reasons they consider themselves to be unavailable. Such reasons may include:
  - The member will be unavailable for on-campus activity because they will be engaged in off campus
  - activity associated with the program of study approved according to FGS Regulations for students absent from campus.
  - The bargaining unit member will be unavailable for medical circumstances, child care responsibilities
  - or other compassionate grounds, but not on approved leave of absence from the program.

equal installments in the next Summer Term from May through August. Funding deposited to student accounts under A(i) above may be reduced by the University for amounts owing for 60 days or more without the authorization of the individual. All PhD students in the priority pool shall be notified of the option to receive payments in the summer months as a part of the Teaching Assistantship -Letter of Appointment. No member of the bargaining unit will be deemed to have waived their right to the Minimum Guarantee until a Union representative and the member have signed an agreement with the Employer stating an intention to do SO.

 The graduate program director and supervisor/and or advisor has certified that additional activity will jeopardize the bargaining unit member's ability to make satisfactory academic progress in the term in question and the Dean of FGS approves.

These forms must be returned no later than May 1. FGS will make reasonable efforts to assign persons in conformity with bona fide requests. Should exceptional circumstances arise subsequent to the member returning the form, then the member should complete and re-submit a new and amended form as soon as practicable.

Where a member in the priority pool has the minimum guarantee component of their funding package satisfied by the York Fellowship this funding will be divided into 3 equal installments paid in each term in which they are registered full time and are paying fees. Members whose minimum guarantee component is met by the Fellowship may indicate in writing to FGS by no later than August 10th the election to receive the full amount of the minimum guarantee funding in four equal installments in the next Summer Term from May through August. Funding deposited to student accounts under A(i) above may be reduced by the University for amounts owing for 60 days or more without the authorization of the individual. All PhD students in the priority pool shall be notified of the option to receive

54.	UNIT 1 Letter of Intent 11: Offset	The parties agree that any across-the-board increase in the salary/wage rates, or increases in the Graduate Financial Assistance rates negotiated by the parties, negotiated by the parties shall not be offset by a decrease in monies from other sources, in subsequent sessions in defining annual minimum funding levels for individual graduate students, all other things being equal. The parties agree that the monetary value of any increase in the salary/wage rates negotiated by the	Changes:  1) Protect more funding sources from clawbacks ("offsets"); if we bargain for wage/funds increases or if the amount of certain awards are	payments in the summer months as a part of the Teaching Assistantship – Letter of Appointment. No member of the bargaining unit will be deemed to have waived their right to the Minimum Guarantee until a Union representative and the member have signed an agreement with the Employer stating an intention to do so.  [November 7, 2023]  The parties agree that any across-the-board increases (in the salary/wage rates, or increases in the Graduate Financial Assistance rates negotiated by the parties, in the Grant-in-Aid rates, to the UHIP Fund) negotiated by the parties, increases to the amounts of external awards (e.g., Ontario Graduate Scholarship, Tri-Council Awards, etc.), and increases to the International Tuition Offset shall not be offset by a decrease in	
		parties shall represent an increase in the annual minimum funding levels for individual graduate students. This is not intended to guarantee previous	increased, this cannot be used to claw back	monies from other sources, including but not limited to the York Graduate Fellowship, in subsequent sessions in defining annual minimum funding levels	
		levels of actual funding for individual graduate students year-over-year.	the fellowship	for individual graduate students, all other things being equal. The parties agree that the monetary value of any increase in the	
		As an illustration, a graduate student is awarded a minimum funding level for a given year of \$20,000, and the	2) Include the York Fellowship	salary/wage rates negotiated by the parties and/or increases to the amounts of external awards (e.g., Ontario	
		wage/salary component is \$10,000 in that year. If the negotiated wage/salary increase for the next	as a source of funding that shall not	Graduate Scholarship) shall represent an increase in the annual minimum funding levels for individual graduate	
		year is 2%, then the value of the negotiated wage/salary rate increase would be \$200 and the minimum	be offset by increased funding from	students. This is not intended to guarantee previous levels of actual funding for individual graduate students	
		funding level in the next year would		year-over-year.	

	become \$20,200. Any increase in Graduate Financial Assistance would similarly be in addition to the \$20,000.  If an employee raises a concern about the application of the above provisions the parties will meet promptly to discuss the issue and endeavour to resolve it if necessary.	other sources	As an illustration, a graduate student is awarded a minimum funding level for a given year of \$20,000, and the wage/salary component is \$10,000 in that year. If the negotiated wage/salary increase for the next year is 2%, then the value of the negotiated wage/salary rate increase would be \$200 and the minimum funding level in the next year would become \$20,200. Any increase in Graduate Financial Assistance or Grant-in-Aid would similarly be in addition to the \$20,000. Any increase in the amounts of external awards (e.g., Ontario Graduate Scholarship, Tri-Council Awards, etc.) would similarly be in addition to the \$20,000. Any increase in the amounts for the UHIP Fund would be similarly in addition to the \$20,000. Any increase in the amounts for the International Tuition Offset would be similarly in addition to the \$20,000.	
			application of the above provisions the parties will meet promptly to discuss the issue and endeavour to resolve it if necessary.	

				UNION RIGHTS	
Pro pos al #	Units Article # Title	CA Language 2020–23	Change	CUPE Latest Proposal	ER Latest Proposal
55.	ALL UNITS Art. 6	[UNITS 1 & 2]  ARTICLE 6 – GRIEVANCE	CUPE	[October 18, 2023]	[21 September 2023–Part of package on Art 6 & 7, see next two proposals below]

## GRIEV ANCE PROC EDUR E

### **PROCEDURE**

- 6.01 (i) A grievance shall be defined as any difference arising out of the interpretation, application, administration or alleged violation of this agreement. In the conduct of grievances, the employer shall act reasonably, non-discriminatorily and in good faith.
- (ii) A grievance shall be received within twenty-eight calendar days after the employee(s), or in the case of a policy grievance or union grievance as defined below, the union, became aware, or reasonably ought to have been aware, of the occurrence of the circumstances giving rise to the grievance.
- (iii) Notwithstanding (ii), and subject to Article 12.14, where the Union queries an appointment or recommended appointment pursuant to Article 12.18 of the Unit 2 collective agreement, a grievance respecting that appointment or recommended appointment shall be considered if it is received within seventeen days of the date of the employer's response to the guery, provided that the guery is initiated within twenty-eight calendar days after the date of the "Notice of Recommended Appointment." The employer will respond to the guery within ten calendar days of the receipt of the query.

exte nd timelines for grievances related to harassment and discriminatio n

**6.07** If the grievance is not settled at Step Four, it may be taken to Arbitration by a written notice signed by a chief steward and submitted to the Office of the Executive Director, Faculty Relations within twenty-eight calendar days after receipt of the employer's written reply as required in Step Four. Grievances concerning harassment, discrimination or disability may be taken to Arbitration by a written notice within six months after the receipt of the employer's written reply as required in Step 4. The written notice shall contain details of the grievance, the specific provision(s) or interpretation of the agreement that allegedly has been violated, and the relief sought from the Arbitrator or Arbitration Board.

[...]

[...]

6.20 Grievances concerning harassment, discrimination, or disability may be initiated at Step Four, within six months after the employee(s) or the union, became aware, or reasonably ought to have been aware, of the occurrence of the circumstances giving rise to the grievance.

This is a comprehensive package proposal. Agreement to any one item is subject to agreement to all items with respect to Article 6, 7 and the Letter of Understanding set out in this proposal. The University reserves the right to withdraw any or all of the items in this proposal if all items not agreed to.

## [UNIT 1 & 2 – 31 July 2023]

### **ARTICLE 6 – GRIEVANCE PROCEDURE**

- 6.01 (i) A grievance shall be defined as any difference arising out of the interpretation, application, administration or alleged violation of this agreement. In the conduct of grievances, the employer parties shall act reasonably, non-discriminatorily and in good faith.
- (ii) A grievance shall be received within twenty eight fourteen calendar days after the grieving party(ies) employee(s), or in the case of a policy grievance or union grievance as defined below, the union, became aware, or reasonably ought to have been aware, of the occurrence of the circumstances giving rise to the grievance.
- (iii) Notwithstanding (ii), and subject to Article 12.14, where the Union queries an appointment or recommended appointment pursuant to Article 12.18 of the Unit 2 collective agreement, a grievance respecting that appointment or recommended appointment shall be considered if it is received within seventeen ten calendar days of the date of the employer's response to the query, provided

6.02 The employer acknowledges the rights and duties of the union officers and stewards to assist employees in preparing and presenting a grievance. The union may form a Grievance Committee for this purpose.

6.03 STEP ONE: If an employee believes they may have a grievance, they may first submit a grievance to and discuss the matter with their immediate supervisor, accompanied by their steward if they so wish. The supervisor shall give their reply within five calendar days.

6.04 STEP TWO: If the grievance is not resolved at Step One, or where Step One is not exercised, it shall be set forth in writing, be signed by the grievor and a union representative and given to their Chair or equivalent within fourteen calendar days. At this point, the written grievance shall contain details of the grievance, a statement of the matter in dispute, the specific provision(s) or interpretation of the agreement that allegedly has been violated and the relief sought. The Chair or equivalent shall convene a meeting to discuss the grievance within ten calendar days of the receipt of the grievance and shall give their reply, in writing, within ten calendar days of that meeting.

6.05 STEP THREE: If the grievance is not resolved at Step Two, the

that the query is initiated within twenty-eight fourteen calendar days after the date of the "Notice of Recommended Appointment." The Employer will respond to the query within ten calendar days of the receipt of the query.

6.02 The employer acknowledges the rights and duties of the union officers and stewards to assist employees in preparing and presenting a grievance. The union may form a Grievance Committee for this purpose.

6.03 STEP ONE: If an employee believes they may have a grievance, they may first submit a grievance to and discuss the matter with their Chair or equivalent, accompanied by their steward or Union representative if they so wish. The Chair shall give their reply in writing within ten days of receiving calendar their immediate supervisor. grievance. accompanied by their steward if they so wish. The supervisor shall give their reply within five calendar days.

6.03 STEP TWO: If the grievance is not resolved at Step One, or where Step One is not exercised, it shall be set forth in writing, be signed by the grievor and a union representative and given to their Chair or equivalent within fourteen calendar days. At this point, the written grievance shall contain details of the grievance, a statement of the matter in dispute, the specific provision(s) or interpretation of the agreement that allegedly has been violated and the relief sought. The Chair or equivalent shall convene a meeting to

Grievance Committee shall submit the grievance to the Dean of the faculty in question within seventeen calendar days of the date of the Step Two reply. The Dean or their designated representative shall convene a meeting to discuss the grievance within fourteen calendar days of the receipt of the grievance and shall give their reply, in writing, within ten calendar days after that meeting.

6.06 STEP FOUR: If the grievance is not resolved at Step Three, the Grievance Committee shall submit the grievance to the Executive Director, Faculty Relations within seventeen calendar days of the date of the Step Three reply. The Executive Director, Faculty Relations or their designated representative shall convene a meeting to discuss the grievance within fourteen calendar days of receipt of the grievance and shall give their reply, in writing, within twenty-one calendar days of that meeting.

6.07 If the grievance is not settled at Step Four, it may be taken to Arbitration by a written notice signed by a chief steward and submitted to the Office of the Executive Director, Faculty Relations within twenty-eight calendar days after receipt of the employer's written reply as required in Step Four. The written notice shall contain details of the grievance, the specific provision(s) or interpretation

discuss the grievance within ten calendar days of the receipt of the grievance and shall give their reply, in writing, within ten calendar days of that meeting.

6.07 STEP THREE: If the grievance is not resolved at Step Two, the Grievance Committee shall submit the grievance to the Dean of the faculty in question within seventeen calendar days of the date of the Step Two reply. The Dean or their designated representative shall convene a meeting to discuss the grievance within fourteen calendar days of the receipt of the grievance and shall give their reply, in writing, within ten calendar days after that meeting.

7.07 STEP FOUR: If the grievance is not resolved at Step Three, the Grievance Committee shall submit the grievance to the Executive Director, Faculty Relations within seventeen calendar days of the date of the Step Three reply. The Executive Director, Faculty Relations or their designated representative shall convene a meeting to discuss the grievance within fourteen calendar days of receipt of the grievance and shall give their reply, in writing, within twenty-one calendar days of that meeting.

6.04 STEP TWO: Subject to the timeline of Article 6.01(ii) above, If the grievance is not resolved at Step One the grievance shall be submitted to the Dean or designate and the Director, Faculty Relations or designate within seventeen calendar days of the date of

of the agreement that allegedly has been violated, and the relief sought from the Arbitrator or Arbitration Board.

6.08 Subject to Article 6.14, the parties agree to follow the Grievance Procedure in accordance with the steps, time limits and conditions contained herein. If at Steps Two and Three, the employer's representative fails to give their written answer within the required time limit, the union and the employee may file the grievance at the next Step at the expiration of such time limit. If the employee or the Union fails to follow the Grievance Procedure in accordance with the required steps. time limits and conditions the grievance shall be deemed withdrawn.

6.09 GROUP GRIEVANCE: A group grievance, resulting from a consolidation of similar individual grievances seeking a common redress, may be initiated at Step Two if the employees are all employed within a single hiring unit, or at Step Three if employed in different hiring units, or at Step Four if employed in different faculties.

6.10 POLICY GRIEVANCE: A policy grievance, defined as involving question of general application or interpretation of this agreement, may be initiated by the union at Step Three or Step Four, as appropriate,

the Step One reply. or Where Step One is not exercised, the grievance shall be submitted to the Dean or designate and the Director, Faculty Relations or designate, in accordance with the timeline in Article 6.01(ii). Ht The grievance shall be set forth in writing, be signed by the grievor and a union representative and submitted to the Dean or designate and the Director, Faculty Relations or designate. The written grievance shall contain details of the grievance, a statement of the matter in dispute, the specific provision(s) or interpretation of the agreement that allegedly has been violated and the relief sought. The Dean or designate shall convene a meeting to discuss the grievance within fourteen calendar days of the receipt of the grievance, and a response to the grievance will be submitted in writing within twenty-one calendar days of that meeting.

6.04 If the grievance is not settled at Step Four Step Two, it may be taken to Arbitration by a written notice signed by a chief steward and submitted to the Office of the Executive Director, Faculty Relations within twenty-eight calendar days after receipt of the employer's written reply as required in Step Two Four. The written notice shall contain details of the grievance, the specific provision(s) or interpretation of the agreement that allegedly has been violated, and the relief sought from the Arbitrator or Arbitration Board.

6.06 Subject to Article 6.146.13, the parties agree to follow the Grievance

subject to the time limits set out in 6.01 above.

- 6.11 UNION GRIEVANCE: The union and its representatives shall have the right to originate a grievance on behalf of an employee, or a group of employees, or the union, and to seek adjustment with the employer in the manner provided for in this article. Such grievances may be initiated at Step Three.
- 6.12 If the union notifies the employer in writing of an alleged violation of the collective agreement but indicates a decision not to grieve, this decision shall be without prejudice to grievances on similar matters. Such notification shall include a detailed statement of the matter in dispute and the specific provision(s) or interpretation of the agreement that allegedly have been violated.
- 6.13 The withdrawal of a grievance at any Step shall be without prejudice to grievances on similar matters if the employer receives written notification of this decision from the union. Settlements by the employer of grievances at Steps One and Two shall not prejudice the position of the employer or the union with respect to other grievances.
- 6.14 Any of the time allowances set out in this article may be extended by mutual agreement. The parties agree that such agreement shall not be

Procedure in accordance with the steps, time limits and conditions contained herein. If at <u>any Step</u> Steps Two and Three, the employer's representative fails to give their written answer within the required time limit, the union and the employee may file the grievance at the next Step at the expiration of such time limit. If the employee or the Union fails to follow the Grievance Procedure in accordance with the required steps, time limits and conditions the grievance shall be deemed withdrawn.

- 6.07 GROUP GRIEVANCE: A group grievance, resulting from a consolidation of similar individual grievances seeking a common redress, may be initiated at Step Two-One if the employees are all employed within a single hiring unit, or at Step Three Two if employed in different hiring units, subject to the time limits set out in 6.01 above. or at Step Four if employed in different faculties.
- 6.08 POLICY GRIEVANCE: A policy grievance, defined as involving question of general application or interpretation of this agreement, may will be initiated by the union at Step Three or Step Four, as appropriate Two, subject to the time limits set out in 6.01 above.
- 6.09 UNION-INITIATED GRIEVANCE: The union and its representatives shall have the right to originate a grievance on behalf of an employee, or a group of employees, or the union, and to seek adjustment with the employer in the

unreasonably withheld.

6.15.1 In exceptional circumstances, the union may apply to the Office of the Executive Director for expedited processing of a grievance. The Office of the Executive Director, Faculty Relations shall respond to this application within seven calendar days. When it is agreed that circumstances warrant it, the parties can agree to commence the grievance procedure at Step Four. Time limits set out in Article 6.01 above apply after the union has received the response from the Office of the Executive Director, Faculty Relations.

6.15.2 On application by the union, grievances alleging violations of Article 2.03, 4.01, 4.02, 4.03, 14.01 and grievances submitted pursuant to Article 10.02.6 (iii) in the Unit 1 collective agreement, shall be processed according to the expedited grievance procedure specified in this article.

6.16 The parties recognize the principle of confidentiality and agree that the identity of the grievor(s) and the fact and substance of the grievance(s) shall only be made available on a need to know basis. The parties further agree that a publication of a summary of the grievance(s) in a union newsletter shall not violate the principle of confidentiality.

manner provided for in this article. Such grievances may be initiated at Step Three Two, subject to the time limits set out in 6.01 above.

6.10.1 EMPLOYER-INITIATED **Employer** grievances GRIEVANCE: alleging that the union has violated the collective agreement shall be initiated at Step Two, subject to the time limits set out in 6.01 above. An Employer-Initiated grievance will be submitted in writing to the Chair of the Union and shall contain details of the grievance, a statement of the matter in dispute, the specific provision(s) or interpretation of the agreement that allegedly has been violated and the relief sought. The parties shall convene a meeting to discuss the grievance within fourteen calendar days of the receipt of the grievance, and the Union's response to the grievance will be submitted in writing within twenty-one calendar days of that meeting.

6.10.2 If the Employer-Initiated grievance is not settled at Step Two, it may be taken to Arbitration by a written notice signed by the Director, Faculty Relations and submitted to the Chair of the Union within twenty-eight calendar days after receipt of the Union's written reply as required in Step Two. The written notice shall contain details of the grievance, the specific provision(s) or interpretation of the agreement that allegedly has been violated, and the relief sought from the Arbitrator.

- 6.17 No bargaining unit member in a supervisory capacity will be required to hear or attend the grievance hearings of another employee. The member in the supervisory capacity shall suffer no penalty in their employment or academic standing for exercising their rights under this article. In no way does this provision relieve the bargaining unit member of any other supervisory duties and responsibilities.
- 6.18 A grievor has the right to attend their grievance hearing at any step after Step One and not face their supervisor directly in such a hearing.
- 6.19 It is understood by the parties that, in the case of a successful or settled grievance, where the individual does not receive the agreed upon compensation within thirty days of the sign-off date, said payment will begin to accrue interest at the annualized rate which the University is receiving for its short-term investments at that time. The interest payment will be pro-rated.
- 6.20 Grievances concerning harassment, discrimination, or disability may be initiated at Step Four.

# **[UNIT 3]**

ARTICLE 6 - GRIEVANCE

- 6.10 If <u>one party</u> the union notifies the <u>other</u> employer—in writing of an alleged violation of the collective agreement but indicates a decision not to grieve, this decision shall be without prejudice to grievances on similar matters. Such notification shall include a detailed statement of the matter in dispute and the specific provision(s) or interpretation of the agreement that allegedly have been violated.
- either party or at either any Step shall be without prejudice to grievances on similar matters if the party being grieved employer receives written notification of this decision from the grieving party union. Settlements by the parties employer of grievances at Steps One and Two shall not prejudice the position of the employer or the union with respect to other grievances.
- 6.12 Any of the time allowances set out in this article may be extended by mutual agreement. The parties agree that such agreement shall not be unreasonably withheld.
- 6.15.1 In exceptional circumstances, the union may apply to the Office of the Executive Director for expedited processing of a grievance. The Office of the Executive Director, Faculty Relations shall respond to this application within seven calendar days. When it is agreed that circumstances warrant it, the parties can agree to commence the grievance procedure at Step Four. Time limits set out in Article 6.01 above apply after the union has received

## **PROCEDURE**

- 6.01 (i) A grievance shall be defined as any difference arising out of the interpretation, application, administration or alleged violation of this Agreement. In the conduct of grievances, the employer shall act reasonably, non-discriminatorily and in good faith.
- (ii) A grievance shall be received within twenty-eight calendar days after the employee(s), or in the case of a policy grievance or union grievance as defined below, the union, became aware, or reasonably ought to have been aware, of the occurrence of the circumstances giving rise to the grievance.
- 6.02 The Employer acknowledges the rights and duties of the Union officers and stewards to assist employees in preparing and presenting a grievance. The Union may form a grievance committee for this purpose.
- 6.03 STEP ONE: If an employee believes they may have a grievance, they may first submit a grievance to and discuss the matter with their immediate supervisor/department director, accompanied by their steward if they so wishes. The supervisor/departmental head director shall give their reply within five calendar days.

the response from the Office of the Executive Director, Faculty Relations.

- 6.15.2 On application by the union, grievances alleging violations of Article 2.03, 4.01, 4.02, 4.03, 14.01 and grievances submitted pursuant to Article 10.02.6 (iii) in the Unit 1 collective agreement, shall be processed according to the expedited grievance procedure specified in this article.
- 6.13 The parties recognize the principle of confidentiality and agree that the identity of the grievor(s) and the fact and substance of the grievance(s) shall only be made available on a need to know basis. The parties further agree that a publication of a summary of the grievance(s) in a union newsletter shall not violate the principle of confidentiality.
- 6.14 No bargaining unit member in a supervisory capacity will be required to hear or attend the grievance hearings of another employee. The member in the supervisory capacity shall suffer no penalty in their employment or academic standing for exercising their rights under this article. In no way does this provision relieve the bargaining unit member of any other supervisory duties and responsibilities.
- 6.15 A grievor has the right to attend their grievance hearing at any step after Step One and not face their supervisor directly in such a hearing.
- 6.16 It is understood by the parties that, in the case of a successful or settled

6.04 STEP TWO: The grievance shall be set forth in writing, be signed by the grievor and a Union representative and given to the Dean of FGS or designate within fourteen calendar days. The written grievance shall contain details of the grievance, a statement of the matter in dispute, the specific provision(s) or interpretation of the agreement that allegedly has been violated and the relief sought. The Dean of FGS or designate shall convene a meeting to discuss the grievance within ten calendar days of the receipt of the grievance and shall give their reply, in writing, within ten calendar days of that meeting.

6.05 STEP THREE: If the grievance is not resolved at Step Two it shall be submitted to the Department of Faculty Relations within seventeen calendar days of the date of the Step Two reply. The Department of Faculty Relations or its designated representative shall convene a meeting to discuss the grievance within fourteen calendar days of receipt of the grievance and shall give their reply, in writing, within twenty-one calendar days of that meeting.

6.06 If the grievance is not settled at Step Three it may be taken to Arbitration by a written notice signed by a chief steward and submitted to the Executive Director, Department of Faculty Relations within twenty-eight grievance, where the individual does not receive the agreed upon compensation within thirty days of the sign-off date, said payment will begin to accrue interest at the annualized rate which the University is receiving for its short-term investments at that time. The interest payment will be pro-rated.

6.17 Grievances concerning harassment, discrimination, or disability may be initiated at Step **Two** Four.

[UNIT 3 - 31 <u>July 2023]</u>

#### ARTICLE 6 - GRIEVANCE PROCEDURE

- 6.01 (i) A grievance shall be defined as any difference arising out of the interpretation, application, administration or alleged violation of this Agreement. In the conduct of grievances, the employer parties shall act reasonably, non-discriminatorily and in good faith.
- (ii) A grievance shall be received within twenty-eight fourteen calendar days after the grieving party(ies) employee(s), or in the case of a policy grievance or union grievance as defined below, the union, became aware, or reasonably ought to have been aware, of the occurrence of the circumstances giving rise to the grievance.

6.02 The Employer acknowledges the rights and duties of the Union officers and stewards to assist employees in preparing

calendar days after receipt of the Employer's written reply as required in Step Two. The written notice shall contain details of the grievance, the specific provision(s) or interpretation of the agreement that allegedly has been violated, and the relief sought from the Arbitrator or Arbitration Board.

6.07 Subject to Article 6.13, the parties agree to follow the grievance procedure in accordance with the steps, time limits and conditions contained herein. If at any Step the Employer's representative fails to give their written answer within the required time limit, the Union and the employee may file the grievance at the next Step at the expiration of such time limit. If the employee or the Union fails to follow the grievance procedure in accordance with the required steps, time limits and conditions, the grievance shall be deemed withdrawn.

6.08 GROUP GRIEVANCE: A group grievance, resulting from a consolidation of similar individual grievances seeking a common redress, may be initiated at Step One.

6.09 POLICY GRIEVANCE: A policy grievance, defined as involving a question of general application or interpretation of this agreement, may be initiated by the union at Step One subject to the time limits set out in

and presenting a grievance. The Union may form a grievance committee for this purpose.

6.03 STEP ONE: If an employee believes they may have a grievance, they may first submit a grievance to and discuss the matter with their immediate supervisor, accompanied by their steward if they so wish. The supervisor shall give their reply **in writing** within **five ten** calendar days.

6.04 STEP TWO: The grievance shall be set forth in writing, be signed by the arievor and a Union representative and given to the Dean of FGS or designate within fourteen calendar days. The written grievance shall contain details of the grievance, a statement of the matter in dispute, the specific provision(s) or interpretation of the agreement that allegedly has been violated and the relief sought. The Dean of FGS or designate shall convene a meeting to discuss the grievance within ten calendar days of the receipt of the grievance and shall give their reply, in writing, within ten calendar days of that meeting.

6.05 STEP THREE: If the grievance is not resolved at Step Two it shall be submitted to the Department of Faculty Relations within seventeen calendar days of the date of the Step Two reply. The Department of Faculty Relations or its designated representative shall convene a meeting to discuss the grievance within fourteen calendar days of receipt of the

6.01 above.

6.10 UNION GRIEVANCE: The Union and its representatives shall have the right to originate a grievance on behalf of an employee, or a group of employees, or the Union, and to seek adjustment with the Employer in the manner provided for in this article. Such grievances may be initiated at Step One.

6.11 If the Union notifies the Employer in writing of an alleged violation of the collective agreement but indicates a decision not to grieve, this decision shall be without prejudice to grievances on similar matters. Such notification shall include a detailed statement of the matter in dispute and the specific provision(s) or interpretation of the agreement that allegedly have been violated.

6.12 The withdrawal of a grievance at any Step shall be without prejudice to grievances on similar matters if the Employer receives written notification of this decision from the union. Settlements by the Employer of grievances shall not prejudice the position of the Employer or the Union with respect to other grievances.

6.13 Any of the time allowances set out in this article may be extended by mutual agreement. The parties agree that such agreement shall not be unreasonably withheld.

grievance and shall give their reply, in writing, within twenty-one calendar days of that meeting.

6.04 STEP TWO: Subject to the timeline of Article 6.01(ii) above. If the grievance is not resolved at Step One, the grievance shall be submitted to the Dean of FGS or designate and the Director, Faculty Relations or designate within seventeen calendar days of the date of the Step One reply. or Where Step One is not exercised the grievance shall be submitted to the Dean of FGS or designate and the Director, Faculty Relations or designate, in accordance with the timeline in Article 6.01(ii). The grievance shall may be set forth in writing, be signed by the grievor and a union representative and submitted to the Dean of FGS or designate and the Director, Faculty Relations or designate. The written grievance shall contain details of the grievance, a statement of the matter in dispute, the specific provision(s) or interpretation of the agreement that allegedly has been violated and the relief sought. The Dean of FGS or designate shall convene a meeting to discuss the grievance within fourteen calendar days of the receipt of the grievance and shall submit their reply, in writing, within twenty-one calendar days of that meeting.

6.05 If the grievance is not settled at Step Three Two it may be taken to Arbitration by a written notice signed by a chief steward and submitted to the Executive Director, Department of Faculty

- 6.14 The parties recognize the principle of confidentiality and agree that the identity of the grievor(s) and the fact and substance of the grievance(s) shall only be made available on a need to know basis. The parties further agree that a publication of a summary of the grievance(s) in a union newsletter shall not violate the principle of confidentiality.
- 6.15 A grievor has the right to attend their grievance hearing at any step after Step One and not face their supervisor directly in such a hearing. 6.16 It is understood by the parties that, in the case of a successful or settled grievance, where the individual does not receive the agreed upon compensation within thirty days of the sign-off date, said payment will begin to accrue interest at the annualized rate which the University is receiving for its short-term investments at that time. The interest payment will be pro-rated.
- 6.17 Grievances concerning harassment, discrimination, or disability may be initiated at Step Three.
- 6.18.1 In exceptional circumstances, the Union may apply to the Office of the Executive Director, Faculty Relations (FR) for expedited processing of a grievance. The Office

- Relations within twenty-eight calendar days after receipt of the Employer's written reply as required in Step Two. The written notice shall contain details of the grievance, the specific provision(s) or interpretation of the agreement that allegedly has been violated, and the relief sought from the Arbitrator or Arbitration Board.
- 6.06 Subject to Article 6.13, the parties agree to follow the grievance procedure in accordance with the steps, time limits and conditions contained herein. If at any Step the Employer's representative fails to give their written answer within the required time limit, the Union and the employee may file the grievance at the next Step at the expiration of such time limit. If the employee or the Union fails to follow the grievance procedure in accordance with the required steps, time limits and conditions, the grievance shall be deemed withdrawn.
- 6.07 GROUP GRIEVANCE: A group grievance, resulting from a consolidation of similar individual grievances seeking a common redress, may be initiated at Step One.
- 6.08 POLICY GRIEVANCE: A policy grievance, defined as involving a question of general application or interpretation of this agreement, may be initiated by the union at Step One Two, subject to the time limits set out in 6.01 above.

of the Executive Director FR shall respond to this application within seven calendar days. When it is agreed that circumstances warrant it, the parties can agree to commence the grievance procedure at Step Three. Time limits set out in Article 6.01 above apply after the Union has received the response from the Office of the Executive Director FR.

6.18.2 On application by the Union, grievances alleging violations of Article 2.03, 4.01, 4.02, 4.03, and grievances submitted pursuant to Article 10.01 and 10.02, shall be processed according to the expedited grievance procedure specified in this Article.

6.19 No bargaining unit member will be required to hear or attend the grievance hearings of another employee. The member shall suffer no penalty in their employment or academic standing for exercising their rights under this Article. In no way does this provision relieve the bargaining unit member of any other duties and responsibilities.

6.09 UNION-INITIATED GRIEVANCE: The Union and its representatives shall have the right to originate a grievance on behalf of an employee, or a group of employees, or the Union, and to seek adjustment with the Employer in the manner provided for in this article. Such grievances may be initiated at Step One Two, subject to the time limits set out in 6.01 above.

### 6.10.1 EMPLOYER-INITIATED

GRIEVANCE: **Employer** grievances alleging that the union has violated the collective agreement shall be initiated at Step Two, subject to the time limits set out in 6.01 above. An Employer-Initiated grievance will be submitted in writing to the Chair of the Union and shall contain details of the grievance, a statement of the matter in dispute, the specific provision(s) or interpretation of the agreement that allegedly has been violated and the relief sought. The parties shall convene a meeting to discuss the grievance within fourteen calendar days of the receipt of the grievance, and the Union's response to the grievance will be submitted in writing within twenty-one calendar days of that meeting.

6.10.2 If the Employer-Initiated grievance is not settled at Step Two, it may be taken to Arbitration by a written notice signed by the Director, Faculty Relations and submitted to the Chair of the Union within twenty-eight calendar days after receipt of the Union's written reply as required in Step Two. The

6.11 If the Union one party notifies the other Employer in writing of an alleged violation of the collective agreement but indicates a decision not to grieve, this decision shall be without prejudice to grievances on similar matters. Such notification shall include a detailed statement of the matter in dispute and the specific provision(s) or interpretation of the agreement that allegedly have been violated.
6.12 The withdrawal of a grievance <u>by</u> <u>either party</u> at <del>any</del> either Step shall be without prejudice to grievances on similar matters if the <u>party being grieved</u> <u>Employer</u> receives written notification of this decision from the <u>grieving party union</u> . Settlements by the <u>parties Employer</u> of grievances <u>at Step One</u> shall not prejudice the position of the Employer or the Union with respect to other grievances.
6.13 Any of the time allowances set out in this article may be extended by mutual agreement. The parties agree that such agreement shall not be unreasonably withheld.  6.14 The parties recognize the

	the identity of the grievor(s) and the fact and substance of the grievance(s) shall only be made available on a need to know basis. The parties further agree that a publication of a summary of the grievance(s) in a union newsletter shall not violate the principle of confidentiality.
	6.15 A grievor has the right to attend their grievance hearing at any step after Step One and not face their supervisor directly in such a hearing.
	6.16 It is understood by the parties that, in the case of a successful or settled grievance, where the individual does not receive the agreed upon compensation within thirty days of the sign-off date, said payment will begin to accrue interest at the annualized rate which the University is receiving for its short-term investments at that time. The interest payment will be pro-rated.
	6.17 Grievances concerning harassment, discrimination, or disability may be initiated at Step <u>Two</u> Three.
	6.18.1 In exceptional circumstances, the Union may apply to the Office of the Executive Director, Faculty Relations (FR) for expedited processing of a grievance. The Office of the Executive Director FR shall respond to this application within seven calendar days. When it is agreed that circumstances warrant it, the parties can agree to commence the grievance procedure at Step Three. Time limits set

				out in Article 6.01 above apply after the Union has received the response from the Office of the Executive Director FR.
				6.18.2 On application by the Union, grievances alleging violations of Article 2.03, 4.01, 4.02, 4.03, and grievances submitted pursuant to Article 10.01and 10.02, shall be processed according to the expedited grievance procedure specified in this Article.
				6.18 No bargaining unit member will be required to hear or attend the grievance hearings of another employee. The member shall suffer no penalty in their employment or academic standing for exercising their rights under this Article. In no way does this provision relieve the bargaining unit member of any other duties and responsibilities.
56.	ALL UNITS ART. 7 ARBIT RATIO N	[ALL UNITS]  ARTICLE 7 – ARBITRATION 7.01 If the Union so wishes, grievances shall be heard by a single Arbitrator or by a three person Arbitration Board. If a single Arbitrator is requested by the Union, the Union shall, in its notice of intent to proceed to Arbitration, suggest a person to serve as Arbitrator. The Employer shall respond within ten working days, either agreeing to the union's proposed single Arbitrator or suggesting alternative Arbitrators. If the Employer fails to respond within	ER proposal:  • eliminates board of arbitrators for single arbitrator; • assumes acceptance of ER grievances • eliminates ER deadline to Union notice to proceed to	[21 September 2023–Part of package on Art 6 & 7, see proposals above & below]  This is a comprehensive package proposal. Agreement to any one item is subject to agreement to all items with respect to Article 6, 7 and the Letter of Understanding set out in this proposal. The University reserves the right to withdraw any or all of the items in this proposal if all items not agreed to.  ARTICLE 7 – ARBITRATION  7.01 If the union so wishes, gGrievances shall be heard by a single Arbitrator. or by a three person Arbitration

thirty-five working days, the grievance shall be deemed to be up-held on the basis of the redress sought by the union. If the parties cannot agree on an Arbitrator within thirty days, either party may request the Minister of Labour for the Province of Ontario to appoint a single Arbitrator.

7.02 The Union's request for a Board of Arbitration shall name that party's appointee to the Board of Arbitration. Upon receipt of the notice, the Employer shall, within forty-five days, advise the Union of the name of its appointee to the Board of Arbitration. If the Employer fails to respond within forty-five working days, the grievance shall be deemed to be upheld on the basis of the redress sought by the Union.

7.03 The appointees to the Board of Arbitration shall then meet to decide upon the selection of the chair of the Board. If the par- ties cannot agree upon the selection of the chair within twenty-one days, either party may request the Minister of Labour for the Province of Ontario to appoint an impartial third member as chair.

7.04 Each party shall bear the expenses of its representatives, participants, and witnesses and of the preparation and presentation of its own case. The fees and expenses of the chair or single Arbitrator, the hearing room and any other expenses incidental to the Arbitration

arbitration (and Union winning grievance if ER doesn't meet deadline

Board. If a single Arbitrator is requested by the union the union shall. The Party advancing a grievance to arbitration shall in its notice of intent to proceed to Arbitration, suggest a person to serve as Arbitrator. The employer other Party shall respond within ten working days, either agreeing to the union's proposed single Arbitrator or suggesting alternative Arbitrators. If the employer fails to respond within thirty-five working days, the grievance shall be deemed to be upheld on the basis of the redress sought by the union. If the parties cannot agree on an Arbitrator within thirty days, either party may request the Minister of Labour for the Province of Ontario to appoint a single Arbitrator.

7.02 The union's request for a Board of Arbitration shall name that party's appointee to the Board of Arbitration. Upon receipt of the notice, the employer shall, within forty-five days, advise the union of the name of its appointee to the Board of Arbitration. If the employer fails to respond within forty five working days, the grievance shall be deemed to be upheld on the basis of the redress sought by the union.

7.03 The appointees to the Board of Arbitration shall then meet to decide upon the selection of the Chair of the Board. If the parties cannot agree upon the selection of the Chair within twenty one days, either party may request the Minister of Labour for the Province of Ontario to appoint an impartial third member as Chair.

hearing shall be borne equally by the parties. The parties agree to use University facilities at no cost wherever possible.

7.05 The Board of Arbitration or single Arbitrator shall have no authority to add to, subtract from, modify, change, alter or ignore in any way the provisions of this agreement or any expressly written amendment or supplement thereto or to extend its duration, un- less the parties have expressly agreed, in writing, to give it or their specific authority to do so or to make an award which has such effect.

7.06 Notwithstanding Articles 6.06 and 6.12, both parties agree that if an Arbitrator determines that the union has shown reasonable cause for a violation of time limits, the Arbitrator may hear the grievance.

7.07 The Arbitration Board or single Arbitrator shall have the authority to fashion a remedy appropriate in the circumstances to resolve the grievance regardless of the form in which the grievance was filed.

7.08 Should the parties disagree as to the meaning of the Board's decision, either party may apply to the chair of the Board of Arbitration or single Arbitrator to reconvene to clarify the decision, which they shall do within five days.

- 7.04 Each party shall bear the expenses of its representatives, participants, and witnesses and of the preparation and presentation of its own case. The fees and expenses of the Chair or single Arbitrator, the hearing room and any other expenses incidental to the Arbitration hearing shall be borne equally by the parties. The parties agree to use University facilities at no cost wherever possible.
- 7.05 The Board of Arbitration or single Arbitrator shall have no authority to add to, subtract from, modify, change, alter or ignore in any way the provisions of this agreement or any expressly written amendment or supplement thereto or to extend its duration, unless the parties have expressly agreed, in writing, to give it or their specific authority to do so or to make an award which has such effect.
- 7.06 Notwithstanding Articles 6.08 and 6.14 6.06 and 6.13, both parties agree that if an Arbitrator determines that the union has shown reasonable cause for a violation of time limits, the Arbitrator may hear the grievance.
- 7.07 The Arbitration Board or single Arbitrator shall have the authority to fashion a remedy appropriate in the circumstances to resolve the grievance regardless of the form in which the grievance was filed.
- 7.08 Should the parties disagree as to the meaning of the Board's decision, either

F.7	All	7.09 Any of the time allowances set out in this article may be extended by mutual agreement. The parties agree that such agreement shall not be unreasonably withheld.  [UNITS 1&2]  7.10 The parties agree that a Board of Arbitration or single Arbitrator shall have the authority to resolve any matter referred pursuant to Article 10.04.2.		Museup 4 2022	party may apply to the Chair of the Board of Arbitration or single Arbitrator to reconvene to clarify the decision, which they shall do within five days.  7.09 Any of the time allowances set out in this article may be extended by mutual agreement. The parties agree that such agreement shall not be unreasonably withheld.  [*Note: each of Unit 1, 2 & 3 need to be treated differently with respect to Article 7.10 below:  Unit 1]  7.10 The parties agree that an Board of Arbitration or single Arbitrator shall have the authority to resolve any matter referred pursuant to Article 10.04.2 10.04.4.  [Unit 2]  7.10 The parties agree that an Board of Arbitration or single Arbitrator shall have the authority to resolve any matter referred pursuant to Article 10.04.2.  [Unit 3]  There is no Article 7.10 in Unit 3. ]
57.	ALL UNITS	[NEW]	Add Med-Arb to	[August 1, 2023]	[21 September 2023–Part of package on Art 6 & 7, see two proposals above]
	ART. 7		CA	7.11 If mediation-arbitration is	
				requested by the Union, the Union	This is a comprehensive package proposal.
	ARBIT			shall, in its notice of intent to proceed	Agreement to any one item is subject to
	RATIO			to mediation-arbitration, suggest a	agreement to all items with respect to
	N			person to serve as mediator-arbitrator	Article 6, 7 and the Letter of Understanding
				from among a panel of	set out in this proposal. The University

mediator-arbitrators agreed upon by the Employer and CUPE 3903. Within twenty-one (21) calendar days of the Step 4 decision the mediator-arbitrator will then hold a meeting with the parties involved. The Parties may hold such meetings with or without counsel by mutual agreement.

- 7.12 Each party shall bear the expenses of its representatives, participants, and witnesses and of the preparation and presentation of its own case. The fees and expenses of mediator-arbitrator, the hearing room and any other expenses incidental to the mediation-arbitration hearing shall be borne equally by the Parties. The Parties agree to use University facilities at no cost wherever possible.
- 7.13 The mediator-arbitrator shall have no authority to add to, subtract from, modify, change, alter or ignore in any way the provisions of this agreement or any expressly written amendment or supplement thereto or to extend its duration, unless the Parties have expressly agreed, in writing, to give them specific authority to do so or to make an award which has such effect.
- 7.14 The outcome of the mediation will be one of the following:
- (i) No resolution is reached and the Union decides to withdraw the grievance and take no further action.

reserves the right to withdraw any or all of the items in this proposal if all items not agreed to.

Letter of Understanding
Between York University and each of
CUPE 3903 Units 1, 2 and 3
Regarding Pilot Project for Mediation Arbitration

For the period from January 15, 2024, to August 31, 2026, the Parties agree to a Pilot Project for a Mediation-Arbitration process for individual job posting grievances, as set out below.

- 1. Roster: On or before November 1, 2023, the Parties will each propose three Arbitrators to be included on a roster of Mediators-Arbitrators for the purposes of this Pilot Project. By agreement, the parties will determine a list of four Arbitrators by no later than January 12, 2024.
- 2. Expenses: It is understood and agreed that each party shall be responsible for the expenses of their representatives, participants, and witnesses as well as the preparation and presentation of its own case.
- 3. **Mediator-Arbitration fees:** Each party shall pay one-half of the Arbitrator's fees and expenses.
- **4. Hearing Room Expenses:** Where the Mediator-Arbitrator directs that the matter will be mediated or heard in-person, each party shall pay one-half of the hearing room expenses. Where possible, the Parties will

- (ii) A resolution is reached, written up and signed by all parties to the mediation. The Employer and each of the parties to the mediation shall receive a copy.
- (iii) No resolution is reached through mediation, then the Parties agree that the appointed mediator-arbitrator shall have the authority to fashion a remedy appropriate in the circumstances to resolve the grievance regardless of the form in which the grievance was filed. Such a decision shall be rendered in writing within ten (10) calendar days of the mediation-arbitration hearing.
- 7.15 Should the parties disagree as to the meaning of the mediator-arbitrator's decision, either party may apply to the mediator-arbitrator to reconvene to clarify the decision, which they shall do within five (5) working days
- 7.16 The time limits set out in 7.11 and 7.15 do not apply to Article 4 complaints and grievances filed as per Article 6.20 (Unit 1 & Unit 2) or Article 6.17 (Unit 3), provided that mediation-arbitration is requested by the Union within one year of the conduct complained of or of the employee becoming aware of the occurrence of the circumstances giving rise to the grievance.
- 7.17 Nothing in the University's policies or procedures will limit or otherwise restrict the ability of the

- explore facilities available at no cost, as appropriate, provided it does not delay scheduling the grievance for mediation-arbitration.
- 5. Referral: A grieving party who wishes to refer an individual job posting grievance shall submit a notice of intent to refer the grievance to Mediation-Arbitration through this Pilot Project within five days of receiving a response to the Step 2 meeting. The recipient of the referral notice shall confirm whether they agree to Mediation-Arbitration within five days of receipt of the referral notice.
- 6. Scheduling: The parties will refer the matter to a Mediator-Arbitrator from the agreed-upon roster who is available to convene the parties on a mutually convenient date within forty-five days of the referral notice.
- 7. **Legal Representation:** Either party may engage legal counsel for the Mediation-Arbitration as they consider appropriate.
- 8. Jurisdiction: The Mediator-Arbitrator shall have the authority to determine the conduct of the proceedings but shall have no authority to add to, subtract from, modify, change, alter or ignore in any way the provisions of the collective agreement.
- **9. Outcome**: The outcome of the mediation-arbitration process will be one of the following:

58.	ALL		UNION:	Union to pursue matters related to human rights, discrimination or harassment through this Agreement's grievance procedure(s).	a. No resolution is reached and the grieving party elects to withdraw the grievance and take no further action with respect to the matters which gave rise to the grievance; or  b. A resolution is reached, the terms of which will be confirmed in a Memorandum, signed by all parties, and distributed to each of the parties, as appropriate; or  c. No resolution is reached through mediation and the mediator-arbitrator shall have the authority to conduct the arbitration phase on the basis of documents or may reconvene the parties for the presentation of evidence or oral argument and issue a decision on the grievance in writing within ten days of the conclusion of the mediation-arbitration session(s). {!}
	UNITS Art. 8	ARTICLE 8 – DISCIPLINE	<ul> <li>Add production of</li> </ul>	8.01.1 JUST CAUSE	ARTICLE 8 – DISCIPLINE
		8.01.1 JUST CAUSE	supporting	The employer shall not discipline,	8.01.1 JUST CAUSE
	DISCIP	The employer shall not discipline,	evidence to	suspend or discharge an employee unless	The employer shall not discipline, suspend
	LINE	suspend or discharge an employee	grievance	there is just cause. In any grievance over	or discharge an employee unless there is
		unless there is just cause. In any grievance over disciplinary action, the	process	disciplinary action, the burden of proof of just cause lies with the employer. <b>The</b>	just cause. In any grievance over disciplinary action, the burden of proof of
		burden of proof of just cause lies with	ER:	employer shall provide the Union with	just cause lies with the employer.
		the employer.	• broa	any and all supporting documents that	just sause nes with the employer.
			dens	comprise the evidentiary basis of the	8.01.2 The employer agrees that an
		8.01.2 The employer agrees that an	grounds for	Article 8 proceeding (subject to the	employee shall not be disciplined solely for
		employee shall not be disciplined	intiatating	necessary redactions of private	failure to perform their duties because they
		solely for failure to perform their	disciplinary	information) prior to the first meeting.	are arrested and/or incarcerated provided
		duties because they is arrested	procedures based on		that the employee notifies their supervisor
		and/or incarcerated provided that the employee notifies their Supervisor of	amorphous		of the arrest and/or incarceration and the expected duration thereof as soon as
		the arrest and/or incarceration and	"concern"		possible. Further, it is understood that loss
		the expected duration thereof as	301.00111		of salary for failure to perform scheduled

soon as possible. Further, it is understood that loss of salary for failure to perform scheduled duties shall not constitute discipline in the context of this article.

8.02.1 PROGRESSIVE DISCIPLINE The employer accepts and gives effect to the concept of progressive discipline by adopting the procedures set forth below.

8.02.2 The employer may impose discipline only in accordance with the provisions of this article, and any discipline imposed which does not accord with this article shall be null and void.

8.02.3 CONFIDENTIALITY
The fact and substance of disciplinary investigations shall be treated as confidential by the employer and the union. It is a violation of confidentiality for the employer to disclose the fact and/or substance of a disciplinary investigation to people being interviewed as part of that investigation. It is no violation of confidentiality to divulge pertinent information to those necessarily involved in the investigation and the processing of the complaint.

8.03.1 Subject to 8.03.3:

STEP ONE: NOTICE OF MEETING
(i) Prior to any consideration of
discipline, the Chair or Dean or
designate, who has received a

duties shall not constitute discipline in the context of this article.

### 8.02.1 PROGRESSIVE DISCIPLINE

The employer accepts and gives effect to the concept of progressive discipline by adopting the procedures set forth below.

8.02.2 The employer may impose discipline only in accordance with the provisions of this article, and any discipline imposed which does not accord with this article shall be null and void.

### 8.02.3 CONFIDENTIALITY

The fact and substance of disciplinary investigations shall be treated as confidential by the employer and the union. It is a violation of confidentiality for the employer to disclose the fact and/or substance of a disciplinary investigation to people being interviewed as part of that investigation. It is no violation of confidentiality to divulge pertinent information to those necessarily involved in the investigation and the processing of the complaint.

8.03.1 Subject to 8.03.3:

#### STEP ONE: NOTICE OF MEETING

(i) Prior to any consideration of discipline, the Chair/Director, or—Dean, or designate will notify an employee of a meeting to informally discuss the matter giving rise to the complaint/concern that may be of a disciplinary nature, which may include {!} who has received—a Formal Complaint under the University's Procedures for Dealing With Complaints of Harassment or Discrimination, or a complaint or

Formal Complaint under the University's Draft Procedures for Dealing With Complaints of Harassment or Discrimination, or a complaint concerning the professional performance and/or conduct of an employee which is inappropriate to the employment relationship, including sexual and/or gender or racial and/or ethnic harassment, shall, within twenty-one calendar days of receiving the complaint, notify the employee and the union and schedule a meeting to discuss the subject matter of the complaint informally. (Where there has been a Formal Complaint under the University's Draft Procedures for Dealing With Complaints of Harassment or Discrimination, it is understood that an investigation into such a complaint can require a longer process. It is agreed that any such investigation shall be conducted as expeditiously as possible so as to be completed within 90 calendar days of the initial Step One Meeting, or such longer time as the parties may mutually agree.) Such Notice of Meeting shall be in writing using a letter or letters similar to the form contained in Appendix C and shall contain a brief but clear statement of the allegations which form the basis of the complaint, of the employee's right to union representation at the meeting, as well as the time, place and date of the meeting, and shall inform the employee that they may request an alternative meeting time.

concerni<del>ng</del> regarding the professional performance and/or conduct of an employee which is inappropriate to the employment relationship, including sexual and/or gender or racial and/or ethnic harassment, shall, within twenty-one calendar days of receiving the complaint, notify the employee and the union and schedule a meeting to discuss the subject matter of the complaint informally. (Where there has been a Formal Complaint under the University's Procedures for Dealing With Complaints of Harassment or Discrimination, it is understood that an investigation into such a complaint can require a longer process. It is agreed that any such investigation shall be conducted as expeditiously as possible so as to be completed within 90 calendar days of the initial Step One Meeting, or such longer time as the parties may mutually agree.) Such Notice of Meeting shall be in writing using a letter or letters similar to the form contained in Appendix C and shall contain a brief but clear statement of the allegations which form the basis of the complaint or concern that is to be informally discussed {!}, of the employee's right to union representation at the meeting, as well as the time, place and date of the meeting, and shall inform the employee that they may request an alternative meeting time.

(ii) If the <u>matter</u> complaint is not dismissed or otherwise resolved as a result of the meeting referred to in 8.03.1(i), or where the employee waives explicitly, or implicitly by not attending, their opportunity for such meeting, and the Chair <u>/Director</u>, Dean, Director or designate determines that

- (ii) If the complaint is not dismissed or otherwise resolved as a result of the meeting referred to in 8.03.1(i), or where the employee waives explicitly, or implicitly by not attending, their opportunity for such meeting, and the Chair, Dean, Director or designate determines that further action is warranted, they shall do one of the following:
- (a) where the employee concerned is within two years of the start date of their first appointment in Unit 2, establish a Competence and Ability Review Period (CARP) subject to Article 12.09.2 of the Unit 2 collective agreement;
- (b) initiate a formal evaluation pursuant to Article 13;
- (c) send a Letter of Warning to the employee.

NOTE: If an employee, who by not attending implicitly waives their opportunity for such meeting, notifies the Chair, Dean, Director or designate as soon as possible of reasonable cause for non-attendance, the action per (a), (b), or (c) shall not apply unless and until the opportunity for a second meeting is provided.

(iii) The decision to establish a CARP or to initiate a formal evaluation (per (a) or (b) above) shall be

further action is warranted, they shall do one of the following:

- (a) where the employee concerned is within two years of the start date of their first appointment in Unit 2, establish a Competence and Ability Review Period (CARP) subject to Article 12.09.2 of the Unit 2 collective agreement;
- (b) initiate a formal evaluation pursuant to Article 13:
- (c) send a Letter of Warning to the employee.

NOTE: If an employee, who by not attending implicitly waives their opportunity for such meeting, notifies the Chair/Director, Dean, Director or designate as soon as possible of reasonable cause for non-attendance, the action per (a), (b), or (c) shall not apply unless and until the opportunity for a second meeting is provided.

- (iii) The decision to establish a CARP or to initiate a formal evaluation (per (a) or (b) above) shall be communicated in writing to the employee within fourteen (14) calendar days of the meeting date or the date scheduled for the meeting. Where a letter respecting establishment of a CARP or initiation of a formal evaluation is sent to an employee, the union, the hiring unit, the Office of the Dean, and the Office of the Director. Faculty Relations the Assistant Vice-President (HR&ER) shall be the only parties to receive a copy.
- (iv) The decision to establish a CARP or to initiate a formal evaluation (taken per (a) or (b) above) shall not be construed as

	MULTI-UNIT PROPOSALS (non-monetary)					
Pro pos al #	Article # Title	CA Language 2020–23	Change	CUPE Latest Proposal	ER Latest Proposal	
59.	U1 15.26 U2 15.28	Employees shall have a continuation of work email access and library services access for a period of twelve months following the completion of their contract. Email access and library services access may be discontinued following the completion of the one year term of access	Continuation of email and library services following completion of contract	[November 7, 2023]  Employees shall have a continuation of work email access and following the completion of their contract.  Employees shall have a continuation of library services access for a period of at least thirty-six twelve months following the completion of their contract. Email access and library Library services access may be discontinued following the completion of the one year three-year term of access		

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60.	U1 10.04.4 U2 10.04.2	"TUTOR 3" shall be defined as an individual who marks and grades students' work, and who may perform related duties such as consultation with students and invigilation, but who is not assigned principal responsibility for the design and/or presentation of a course or for the conduct of tutorial groups.	Clarifying Tutor 3 workload, hours, and remuneratio n	"TUTOR 3" shall be defined as an individual who marks and grades students' submitted assignments and exams work, and who may perform related duties directly related to that marking/grading, such as consultation with students and invigilation, but who is not assigned principal responsibility for the design and/or presentation of a course or for the conduct of tutorial groups and is not the primary point of contract for students. Tutor 3 hours of work shall be determined in accordance with the terms and conditions for marker grader assistance set out in 16.05.1, 16.05.2, and 16.05.3.	
61.	U2 12.16 FOUN DATIO NS COUR SE DESIG N POSITI ONS	12.16.5 Effective September 1, 1999 1000-level Foundations tutorials will have a trigger set at 25 and an upper class size limit of 28. 2000-level Foundations tutorials will have a trigger set at 28 and an upper class size limit of 31.  12.16.6 Normally, the size of 1000-level Foundations tutorials shall not exceed 25 at the November 1 count, and the size of 2000-level Foundations tutorials shall not exceed 28 at the November 1 count.	Adjusts tutorial class-size triggers and limits for foundation courses.	[November 7, 2023]  12.16.5 Effective September 1, 20241999 1000-level Foundations tutorials will have a trigger set at 2025 and an upper class size limit of 2328. 2000-level Foundations tutorials will have a trigger set at 2628 and an upper class size limit of 2831.  12.16.6 Normally, the size of 1000-level Foundations tutorials shall not exceed 2025 at the November 1 count, and the size of 2000-level Foundations tutorials shall not exceed 2328 at the November 1 count.	
62.	ARTIC LE 16 – CLASS SIZES	16.05.1 With respect to teaching groups in which students are formally enrolled:	Adjusts tutorial class-size limits & triggers	[November 7, 2023]  16.05.1 With respect to teaching groups in which students are formally enrolled:	

U1
16.05
U2
16.05

- (i) Assistance shall be assigned and/or additional compensation paid in the form of marker/grader assistance at the rate of ten hours for each block of three students, or portion thereof, exceeding:
- Teaching Group (a): twenty-five for a one-hour group, thirty for a one-and-one-half hour or two-hour group;
- Teaching Group (b): forty;
- (ii) Assistance shall be assigned and/or additional compensation paid in the form of marker/grader assistance at the rate of eleven hours for eachblock of 3 students, or portion thereof, exceeding:

First year 9-credit Foundations tutorials (g): twenty-five

Second year 9-credit foundations tutorials (h): twenty-eight

[...]

- 16.05.3 (i) It is understood that the figures specified in 16.05.1(i) are not intended to represent norms in class size;
- (ii) In any event, enrolments shall not exceed:
- Teaching Group (a): thirty for a one-hour group, thirty-six for a one-and-one-half hour or two-hour group;

- (i) Assistance shall be assigned and/or additional compensation paid in the form of marker/grader assistance at the rate of ten hours for each block of three students, or portion thereof, exceeding:
- Teaching Group (a): <u>twenty</u> twenty-five for a one-hour group, <u>twenty-five</u> thirty for a one-and-one-half hour or two-hour group;
- Teaching Group (b): <u>thirty-five</u> forty;
- (ii) Assistance shall be assigned and/or additional compensation paid in the form of marker/grader assistance at the rate of eleven hours for eachblock of 3 students, or portion thereof, exceeding:

First year 9-credit Foundations tutorials (g): **twenty** twenty-five

Second year 9-credit foundations tutorials (h): **twenty-three** twenty-eight

[...]

- 16.05.3 (i) It is understood that the figures specified in 16.05.1(i) are not intended to represent norms in class size;
- (ii) In any event, enrolments shall not exceed:
- Teaching Group (a): thirty for a one-hour group, thirty-six for a one-and-one-half hour or two-hour group;
- Teaching Group (b): fifty;
- Teaching Group (c): fifteen for a two-hour or three-hour group;
- Teaching Group (d): thirty per Tutor 2;

Teaching Group (b): fifty; Teaching Group (c): fifteen for a two-hour or three-hour group; Teaching Group (d): thirty per Tutor 2; Teaching Group (e): thirty; First year 9-credit Foundations tutorials (g): twenty-eight Second year 9-credit Foundations tutorials (h): thirty-one	Teaching Group (e): thirty; First year 9-credit Foundations tutorials (g): twenty-three twenty-eight Second year 9-credit Foundations tutorials (h): twenty-six thirty-one	
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	UNIT 1 PROPOSALS							
Pro pos al #	Article # Title	CA Language 2020–23	Change	CUPE Latest Proposal	ER Latest Proposal			
63.	U1 10.02 Worklo ad	Since the course supervisor is primarily responsible for assigning reasonable duties and responsibilities, allocating sufficient hours, and ensuring that the assigned duties and responsibilities of the assistantship can be completed within the time allocated:  (i) As soon as possible after the start of the appointment, and, normally, no later than the end of September, the course supervisor shall assign and discuss the duties and responsibilities and the reasonable pacing of the work assigned, taking into consideration the normal sessional fluctuation and patterns of work, of the appointment, in as much detail as practicable, with the	Changes:  1) Add a minimum turnaround time of 14 days for grading assignments , tests, and exams  2) Include 14-day minimum turnaround time as one of the matters that must be addressed as part of the	[November 7, 2023]  10.02.4  Since the course supervisor is primarily responsible for assigning reasonable duties and responsibilities, allocating sufficient hours, and ensuring that the assigned duties and responsibilities of the assistantship can be completed within the time allocated:  (i) As soon as possible after the start of the appointment, and, normally, no later than the end of September, the course supervisor shall assign and discuss the duties and responsibilities and the reasonable pacing of the work assigned, taking into consideration the normal sessional fluctuation and patterns of work, of the appointment, in as much detail as practicable, with the teaching assistant.				

teaching assistant. This discussion, including the allocation of time for the various duties and responsibilities, shall be confirmed in writing to the teaching assistant by the course supervisor with a copy to the hiring unit Chair and to the union within fourteen (14) calendar days of the meeting. This written confirmation shall hereafter be referred to as the Workload Form.

[...]

10.02.7

Where not in conflict with centralized administrative deadlines\*, such as the final date for submitting grades, Unit 1 employees will not be required to fulfil marking/grading obligations for a period of five calendar days immediately prior to a dissertation or thesis (or major paper equivalent) defense, or a major paper deadline in a graduate course or a comprehensive examination or the equivalent degree requirement in programs not requiring comprehensive examinations or presentation at academic conferences Further, where not in conflict with centralized administrative deadlines, Unit 1 employees will not be required to submit grades for a period of three days immediately following the fore noted events/activities It is understood that it is the responsibility of the employee to notify the hiring

discussion of TA duties and responsibiliti es that results in the Workload Form.

As part of the discussion of the duties and responsibilities of the teaching assistant, the course supervisor and the teaching assistant shall discuss how important course dates (such as assignment due dates and dates of tests and exams) correspond to centralized administrative deadlines (such as the final date for submitting grades). The course supervisor and teaching assistant will agree upon a reasonable pacing of work that allows, where not in conflict with centralized administrative deadlines, for a minimum turnaround time of fourteen (14) calendar days from the date that a teaching assistant receives an assignment (or a date of a test or exam) and the teaching assistant's grading deadline. This discussion, The discussion of duties and responsibilities, including the allocation of time for the various duties and responsibilities, shall be confirmed in writing to the teaching assistant by the course supervisor with a copy to the hiring unit Chair and to the union within fourteen (14) calendar days of the meeting. This written confirmation shall hereafter be referred to as the Workload Form.

[...]

10.02.7

Where not in conflict with centralized administrative deadlines\*, such as the final date for submitting grades, Unit 1 employees will have a minimum turnaround time of fourteen (14)

		unit of their intention to exercise this entitlement.		calendar days from the date an assignment is received to the date of the grading deadline. Similarly, Unit 1 employees will have a minimum turnaround time of fourteen (14) calendar days from the date of a test or exam to the date of the grading deadline. Where not in conflict with centralized administrative deadlines*, such as the final date for submitting grades, Unit 1 employees will not be required to fulfil marking/grading obligations for a period of five calendar days immediately prior to a dissertation or thesis (or major paper equivalent) defense, or a major paper deadline in a graduate course or a comprehensive examination or the equivalent degree requirement in programs not requiring comprehensive examinations or presentation at academic conferences Further, where not in conflict with centralized administrative deadlines, Unit 1 employees will not be required to submit grades for a period of three days immediately following the fore noted events/activities It is understood that it is the responsibility of the employee to notify the hiring unit of their intention to exercise this entitlement.	
64.	U1 12.03 PRIORI TY POOL	(i) Priority in the allocation of available teaching assistantships shall be given to full-time Ph.D. students who, at the time of hiring, have held one teaching assistantship or portion thereof, whether as a Masters student or as a Ph.D. student, but not more than five full teaching assistantships as a Ph.D.	1) Raises the threshold at which priority pool members shall be allocated	[November 7, 2023]  (i) Priority in the allocation of available teaching assistantships shall be given to full-time Ph.D. students who, at the time of hiring, have held one teaching assistantship or portion thereof, whether as a Masters student or as a Ph.D. student, but not more than five full	

student. Priority shall be granted for no more than one full teaching assistantship in a twelve-month period; possible exceptions are noted below. Teaching assistantship appointments shall be counted as part of an individual's Priority Pool entitlement in proportion to a full teaching assistantship as defined in Article 10 02 1, to a maximum of one full teaching assistantship in any academic year.

NOTE: Priority per (i) entitles a qualified full-time Ph.D. student to a maximum of one full teaching assistantship (subject to availability) in each of up to six years while a full-time Ph.D. student, provided that the student is successful in obtaining an initial teaching assistantship. Any teaching assistantship(s) held while a Masters student will not reduce the priority while a Ph.D. student. Such priority is subject to (ii) and (iii) below.

- (ii) Where the performance of another type of assistantship having a value at least equivalent to a full teaching assistantship is accepted by the student, or is a part of the student's academic program, or is required of the student by the program for other academic reasons, the above priorities may not apply.
- (iii) Students whose total income from fellowships and/or scholarships is equal to or greater than the value

one-half of a full TAship versus a full TAship to \$50,000

2) Ensures that accepting scholarships and awards does not remove members from the priority pool or bargaining unit

teaching assistantships as a Ph.D. student. Priority shall be granted for no more than one full teaching assistantship in a twelve-month period; possible exceptions are noted below. Teaching assistantship appointments shall be counted as part of an individual's Priority Pool entitlement in proportion to a full teaching assistantship as defined in Article 10 02 1, to a maximum of one full teaching assistantship in any academic year.

NOTE: Priority per (i) entitles a qualified full-time Ph.D. student to a maximum of one full teaching assistantship (subject to availability) in each of up to six years while a full-time Ph.D. student, provided that the student is successful in obtaining an initial teaching assistantship. Any teaching assistantship(s) held while a Masters student will not reduce the priority while a Ph.D. student. Such priority is subject to (ii) and (iii) below.

- (ii) Where the performance of another type of assistantship having a value at least equivalent to a full teaching assistantship is accepted by the student, or is a part of the student's academic program, or is required of the student by the program for other academic reasons, the above priorities may not apply.
- (iii) Students whose total income from fellowships and/or scholarships is equal to or greater than the value of a full Ontario Graduate Scholarship \$50,000 and who are within the priority pool described above shall be allocated at least one-half

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		of a full Ontario Graduate Scholarship and who are within the priority pool described above shall be allocated at least one-half of a full teaching assistantship or equivalent.		of a full teaching assistantship or equivalent.  (iv) Members cannot be removed from the priority pool or from the bargaining unit by virtue of accepting an award, whether a York University scholarship (such as the Susan Mann Dissertation Scholarship or the Provost Dissertation Scholarship) or a major external award. No award administered by York University may require, as per the award's terms and conditions or any other condition of accepting the award, a member to relinquish their membership in the bargaining unit, their priority pool status, or their status as a full-time student.	
65.	U1 ARTIC LE 14 – ACADE MIC FREED OM	(i) All employees who are primarily responsible for the content and/or presentation of a course shall be accorded academic freedom in the design, shaping of course content, methodology, and/or presentation of that course. All other employees shall be accorded academic freedom as appropriate to the position held and its duties and responsibilities.	Changes:  1) Includes "mode of delivery" as part of academic freedom  2) Gives members the right to determine the mode of delivery of a course and of other duties such as office hours	14.01  (i) All employees who are primarily responsible for the content and/or presentation of a course shall be accorded academic freedom in the design, shaping of course content, methodology, and/or presentation of that course (including the mode of delivery of the course). All other employees shall be accorded academic freedom as appropriate to the position held and its duties and responsibilities. Where it is not specifically mandated by the format of a course, a member has the right to determine the mode of delivery of their other duties (including, but not limited to, office hours).	
66.	ARTIC LE 15 –	15.23 (Intellectual Property)	Provides examples of	[November 7, 2023]	

		Genera 	Members are entitled to receive full and proper acknowledgement for their contribution to original research and other creative output in accordance with the Faculty of Graduate Studies Intellectual Property Policy.	"other creative output" for which members are entitled full and proper acknowledge ment	Members are entitled to receive full and proper acknowledgement for their contribution to original research and other creative output in accordance with the Faculty of Graduate Studies Intellectual Property Policy. Examples of "other creative output" include, but are not limited to, slide presentations (e.g., PowerPoint, Google Slides), multimedia educational content, textual, visual, video, and/or audio-based teaching materials.	
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	UNIT 2 PROPOSALS							
Pro pos al #	Article # Title	CA Language 2020–23	Change	CUPE Latest Proposal	ER Latest Proposal			
67.	U2 10.01 WORK LOAD	10.01 The Parties recognize that many variables are associated with identifying and defining the requirements for preparing and teaching in a course. Nevertheless, the under-noted position titles and minimum salary or hourly rates shall apply and, so far as practicable, the duties and responsibilities of a particular appointment shall be discussed and agreed upon prior to the start of that appointment.	Adds workload maximums and procedures to the CA for Type 1 and Type 2 positions	[November 7, 2023]  10.01 WORKLOAD  10.01.140.04 The Parties recognize that many variables are associated with identifying and defining the requirements for preparing and teaching in a course. Nevertheless, the under-noted position titles and minimum salary or hourly rates shall apply and, so far as practicable, the duties and responsibilities of a particular appointment shall be discussed and agreed upon prior to the start of that appointment. The parties agree that in				

carrying out the following workload provisions, the objective of members of the bargaining unit and hiring units and/or course supervisors is to avoid overwork.

### 10.01.2 Type 1 Positions:

(i) The expected workload of an appointment to a Type 1 position shall be no more than 535 hours. Expected workloads shall be adjusted proportionally if a fractional appointment is made.

(ii) All work required to be performed by a bargaining unit member in the fulfillment of the duties expected of a Type 1 appointment shall be included in the hours noted above in (i). This work may include, but is not limited to, preparation of a course syllabus. preparation for classes, preparation of written or audio-visual materials, attending lectures, teaching, leading discussions and supervising laboratories, rating students' work, holding office hours, consulting with students, invigilation of tests and exams, writing and grading tests, examinations and lab sets, grading essays, term papers, and problem sets, setting up experiments, and conducting field trips.

(iii) Since bargaining unit member is primarily responsible for assigning themselves reasonable duties and responsibilities, allocating sufficient hours, and ensuring that the assigned

duties and responsibilities of the Type 1 position can be completed within the time allocated:

(a) As soon as possible after the start of the appointment, and, normally, no later than the end of the first calendar month of the course (e.g., end of September for full-year and fall courses and end of January for winter courses), the bargaining unit member shall, in as much detail as practicable, allocate sufficient and reasonable time for the various duties and responsibilities. The workload allocation shall be confirmed in writing by the bargaining unit member with a copy sent to the hiring unit Chair/Director and to the union. This written confirmation shall hereafter be referred to as the Workload Form. (See Appendix XXX **Workload Form for Unit 2 Type** 1 Positions.)

(b) By the end of January for fall/winter courses or as soon after the mid-point of the course as practicable, the bargaining unit member will assess whether the remaining duties and responsibilities can be completed within the hours allocated and without exceeding the maximum workload set out in 10.02.2(i). This assessment shall be

confirmed in writing with a copy of the Workload Form send to the hiring unit Chair/Director and to the union. Where the assessment indicates that overwork has occurred or is likely to occur, the bargaining unit member and hiring unit Chair/Director shall meet, with a union representative present if the member so wishes, and, where appropriate, shall attempt to find a mutually acceptable remedy.

(c) Notwithstanding (b) above, as soon as a bargaining unit member becomes aware, or reasonably ought to have been aware, that the hours in 10.01.2(i) may be exceeded. normally they shall request in writing a meeting with the hiring unit Chair/Director to discuss possible overwork. The Chair/Director and bargaining unit member shall meet, with a union representative present if the member so wishes, and, where appropriate, attempt to find a mutually acceptable remedy.

(d) An acceptable remedy in a discussion as per (b) or (c) above, is compensation for additional hours worked, provided that the Dean or their

designate approves such compensation.

#### **10.01.3 Type 2 Positions:**

(i) The expected workload of an appointment to a Type 2 position shall be no more one-third of the workload for a Type 1 position, or 178 hours for each Type 2 appointment. Expected workloads shall be adjusted proportionally if a fractional appointment is made.

(ii) For Type 2 positions, all work assigned and/or approved by the course supervisor shall be included in the hours noted above. This work may include, but is not limited to, preparation for classes, preparation of written or audio-visual materials, attending lectures, teaching, leading discussions and supervising laboratories, rating students' work, holding office hours, consulting with students, invigilation of tests and exams, writing and grading tests, examinations and lab sets, grading essays, term papers and problem sets, setting up experiments, conducting field trips, and conferring with the supervisor.

(iii) Since the course supervisor/director is primarily responsible for assigning reasonable duties and responsibilities, allocating sufficient hours, and ensuring that the assigned duties and responsibilities of

the Tutor or Instructor can be completed within the time allocated:

(a) As soon as possible after the start of the appointment, and, normally, no later than the end of the first calendar month of the course (e.g., end of September for full-year and fall courses and end of January for winter courses), the course supervisor shall assign and discuss the duties and responsibilities and the reasonable pacing of the work assigned, taking into consideration the normal sessional fluctuation and patterns of work, of the appointment, in as much detail as practicable, with the Tutor or Instructor. As part of the discussion of the duties and responsibilities of the Tutor or Instructor, the course supervisor and the Tutor or Instructor shall discuss how important course dates (such as assignment due dates and dates of tests and exams) correspond to centralized administrative deadlines (such as the final date for submitting grades). The course supervisor and Tutor or Instructor will agree upon a reasonable pacing of work that allows, where not in conflict with centralized administrative deadlines, for a minimum

turnaround time of fourteen (14) calendar days from the date that the Tutor or Instructor receives an assignment (or a date of a test or exam) and the **Tutor or Instructor's grading** deadline. This discussion of duties and responsibilities, including the allocation of time for the various duties and responsibilities, shall be confirmed in writing to the **Tutor or Instructor by the** course supervisor with a copy sent to the hiring unit Chair and to the union within fourteen (14) calendar days of the meeting. This written confirmation shall hereafter be referred to as the Workload Form. (See Appendix **XXY** Workload Form for Unit 2 Type 2 Positions.)

(b) By the end of January for fall/winter courses or as soon after the mid-point of the course as practicable, the course supervisor shall again discuss the assigned duties and responsibilities with the **Tutor or Instructor to assess** whether the remaining duties and responsibilities can be completed within the hours allocated. The discussion and assessment shall be confirmed in writing to the Tutor or Instructor by the course supervisor, with a copy to the hiring unit Chair/Director and to

the union within fourteen (14) calendar days of the meeting. Where the assessment indicates that overwork has occurred or is likely to occur, the course supervisor and Tutor or Instructor shall meet, with a union representative present if the Tutor/Instructor so wishes, and, where appropriate, shall attempt to find a mutually acceptable remedy.

(c) Where the course supervisor fails to discharge their responsibilities per (a) and (b) above, work performed by the Tutor or Instructor up to the time a workload meeting is held shall normally be deemed to have been assigned and/or approved by the course supervisor.

(iv) Since the Tutor or Instructor is primarily responsible for ensuring that the assigned duties and responsibilities of the position are completed within the time allocated:

(a) Notwithstanding 10.01.3(iii), as soon as the Tutor or Instructor becomes aware, or reasonably ought to have been aware, that the hours in 10.01.3(i) may be exceeded, normally they shall request in writing a meeting with the course supervisor, or in

exceptional circumstances
shall request in writing a
meeting with the hiring unit
Chair/Director, to discuss
possible overwork. The course
supervisor or Chair/Director
and Tutor or Instructor shall
meet, with a union
representative present if the
teaching assistant so wishes,
and, where appropriate, attempt
to find a mutually acceptable
remedy.

(b) An acceptable remedy in a discussion as per 10.01.3(iii)(b) or 10.01.3(iv)(a) above, is compensation for additional hours worked, provided that the Dean or their designate approves such compensation.

(v) Where the Tutor or Instructor or the union believes that the workload provisions of the collective agreement have not been fulfilled or where a mutually acceptable remedy is not found, they normally shall inform the Chair/Director of the workload concerns. The Chair/Director shall within seven days of the receipt of the notice consult with the responsible union representative(s) and, if appropriate, the Tutor or Instructor and shall attempt to find an acceptable remedy. Normally, the Chair/Director shall have fourteen days from the receipt of the notice to resolve the matter.

10.01.4 (i) Where, upon completion of the procedures specified in Article 10.01.2 and 10.01.3, the matter is not satisfactorily resolved, grievances alleging violations of the workload provision of Articles 10.01.2 and 10.01.3 shall normally proceed to Step 3.

(ii) In exceptional circumstances, on application by the union indicating such exceptional circumstances, grievances alleging violations of Articles 10.01.2 and 10.01.3 may be processed according to the expedited grievance procedure in Article 6.15.

(iv) Notwithstanding 10.01.4 (i) and (ii) above, an acceptable remedy of a grievance alleging overwork is compensation for additional hours worked at the Overwork Rate in 10.04.1.

[...]

10.04.1 SALARY RATES

[...insert after the CHART]

\*\*\* The overwork rate shall apply to Article 10.01.3(ii); Article 10.01.7(iv); and Article 12.21 APPOINTMENT DATES.

[...]

12.24 CONFLICTING
MARKING/GRADING OBLIGATIONS
Workload

				Where not in conflict with centralized administrative deadlines, such as the final date for submitting grades, hiring units will provide reasonable accommodation to Unit 2 employees who encounter significant conflicting marking/grading obligations.  []  [*See attachments below for Appendices XXX & XXY containing Workload forms for Type 1 and Type 2 positions, respectively]	
68.	[NEW enrollm ent cancell ation fee for Music Tutors]	[New]	Add cancellation fee/minimu m guarantee for Music Tutors when no hours become available after written offer is signed	[November 7, 2023]  10.04.7 If a Music Tutor does not receive at least 5 hours of work after a written offer is signed, then a cancellation payment will apply. The Music Tutor shall be paid at the Tutor 3 rate for the difference between hours worked and the 5 hours. For example a Music Tutor works 1 hour they will receive 4 hours of cancellation payment at the Tutor 3 rate.	
69.	U2 11.01.3 POSTI NGS	11.01.3 The qualifications posted for all positions in the bargaining unit must be reasonable and demonstrably relevant to the posted position, including in cases where tutor positions are posted in Unit 1 and Unit 2. In the Department of Nursing, qualifications set with respect to current practice will be reasonably connected to the duties of the position.	Clarify the term "reasonably connected to the duties of the position" as not necessarily being an exact analog	[November 7, 2023]  11.01.3 The qualifications posted for all positions in the bargaining unit must be reasonable and demonstrably relevant to the posted position, including in cases where tutor positions are posted in Unit 1 and Unit 2. In the Department of Nursing, qualifications set with respect to current practice will be reasonably connected to the duties of the position.	

			for the narrow requirement s of the posting.	Note for clarity: "reasonably connected" means falling within a general category of clinical practice. For example: medical-surgical, acute care, mental health, public health, etc.	
70.	12.04.1 (v), 12.05, and LOU Priority for Racializ ed and Indigen ous Candid ates  APPOI NMTME NTS CAP	12.04.1 (v) Employees will have a cap on the number of appointments they are permitted to accept. The cap will be 5.5 type 1 or equivalent positions in the 12-month period beginning May 1 and 4.5 type 1 or equivalent positions in the fall/winter term. Fractional appointments shall count towards the cap. The Employer will take reasonable steps to identify and remedy breaches of this Article which could include cancelling appointments that put the member over the cap – see Appendix B. The Employer will provide a report on the performance of the cap to the Labour Management Committee in March and June of each year.  []  12.05 INCUMBENCY  []  12.10.1 Experience gained for appointments held while a full-time graduate student employee in Unit 1 shall count as applicable prior experience as defined in Article 12.02.2, including executive service, per Article 15.08.3. Except where	Makes the appointment s cap easier to find in the CA by separating the cap language from 12.04.1(v) where it falls under the Long Service Override. (Also fixes an error in numbering of 12.05–12.06 and ensures consistent references throughout CA.  **Does not change the cap language at all.**	[November 7, 2023]  12.04.1 (v) Employees will have a cap on the number of appointments they are permitted to accept. The cap will be 5.5 type 1 or equivalent positions in the 12-month period beginning May 1 and 4.5 type 1 or equivalent positions in the fall/winter term. Fractional appointments shall count towards the cap. The Employer will take reasonable steps to identify and remedy breaches of this Article which could include cancelling appointments that put the member over the cap — see Appendix B. The Employer will provide a report on the performance of the cap to the Labour Management Committee in March and June of each year.  []  12.05 APPOINTMENTS CAP INCUMBENCY  Employees will have a cap on the number of appointments they are permitted to accept. The cap will be 5.5 type 1 or equivalent positions in the 12-month period beginning May 1 and 4.5 type 1 or equivalent positions in the fall/winter term. Fractional appointments shall count towards the	

provisions of Article 12.05.2 apply, a candidate for their first appointment to a position in Unit 2 must clearly establish, per Article 12.02.1, their competence and ability to perform the duties and responsibilities of the position.

[...]

LETTER OF UNDERSTANING PRIORITY FOR INDIGENOUS OR RACIALIZED CANDIDATES – ARTICLE 12.04.1

[...]

[1.] (b) The Payment will not occur where it results in the Senior Employee being paid above the rate equivalent to the limits on appointments outlined in 12.04.1(v) in the academic year in which these circumstances occur.

cap. The Employer will take reasonable steps to identify and remedy breaches of this Article which could include cancelling appointments that put the member over the cap – see Appendix B. The Employer will provide a report on the performance of the cap to the Labour Management Committee in March and June of each year.

### 12.06 INCUMBENCY

[...]

12.10.1 Experience gained for appointments held while a full-time graduate student employee in Unit 1 shall count as applicable prior experience as defined in Article 12.02.2, including executive service, per Article 15.08.3. Except where provisions of Article 12.05.212.06.2 apply, a candidate for their first appointment to a position in Unit 2 must clearly establish, per Article 12.02.1, their competence and ability to perform the duties and responsibilities of the position.

[...]

LETTER OF UNDERSTANDING PRIORITY FOR INDIGENOUS OR RACIALIZED CANDIDATES – ARTICLE 12.04.1

[...]

[1.] (b) The Payment will not occur where it results in the Senior Employee being paid

					126
				above the rate equivalent to the limits on appointments outlined in 42.04.1(v)12.05 in the academic year in which these circumstances occur.	
71.	12.19 APPOI NTMEN T INFOR MATIO N	If a candidate for a position grieves a decision not to appoint or recommend them for that position, or the union grieves or queries an appointment or recommended appointment, the employer shall provide the union with the name of the appointee, a copy of their curriculum vitae, a copy of their application, and any other non-confidential information that was the basis of the appointment or recommended appointment. The Employer will respond to the query within ten calendar days of the receipt of the query.	Work history as part of the query package, to avoid extra step/for ease of reference	[November 7, 2023]  If a candidate for a position grieves a decision not to appoint or recommend them for that position, or the union grieves or queries an appointment or recommended appointment, the employer shall provide the union with the name of the appointee, a copy of their curriculum vitae, a copy of their application, their work history, and any other nonconfidential information that was the basis of the appointment or recommended appointment. The Employer will respond to the query within ten calendar days of the receipt of the query.	
72.	U2 12.22 REQUE ST TO DESIG N A COURS E	(ii) If the course is new and is offered within 36 months of the approval required by Senate or if the course has been transformed and is offered within 36 months of completion of the transformation of the course into an on-line or blended course, the course designer will be appointed as the course director the first two times the course is offered within this period if the course is a full course and the first three times the course is offered within this period if the course is a half course, regardless of the provisions of Articles 11 and 12.	Increase the incumbency period for members who have designed a new course.	[November 7, 2023]  (ii) If the course is new and is offered within 4836 months of the approval required by Senate or if the course has been transformed and is offered within 4836 months of completion of the transformation of the course into an on-line or blended course, the course designer will be appointed as the course director the first threetwo times the course is offered within this period if the course is a full course and the first fourthree times the course is offered within this period if the course is a half course, regardless of the provisions of Articles 11 and 12.	

	T	40.0E 400110401 E 00100		THE	
73.	U2	12.07 APPLICABLE PRIOR	Add protocol	[November 7, 2023]	
	15.10	EXPERIENCE	for the		
			awarding of	12.07 APPLICABLE PRIOR	
	PARTIC	(iv) Effective September 1, 1997 no	APE credit	EXPERIENCE	
	IPATIO	employee shall accrue applicable	for		
	l N	prior experience credits of more than	participation	(iv) Effective September 1, 1997 no	
		three Type 1 or equivalent positions	as both	employee shall accrue applicable prior	
	(also	in any academic year (1 September	parties have	experience credits of more than three	
	affects	to 31 August). During the period 1	previously	Type 1 or equivalent positions in any	
	12.07	September 1988 to 1 September	agreed to do	academic year (1 September to 31	
	APPLIC	1997 that limit is four. Prior to 1	in 15.10.5.	August). During the period 1 September	
	ABLE	September 1988 there is no limit.		1988 to 1 September 1997 that limit is	
	PRIOR			four. Prior to 1 September 1988 there is	
	EXPERI	NOTE: A possible exception will be		no limit.	
	ENCE)	the addition of Participation credits,			
		depending upon the agreement of		NOTE: A possible exception will be the	
		the parties.		addition of Participation credits,	
				depending upon the agreement of the	
		[]		<del>parties.</del>	
				'	
		15.10 - PARTICIPATION		(v) Applicable prior experience credit	
				(to a maximum of 1.0 FCE (full-course	
		15.10.1 The Parties agree that the		equivalent)) earned for participation as	
		valuable contributions made by		per 15.10.5 will be exempt from the	
		CUPE 3903 members be recognized		limit established in 12.07 (iv).	
				innit established in 12.07 (iv).	
		by incorporating them as fully as			
		possible into the decision- making		[]	
		processes of the University.			
				15.10 – PARTICIPATION	
		15.10.2 The Employer agrees to			
		recommend (and to use its best		15.10.1 The Parties agree that the	
		offices to persuade) Senate and the		valuable contributions made by CUPE	
		Faculty Councils in which CUPE		3903 members be recognized by	
		3903 Unit 2 members are employed		incorporating them as fully as possible	
		to:		into the decision- making processes of the	
				University.	
		(i) Amend the relevant Senate			
		document(s) to clearly state that		15.10.2 The Employer agrees to	
		part-time faculty are eligible for		recommend (and to use its best offices to	
		election to Senate; and		persuade) Senate and the Faculty	

- (ii) Establish a process whereby a guaranteed minimum number of Senate seats elected by Faculty Councils will be filled by part-time faculty members. Such minimum will provide significantly greater representation than is the case at present. It will take into account the variation among faculties of their share of elected seats, and the proportion of teaching done by part-time faculty members in the faculty. The recommended minimum will be 25% of elected Faculty Council seats. It is intended that this process will produce its first Senators by August 31, 1993.
- 15.10.3 The Employer agrees to recommend to (and to use its best efforts to persuade) the appropriate bodies that hiring units in which CUPE 3903 members work include in their Rules of Procedure provisions respecting the participation and privileges of Teaching Assistants and Contract Faculty including, but not limited to:
- attendance as voting members at meetings of the departments in which they are employed;
- service on the appropriate committees of the employing departments.

The employer also agrees to recommend to (and to use its best efforts to persuade) the relevant bodies that consistent rules

- Councils in which CUPE 3903 Unit 2 members are employed to:
- (i) Amend the relevant Senate document(s) to clearly state that members of the bargaining unitpart-timefaculty are eligible for election to Senate; and
- (ii) Establish a process whereby a guaranteed minimum number of Senate seats elected by Faculty Councils will be filled by members of the bargaining unitpart-time faculty members. Such minimum will provide significantly greater representation than is the case at present. It will take into account the variation among faculties of their share of elected seats, and the proportion of teaching done by part-time faculty members in the faculty. The recommended minimum will be 25% of elected Faculty Council seats. It is intended that this process will produce its first Senators by August 31, 1993.
- 15.10.3 The Employer agrees to recommend to (and to use its best efforts to persuade) the appropriate bodies that hiring units in which CUPE 3903 members work include in their Rules of Procedure provisions respecting the participation and privileges of Teaching Assistants and Contract Faculty including, but not limited to:
- attendance as voting members at meetings of the departments in which they are employed;
- service on the appropriate committees of the employing departments.

respecting participation be developed across hiring units (in which CUPE 3903 members have historically done a significant proportion of the work) within a Faculty. It is understood that, in seeking consistency, it is not the intention to reduce the level of participation currently granted in some hiring units to a lowest common denominator.

Where the central administration establishes a Task Force, and the outcome of the deliberations of the Task Force could potentially or is likely to have a significant and direct impact on bargaining unit work, the employer agrees that at least one member of the Task Force will be a bargaining unit member selected from among the members of the bargaining unit who have been regularly employed in such work.

[...]

### 15.10.5 EXPERIENCE CREDIT FOR PARTICIPATION

- (i) The parties agree to develop a protocol for the awarding of APE credit for participation, taking into consideration the degree of such participation both in terms of time commitment involved and difficulty of the tasks performed.
- (ii) The parties will consider whether such credit is Cap-exempt in whole or in part

The employer also agrees to recommend to (and to use its best efforts to persuade) the relevant bodies that consistent rules respecting participation be developed across hiring units (in which CUPE 3903 members have historically done a significant proportion of the work) within a Faculty. It is understood that, in seeking consistency, it is not the intention to reduce the level of participation currently granted in some hiring units to a lowest common denominator.

Where the central administration establishes a Task Force or other deliberative body or committee, and the outcome of the deliberations of the Task Force or other deliberative body or **committee** could potentially or is likely to have a significant and direct impact on bargaining unit work, the employer agrees that at least one member of the Task Force or other deliberative body or committee will be a bargaining unit member selected from among the members of the bargaining unit who have been regularly employed in such work. Examples of such recent deliberative bodies include the President's Community Safety Council, the Advisory Council on Black Inclusion, the Working Group on Individual and Systemic Racism within the Faculty of Health, the Artificial Intelligence and Society Task Force, and the Task Force on Sustainability Research.

[...]

## 15.10.5 EXPERIENCE CREDIT FOR PARTICIPATION

(i) The parties agree to develop a protocol for the awarding of APE credit for participation, taking into consideration the degree of such participation both in terms of time commitment involved and difficulty of the tasks performed.

(i) In recognition of their contributions to the governance of the University and to collegial academic and administrative activities, members of the CUPE 3903 Unit 2 bargaining unit will earn Applicable Prior Experience (APE) credit for participation on University committees including but not limited to the following:

- a) participation on Senate and subcommittees of Senate;
- b) participation on Faculty, School or Departmental Councils and their subcommittees;
- c) participation in CUPE 3903 and its subcommittees;
- d) <u>participation in joint</u> <u>CUPE/Administration</u> <u>committees</u>

### and activities

e) <u>participation in the</u> <u>governance and activities</u> of the

### Research Centres;

f) participation in such units as the Teaching Commons, and advising centres;

- g) participation in deliberative and governance bodies of the Colleges; b) participation in unit or
- h) participation in unit or
  Faculty level academic and
  administrative committees
  including but not limited to
  Executive, Academic
  Planning, Curriculum,
  Hiring, Affirmative Action,
  Program Review
  Committees, and Tenure
  and Promotion Committees;
- i) participation in University
  Advisory Committees and
  Task Forces;
- j) service to organizations
  outside the University
  which is of an
  administrative nature, and
  not part of an employee's
  research program, such as
  serving on review
  committees for awards,
  grants, and scholarships;
- k) participation in University related development activities:
- I) service to the University community in support of Equity, Diversity, and Inclusion (EDI) initiatives and priorities;
- m) service to the external community (e.g., service to Aboriginal (Indigenous) communities) demonstrably relevant to the University's academic priorities.

Service may include both service of a routine administrative nature, as well as service which contributes to the academic goals and governance of an employee's hiring unit, Faculty, or the University as a whole.

(ii) The parties will consider whether such credit is Cap-exempt in whole or in part In each contract year, members of the bargaining unit participating in committees as per article 15.10.5 (i) will earn APE credit based largely on the time commitment required by such participation.

In each contract year, participation amounting to less than 62.5 hours of work will count as 0.33 FCE.

Participation of more than 62.5 hours will count as 0.67 FCE.

In recognition of the fact that some committee work involves a higher degree of skill, labour, and/or commitment, participation on some committees may earn members more APE credit than the above guidelines (to a maximum of 1.0 FCE per contract year), as determined by the Labour-Management Committee.

In each contract year, participation on any eligible equity-related committee, task force, or working group will count as 1.0 FCE.

The Labour-Management Committee will determine the number of hours allotted for work on each committee

during a contract year. Prior to 1 September 2024, the union members of the LMC will bring to the LMC a non-exhaustive list of committees/working groups and suggested APE equivalents for each. Within four months of the completion and presentation of this list to the LMC. the LMC shall decide on the APE equivalents for each committee. The list will be updated as necessary to include eligible committees and other bodies existing as of but not included in the initial list and/or those created after the list's approval. Additions to the list of eligible committees / working groups shall not be unreasonably denied.

(iii) Applicable prior experience credits for participation shall be subject to the cap.

(iv) Members of the bargaining unit claiming experience credit for participation will report their participation, including the name of the committee(s), to the Employer electronically.

(v) On October 1 and June 1, the Employer will update the work histories of bargaining unit members who have reported their participation to include the experience credits in reports submitted since the last update and will provide a list of members receiving new experience credit, the committees they received credit for,

					and the total experience credit each	13-
7	74.	15.13 TUITIO N WAIVE R	Persons who have held at least three Type 1 positions or equivalent in the bargaining unit during the previous thirty-six months, including at least one position during the twelve-month period preceding application, shall be eligible during the subsequent twelve months for a tuition fee waiver for York University degree credit work, either at the graduate or undergraduate level, approved for a program to which they have been admitted. The limit to the tuition fee waiver in the twelve-month period is the maximum value of fees payable by a part-time student in the program in which they is enrolled. (See also Article 15.20 Tuition Costs Fund.)	Add long-service low-intensity to 15.13 tuition waiver, to address long-serving members who don't currently qualify	[November 7, 2023]  Persons who have held at least three Type 1 positions or equivalent in the bargaining unit during the previous thirty-six months, including at least one position during the twelve-month period preceding application, or persons with 15 or more years of service, including at least one appointment during the twelve-month period preceding application shall be eligible during the subsequent twelve months for a tuition fee waiver for York University degree credit work, either at the graduate or undergraduate level, approved for a program to which they have been admitted. The limit to the tuition fee waiver in the twelve-month period is the	
7	75.	15.15	In each year of the collective	Add	maximum value of fees payable by a part-time student in the program in which they is enrolled. (See also Article 15.20 Tuition Costs Fund.)	
		RESEA RCH LEAVE S	agreement 2020-2021, 2021-2022, and 2022-2023 an annual Research Leave Fund will be maintained at a value of the equivalent of 9 type 1 positions to provide up to three Research Leaves in each of those contract years for employees meeting the eligibility criteria for the Affirmative Action ("Conversion") Pool. For one of the Research Leaves starting in 2012-13 priority	timelines & dates for Research Leave letters & decisions where there are currently none	[November 7, 2023]  In each year of the collective agreement 2020-2021, 2021-2022, and 2022-2023 an annual Research Leave Fund will be maintained at a value of the equivalent of 9 type 1 positions to provide up to three Research Leaves in each of those contract years for employees meeting the eligibility criteria for the Affirmative Action ("Conversion") Pool. The Employer shall notify eligible bargaining unit members	

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			will be given to assist an employee in the completion of their PhD.		of their eligibility in writing by November 1 of each year, and successful applicants will subsequently be notified by March 1. For one of the Research Leaves starting in 2012-13 priority will be given to assist an employee in the completion of their PhD.	
	76.	15.16 RESEA RCH GRANT S FUND	The Employer shall maintain a fund for the purpose of encouraging individual research and study and of defraying research costs incurred by members of the bargaining unit. Effective September 1, 2011 the amount allocated shall be \$190,000. Any unspent monies shall remain in the Fund for future distribution.	Index Research Grants fund to salary increases, and add dates regarding letter & decisions where there are none	[November 7, 2023]  The Employer shall maintain a fund for the purpose of encouraging individual research and study and of defraying research costs incurred by members of the bargaining unit. The Employer shall notify eligible bargaining unit members of their eligibility in writing by  November 1 of each year, and successful applicants will subsequently be notified by March 1. Effective September 1, 2011 the amount allocated shall be \$190,000. The fund shall be indexed to increases in the course director rate. Any unspent monies shall remain in the Fund for future distribution.	
	77.	15.17 CONFE RENCE TRAVE L FUND	The Employer shall maintain a Conference Travel Fund to support contract faculty members of the University attending scholarly/professional/artistic conferences. Effective September 1, 2011 the amount allocated to the Fund shall be \$100,000 per contract year. Any unspent monies shall be retained in the Fund for future distribution	add timeline & dates for letters & decisions where there are none	[November 7, 2023]  The Employer shall maintain a Conference Travel Fund to support contract faculty members of the University attending scholarly/professional/artistic conferences.  The Employer shall notify eligible bargaining unit members of their eligibility in writing by November 1 of each year, and successful applicants will subsequently be notified by March	

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					1. Effective September 1, 2011 the amount allocated to the Fund shall be \$100,000 per contract year. Any unspent monies shall be retained in the Fund for future distribution	
	78.	15.21 PROFE SSION AL EXPEN SE REIMB URSEM ENT NEW - LOA on PER	[New LoA]	Add LoA on setting up PER balance online through Passport York account; current system creates undue delay in members having access to information	[November 7, 2023]  Letter of Agreement - The Employer agrees that before the expiry of the current Collective Agreement it will implement an automated system to allow members to check the current balance of their accrued Professional Expense Reimbursement funds online	
	79.	15.22 TUITIO N WAIVE R FOR SPOUS ES AND DEPEN DENTS	Employees who, over the past three years, have held an average of 2.5 type 1 or equivalent positions per year will be eligible to apply for a waiver of the tuition fees for degree credit courses offered by York University on behalf of their spouse and dependent(s) at the domestic rate in accordance with the University's Academic Fee Waiver Policy, which may change from time to time. For clarity, "dependent" is defined as any individual eligible to be claimed as a dependent for York University Benefits Plan purposes."	Add long-service, low intensity members currently excluded from dependent tuition waiver	[November 7, 2023]  Employees who, over the past three years, have held an average of 2.5 Type 1 or equivalent positions per year, or who have 15 or more years of service including at least one appointment during the twelve-month period preceding application will be eligible to apply for a waiver of the tuition fees for degree credit courses offered by York University on behalf of their spouse and dependent(s) at the domestic rate in accordance with the University's Academic Fee Waiver Policy, which may change	

					13/
				from time to time. For clarity, "dependent" is defined as any individual eligible to be claimed as a dependent for York University Benefits Plan purposes."	
80.	U2 15.27 POST- RETIR MENT BENEFI TS	Employees who retire according to the terms of this article shall be accorded a continuation of email privileges, subject to availability.	Improve post-retirem ent benefits language by  1) Switching Post-Retire ment Benefits to the regular ASO plan  2) reducing excessive notice required to retire to address situations where member may opt to retire when they discover they don't have work  3) providing for continuation of email & library	The Employer agrees to provide post-retirement benefits coverage for Unit 2 members retiring after December 31, 2008, and their dependents at the time of retirement, defined for the purposes of post-retirement benefits only as the voluntary severance of the employment relationship with the University at or following the date on which the employee first became eligible to receive a monthly pension from the York University Pension Plan, in the form of continuing enrollment in the existing ASO Dental, Vision, and Drug & Paramedical Plans. a retiree health care spending account as follows:  a) each retiree's health care spending account will have an annual limit of \$1800 and \$2000 effective January 1, 2022; b) the total annual Employer contribution to cover post retirement benefits over the term of this collective agreement is a maximum of \$100,000 each year, and \$111,000 effective May 1, 2022 and thereafter. Any unspent portion of the Employer's annual contribution will be carried forward to the next year; In order to be eligible for the post-retirement benefits the employee must:	

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			privileges for retirees	a) be enrolled in the York University Pension Plan; b) provide a minimum of three one month written notice to Pensions and Benefits that they are retiring and permanently severing their employment relationship with the University in the Unit 2 bargaining unit. Such written notice will be deemed to have fulfilled their responsibilities should they wish and be otherwise eligible to receive Post-Retirement Benefits	
				c) retire no later than 12 months following the end of their last unit 2 contract; and d) elect to receive a monthly pension from the York University Pension Plan. Employees who retire according to the terms of this article shall be accorded a continuation of email and library privileges, subject to availability.	
81.	24.02 TERM OF LSTAS AND COMPE NSATIO N	LSTAs will be awarded for a three to five year period, depending on academic need and the recommendation of the hiring unit, and will consist of contract assignments comprising 3 full course equivalents and, subject to availability, up to 3.5 full course equivalents in each of the three to five years of the term, subject to the condition that the employee has incumbency in the additional 0.5 full	Add timeline for notifications of eligibility & awards	[November 7, 2023]  LSTAs will be awarded for a three to five year period, depending on academic need and the recommendation of the hiring unit, and will consist of contract assignments comprising 3 full course equivalents and, subject to availability, up to 3.5 full course equivalents in each of the three to five years of the term, subject to the condition that the employee has incumbency in the	

		course equivalent assignment or is qualified for and has taught the additional 0.5 FCE assignment 2 of the last 4 times it was offered. Effective September 1, 2014 compensation for these 3 or 3.5 full course equivalents will be the current applicable rate for the position plus an amount equivalent in value to 1/8th the rate of a type 1 position per full course equivalent.		additional 0.5 full course equivalent assignment or is qualified for and has taught the additional 0.5 FCE assignment 2 of the last 4 times it was offered.  Effective September 1, 2014 compensation for these 3 or 3.5 full course equivalents will be the current applicable rate for the position plus an amount equivalent in value to 1/8th the rate of a type 1 position per full course equivalent.  The Employer shall notify eligible bargaining unit members of their eligibility in writing by November 1 of each year, and successful applicants will subsequently be notified by March 1.	
82.	U2 APPEN DIX B: YORK UNIVE RSITY CONTR ACT TEACHI NG – OFFER OF APPOI NTMEN T	[]  If No and if you accept this offer of appointment, and its terms pursuant to this agreement please complete, sign and promptly return the attached copy of this form to me within the timeframe set out in the collective agreement. If Yes, this offer cannot be accepted by you A No answer is required for this contract to be valid and for you to be able to accept it.  UNIVERSITY FACULTY RELATIONS []	Adding CD marker/grad er support entitlement to letter of appointment	[November 7, 2023]  []  If No and if you accept this offer of appointment, and its terms pursuant to this agreement please complete, sign and promptly return the attached copy of this form to me within the timeframe set out in the collective agreement. If Yes, this offer cannot be accepted by you A No answer is required for this contract to be valid and for you to be able to accept it.  Please note: as per Articles 11.02.1, 16.02, 16.03, 16.05.1, 16.05.2, and 16.06.2 of the Unit 2 Collective Agreement, if your course enrollment for a Course Director (CD) position exceeds 50 students, you have the right to have a marker/grader funds as additional compensation). Similarly,	

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				this assistance/compensation is triggered if your teaching group exceeds the maximums set out in 16.05.  UNIVERSITY FACULTY RELATIONS  []	
83.	Letter of Agree ment: Proof of Practic e	[NEW]	To reflect the Proof of Practice principles agreed to in 2012 grievance Memorandu m of Settlement (MoS).	[November 7, 2023]  LETTER OF AGREEMENT  BETWEEN:  CUPE3903  ("UNION")  and  YORK UNIVERSITY  ("EMPLOYER")  PROOF OF PRACTICE  THE PARTIES AGREE as follows:  1. There are eleven individuals whose CVs do not reflect current practice experience. These eleven will be grandparented going forward, and, while encouraged to obtain the required experience, will at the very least be expected to take the necessary steps to maintain competence of their nursing practice standards as reflected in the College of Nurses Professional Standards.	

					14.
				2. The eleven individuals are: Sheila Burrows, Patricia Hynes, Lata Jain, Nancy Kozlowski, Jule Lindsay, Andrea Orgaovanyi, Shaina Janmohamed, John Remington, Suzanne Tinglin, Deborah Haynes, and Samdaye Ramdial.  3. All other applicants for Clinical Course Directorships will be expected to possess and/or maintain the currency component of the posted Required Qualifications.  4. Approved leaves will have the requirement for 144 hours reduced by 3 hours per leave week for approved leaves of up to six months. For leaves of between six months and one year, the currency requirement will be waived for the subsequent academic session. It is understood that employees, upon returning from an approved leave will in the waived academic session take the necessary steps to confirm or re-attain currency prior to the onset of the subsequent academic session.	
84.	LOU on Severa nce	LETTER OF UNDERSTANDING SEVERANCE  Upon application, an individual who meets the following criteria:	Limit detrimental effect of leaves on severance eligibility	[18 October 2023]  LETTER OF UNDERSTANDING SEVERANCE  Upon application, an individual who meets	
		<ul> <li>minimally, has applied per "normal" historical application profile and was available for appointment to those positions and was appointed to 50%</li> </ul>		the following criteria:  • minimally, has applied per "normal" historical application profile and was	

or less of their average course load over that 10 year period.

- does not hold a full-time position at York University or elsewhere at the time of application for unit 2 work nor in the year preceding (not including persons on a leave of absence under Article 15.15, or as a CLA in YUFA):
- has held at least an average of two Type 1 or equivalent positions per year over the last 10 years and has held at least one Type 1 or equivalent position in eight of the last 10 years immediately preceding the severance years.

shall receive 3/35 of the grid rate in the severance year for the position of course director for each year of service in which the employee held at least one Type 1 or equivalent position in the bargaining unit. available for appointment to those positions and was appointed to 50% or less of their average course load over that 10 year period.

- does not hold a full-time position at York University or elsewhere at the time of application for unit 2 work nor in the year preceding (not including persons on a leave of absence under Article 15.15, or as a CLA in YUFA):
- has held at least an average of two Type 1 or equivalent positions per year over the last 10 years and has held at least one Type 1 or equivalent position in eight of the last 10 years immediately preceding the severance years.

shall receive 3/35 of the grid rate in the severance year for the position of course director for each year of service in which the employee held at least one Type 1 or equivalent position in the bargaining unit.

For clarity, leaves of absences related to a Human Rights Code-based ground and/or the Employment Standards Act ("Protected Leaves of Absence") taken during the 10 years immediately preceding the severance years will be expressly excluded from the 10-year term criteria.

Where an individual would meet the 10-year requirement but for their Protected Leaves of Absences, the period of their Protected Leaves of Absence will not disentitle the individual from becoming eligible for

		severance. Instead, the individual's eligibility for severance shall be determined absent the duration of the Protected Leaves of Absence.	

[New: Appendices for U2 Workload Proposal Article 10.01 above]

Grading –

Assignment/Test #2

# APPENDIX XXX WORKLOAD FORM FOR UNIT 2 TYPE 1 POSITIONS

(Copy to Hiring Unit's Chair/Director and Administrative Assistant and CUPE 3903)

Course Director Name		Course #	<del></del>	
Section	· · · · · · · · · · · · · · · · · · ·	Position Type (e.g. Course Director)		
No. of students		Faculty/Depa	rtment	
Duties (as total number of	of hours)			
POSSIBLE DUTIES	DETAILS	HOUR Start of Course	RS ALLOCATION  Mid-point of Course	
Preparation of Syllabus, ordering books, etc.				
Tutorial, Lab, Studio Hours				
Lecture/Class Preparation				
Office Hours				
Grading – Assignment/Test #1				

Grading –	
Assignment/Test #3	
Exam Grading	
14 (1 74 74	
Meetings with TAs or	
marker/graders	
Exam Invigilation	
Training	
Other (Please Detail)	
TOTAL HOURS:	
(Max 535 hours for each Type 1 position)	
Intitial assessment date:	Mid-point reassessment date:
Signature of Course Director	Signature of Course Director

### APPENDIX XXY

### WORKLOAD FORM FOR UNIT 2 TYPE 2 POSITIONS

(Tutor 1, Tutor 2 (Demonstrator: 3 lab hrs/wk), Tutor 6 (Studio Instructor), Visual Arts Tutor 6, Tutor 7 (Miscellaneous), or Instructor (Faculty of Education) positions).

### YORK UNIVERSITY [Department & Faculty]

Assignment of Duties to Unit 2 Tutors (or Instructors (Faculty of Ed.))

(Copy to Tutor or Instructor (Faculty of Education), Course Director/Supervisor, Hiring Unit's Administrative Assistant, and CUPE 3903)

Course Supervisor	Course #
Tutor (or Instructor (Faculty of Eduction)	Position Type (eg. Tutor 2, Tutor 6)
Section/Tutorial # and No. of students Per group (if applicable)	Faculty/Department

Assigned Duties (as total number of hours)
(Tutors need to be assigned duties in all categories)

(A) POSSIBLE DUTIES	DETAILS	HOURS	
		First	Second (mid-contract)
		Meeting	Meeting
Tutorial, Lab,			
Studio Hours			
Lecture Attendance			
Office Hours			
Preparation			
Grading –			
Assignment/Test #1			
Grading –			
Assignment/Test #2			
Grading –			
Assignment/Test #3			
Exam Grading			
Meetings			
Invigilation			
Training (up to 10			
hours)			
B) POSSIBLE DUTIES			
WITH CONSENT			
Lecturing			
Other (Please Detail)			
Other (Please Detail)			
TOTAL HOURS:			
(Max 135 hours for each Tutor or Instructor			
assignment)			

First meeting date:	Second meeting date:	
Signature of Tutor or Instructor	Signature of Tutor or Instructor	
Signature of Course Supervisor	Signature of Course Supervisor	

	UNIT 3 PROPOSALS					
Pro pos al #	Article # Title	CA Language 2020–23	Change	CUPE Latest Proposal	ER Latest Proposal	
85.	REMUN ERATIO N FOR GRADU ATE ASSIST ANTS	Pursuant to Articles 10.08 (GA Financial Assistance) and 10.09 (Summer Assistance) below, eligible employees holding a Graduate Assistantship who are registered full time and pay fees in the Fall, Winter and Summer Terms in the 2019-2020 academic session will receive, in addition to their Graduate Assistantship salary, non-taxable funding up to the amounts set out in the table below.  [TABLE]	Clarification of language	[September 27, 2023]  10.02.1 Pursuant to Articles 10.08 (GA Financial Assistance), 10.09 (Summer Assistance), and Article 20 (GA Bursary Fund) below, eligible employees who are not in the priority pool holding a Graduate Assistantship in any term who are registered full time and pay fees in the Fall, Winter and Summer Terms in the 2019—2020 academic session will receive, in addition to their Graduate Assistantship salary, non-taxable funding up to the amounts set out in the table below.  [TABLE]  10.02.2 Bargaining unit members who are part of the priority pool (see article 12.03 of the Unit 1 collective agreement) will receive their funding adjustments in equal monthly installments and be refunded to the		

				member's bank account by the 25th of each month.	
				[TABLE]	
86.	10.03  POSTIN GS (Priority for master' s student s)	[NEW]	Prioritizing hiring of MA students as GAs	[September 27, 2023]  The employer commits to prioritize the hiring of qualified Master's students for available GA postings.	
87.	10.03 POSTIN GS	Except as otherwise provided in the Collective Agreement, all positions in Unit 3 shall be electronically posted by the hiring unit on a site accessible to employees and the Union. The following posting deadlines shall apply other than in exceptional circumstances:  July 1st for positions scheduled to begin in September; November 1st for positions scheduled to begin in January; and March 1st for positions scheduled to begin in May.  GAship postings shall be clearly labelled as Unit 3 and shall identify: (i) the duties, responsibilities and tasks; (ii) reasonable qualifications of the position; (iii) the number of hours of the GAship; (iv) the start and end date of the GAship;	Include total monetary value of the contract in the posting	[August 29, 2023]  Except as otherwise provided in the Collective Agreement, all positions in Unit 3 shall be electronically posted by the hiring unit on a site accessible to employees and the Union. The following posting deadlines shall apply other than in exceptional circumstances:  July 1st for positions scheduled to begin in September; November 1st for positions scheduled to begin in January; and March 1st for positions scheduled to begin in May.  GAship postings shall be clearly labelled as Unit 3 and shall identify: (i) the duties, responsibilities and tasks; (ii) reasonable qualifications of the position; (iii) the number of hours of the GAship; (iv) financial value of the contract;	

					14
		(v) application deadline;  Postings shall indicate whether priority in the assignment of the position will be given to applicants for whom the position will partially or fully satisfy the applicant's funding commitment from the University.  All applicants for these positions must complete an application form and submit a curriculum vitae, if required by the unit, for consideration by each hiring unit in which they seeks a position.  All appointments shall be made from among the applicants who meet the qualifications.  Hiring Units will make available a common application form or template (hard copy or electronic).		(iv)(v) the start and end date of the GAship; (v)(vi) application deadline;  Postings shall indicate whether priority in the assignment of the position will be given to applicants for whom the position will partially or fully satisfy the applicant's funding commitment from the University.  All applicants for these positions must complete an application form and submit a curriculum vitae, if required by the unit, for consideration by each hiring unit in which they seeksseek a position.  All appointments shall be made from among the applicants who meet the qualifications.  Hiring Units will make available a common application form or template (hard copy or electronic).	
88.	10.3  POSTIN GS  Append ix E	[NEW]	Added appendix with copy of Offer of Appointme nt letter	[August 29, 2023 See also, copy of Appendix E at bottom]  APPENDIX E GRADUATE ASSISTANTSHIP - OFFER OF APPOINTMENT YORK UNIVERSITY  Dear:  Date:  On behalf of the Dean, I am pleased to offer you an appointment as teaching	

	assistant as outlined below, in:	
	Hiring Unit Faculty	
	1. Position Title  *No. of	
	Assignments/Hours Article 10.02	
	SessionBase TotalVacation Pay**Grant in Aid	
	It should be understood that this offer in total consists of full graduate assistantship(s)*	
	Total Value of All Contracts:	
	*The general terms and conditions of your appointment, including salary and provision for cancellation of appointments, are as set out in the current collective agreement between York University and the Canadian Union of Public Employees, Local 3903. In particular please read Article 10.01 for elaboration on your graduate assistantship and hours of work.	
	If you accept this offer of appointment, please complete, sign, and promptly return the attached copy of this form to	

			<del>_</del>	130
			me. (Any delay in responding may delay your first salary payment.)  Yours Sincerely.  Chairperson  THIS OFFER IS CONDITIONAL ON FACULTY OF GRADUATE STUDIES APPROVAL AND THE APPOINTEE'S RETENTION OF FULL-TIME GRADUATE STUDENT STATUS AFTER REGISTERING FOR THE SEMESTER IN WHICH THE CONTRACT IS OFFERED.	
89.	15.02 WRITT EN OFFER OF APPOI NTMEN I NOTIC E-OF ASSIG NMENT	15.02 WRITTEN NOTICE OF ASSIGNMENT  When a full-time graduate student is hired for a full graduate assistantship, it is understood that their will not be required to work more than an average of ten hours per week over the academic session to a total of not more than 270 hours. If a fractional graduate assistantship is assigned, the work requirements shall be adjusted accordingly.  Once the graduate program director, normally in conjunction with FGS, has determined the GA assignment, the GA will be notified in writing of the assignment, normally no later than three weeks after the deadline for registration in the relevant term. The notice will include the number of hours, the name of the supervisor and the responsibilities.	[August 29, 2023] 15.02 WRITTEN OFFER OF APPOINTMENT NOTICE OF ASSIGNMENT  When a full-time graduate student is hired for a full graduate assistantship, it is understood that they their will not be required to work more than an average of ten hours per week over the academic session to a total of not more than 270 hours. If a fractional graduate assistantship is assigned, the work requirements shall be adjusted accordingly.  Once the graduate program director, normally in conjunction with FGS, has determined the GA appointment, assignment the GA will be notified in writing of the appointment assignment, normally no later than three weeks after the deadline for registration in the relevant term. The notice will include the number of	

					<u>15</u> 1
		Anyone assigned to positions three weeks after the deadline for registration will have GA hours proportionally reduced without any reduction in pay.		hours, the name of the supervisor and the responsibilities.  Anyone assigned to positions three weeks after the deadline for registration will have GA hours proportionally reduced without any reduction in pay.  15.02.1  Appointments shall be made in writing by a letter or letters similar to the "Offer of Appointment" form contained in Appendix E. If the appointee accepts the offer, they shall sign and return it to the hiring unit. A Revenue Canada TD1 form shall be included with the first "Offer of Appointment" sent to an employee for each academic session.  15.02.2 (i) When practicable, offers of appointment for the Fall/Winter session will be issued by July 7. (ii) When practicable, offers of appointment for the Winter session will be made by December 1. (iii) When practicable, offers of appointment for the Summer Session will be made by April 1.	
90.	APPOI NTMEN T DATES	Appointment dates will normally be effective as of the beginning of the relevant term or terms in which the GA is assigned.	Clarification of language	[September 27, 2023] Appointment dates will normally be effective as of the beginning of the relevant term or terms in which the GA is assigned. Based on the requirements of the position, a half GA'ship may be assigned over more than one term in an academic year. Similarly a full GA'ship	

					152
				may be assigned over more than two terms in an academic year.	
91.	GA BURSA RY FUND	For 2008-2009 the GA Bursary Fund will be \$235,000 and effective September 1, 2009 it will be increased to \$275,000. The first priority in the allocation of monies from this fund is to assist graduate visa students, on the basis of need, with the payment of UHIP premiums. Disbursement of bursary monies will occur on April 30 of the contract year. The terms of eligibility and criteria will be determined by a committee comprised of two members of the union selected by CUPE, one full-time faculty member selected by the employer, and the Dean of Graduate Studies or designate. The committee will also decide upon the distribution of the bursary based upon the terms of eligibility and criteria of the bursary.	Adding new use for GA bursary fund for members not in the priority pool	[September 27, 2023] For 2008-2009 the GA Bursary Fund will be \$235,000 and effective September 1, 2009 it will be increased to \$275,000. The first priority in the allocation of monies from this fund is to assist graduate visa students, on the basis of need, with the payment of UHIP premiums.  Disbursement of bursary monies will occur on April 30 of the contract year. The terms of eligibility and criteria will be determined by a committee comprised of two members of the union selected by CUPE, one full-time faculty member selected by the employer, and the Dean of Graduate Studies or designate. The committee will also decide upon the distribution of the bursary based upon the terms of eligibility and criteria of the bursary.  Graduate assistants not in receipt of priority pool funding shall automatically receive \$4000 for a full GA'ship from the GA bursary fund. This amount is prorated for GA'ships of more or less than 270 hours.	
92.	GRADU ATE ASSIST ANT TRAINI NG FUND	[NEW]	To place the GAT Fund in the body of the CA	[October 18, 2023:] The University will implement a Graduate Assistant Assignment Protocol that will incentivize research at the University and the provision of high-quality training opportunities for graduate students, in accordance with the protocol outlined in the Letter of Agreement: Graduate Assistant Training Fund.	

93.	LETTE
	R OF
	AGREE
	MENT:
	GRADU
	ATE
	ASSIST
	ANT
	TRAINI
	NG
	FUND

### LETTER OF UNDERSTANDING GRADUATE ASSISTANT TRAINING FUND

- 1. The University will implement a Graduate Assistant Assignment Protocol that will support the incentivization of research at the University and the provision of high-quality training opportunities in research for graduate students.
- 2. In order to provide the amount of funding set out at Paragraph 3 below, in each of the years September 1, 2021 to August 31, 2022 and September 1, 2022 to August 31, 2023, the amount of \$140,000 will be transferred from the Graduate Assistant Bursary Fund to the Graduate Assistant Training Fund, thus reducing the Graduate Assistant Bursary Fund by \$140,000.
- 3. In each of the years September 1, 2021 to August 31, 2022 and September 1, 2022 to August 31, 2023 the University will offer a Graduate Assistant Training ("GAT") Fund that will support the incentivization of research at the University and the provision of high-quality training opportunities in research for graduate students working with a full-time faculty member. The amount available in the GAT Fund in each year will be \$220,000 which will be made up of \$140,000 transferred from the Graduate Assistant Bursary Fund plus

Increase GAT Fund.

Open up the application to all principal investigator s and other hiring units.

Adding a second application call for unallocated grants

#### [October 18, 2023:]

# LETTER OF AGREEMENT UNDERSTANDING GRADUATE ASSISTANT TRAINING FUND

- 1. The University will implement a Graduate Assistant Assignment Protocol that will support the incentivization of research at the University and the provision of high-quality training opportunities in research for graduate students.
- 2. In order to provide the amount of funding set out at Paragraph 3 below, in each of the years September 1, 2021 to August 31, 2022 and September 1, 2022 to August 31, 2023, the amount of \$140,000 will be transferred from the Graduate Assistant Bursary Fund to the Graduate Assistant Training Fund, thus reducing the Graduate Assistant Bursary Fund by \$140,000.
- 2. Effective September 2024, 3. In each of the years September 1, 2021 to August 31, 2022 and September 1, 2022 to August 31, 2023 the University will offer a Graduate Assistant Training ("GAT") Fund that will support the ation of incentivize research at the University and the provision of high-quality training opportunities in research for graduate students working with a full time faculty member. The amount available in the GAT Fund in each year will be \$220,000 which will be made up of \$140,000 transferred from the Graduate Assistant Bursary Fund

an additional \$80,000. Up to 40 individual allocations to eligible full-time faculty members who make an application under this fund will be provided per contract year with a value of \$5,500.

- 4. In order to receive GAT Funds a full-time faculty member must:
- a. Be in receipt of external research funding;
- b. Commit to hiring a Graduate Assistant in order to have GAT Funds provisionally identified for their use; and
- Have executed a contract for a Graduate Assistant in order to receive the GAT Funds.
- 5. The University will provide CUPE 3903 Unit 3 with a report on GAT Fund allocations by no later than November 1 for the Fall term, March 1 for the Winter term and July 1 for the Summer term, commencing on November 1, 2021.
- 6. The GAT Fund shall be administered by the Faculty of Graduate Studies and the Faculty Relations Office, which have established a non-competitive equitable process for the distribution of the GAT Fund in accordance with the criteria for receiving funds per Paragraph 4 a, b and c above. The allocation process is as follows:
- a. An invitation to apply for the GAT Fund will be issued from the Faculty of Graduate Studies ("FGS") to all full-time faculty members, with

plus an additional \$80,000. Up to 40
Eighty individual grants will be made to
cover the cost of the hired GAs.
allocations to full time faculty members
who make an application under this fund
will be provided per contract year with a
value of \$5,500.

- 4.3. In order to receive GAT Funds principal investigators, hiring units, or organized research units a full-time faculty member must:
- a. Be in receipt of external research funding;
- b.a. Commit to hiring a Graduate
  Assistant in order to have GAT Funds
  provisionally identified for their use; and
  b. Commit to prioritizing the hiring of
  qualified Masters' students where
  available; and
- c. Have executed a contract for a Graduate Assistant in order to receive the GAT Funds.
- 5.4. The University will provide CUPE 3903 Unit 3 with a report on GAT Fund allocations by no later than November 1 for the Fall term, March 1 for the Winter term and July 1 for the Summer term, commencing on November 1, 2021.
- 6.-5. The GAT Fund shall be administered by the Faculty of Graduate Studies and the Faculty Relations Office, which have established a non-competitive equitable process for the distribution of the GAT Fund in accordance with the criteria for receiving funds per Paragraph 4 a, b and c above. The allocation process is as follows:

- the advice that the GAT Fund is first come, first serve,
- b. Full-time faculty members will be required to complete an application form and submit the form to FGS.
- c. FGS will review applications for eligibility.
- d. Successful applicants shall execute a contract for a Graduate Assistant
- e. Following the execution of the contract between the successful applicant and the Graduate Assistant, FGS shall transfer funds to the successful applicant.
- 7. Where a full-time graduate student is hired as a Graduate Assistant using GAT Fund incentive money provided for through this Letter of AgreementUnderstanding this will be deemed to be employment in connection with financial assistance from the University.
- 8. In each of the years
  September 1, 2021 to August 31,
  2022 and September 1, 2022 to
  August 31, 2023 the parties may
  agree to increase the value of each
  individual incentive (i.e., above
  \$5,500) using unspent GAT Funds
  from previous years, including from
  the 2017-20 collective agreement.
- 9. GAT Funds will not be used to offset the cost of a GAship offered as a workplace accommodation.

- a. An invitation to apply for the GAT Fund will be issued from the Faculty of Graduate Studies ("FGS") to all full-time faculty members, with the advice that the GAT Fund is first come, first serve, on or before October 1st for the first call and February 1st for the second call.
- b. <u>Applicants</u> Full-time faculty members will be required to complete an application form and submit the form to FGS.
- c. FGS will review applications for eligibility.
- d. Successful applicants shall execute a contract for a Graduate Assistant before January 15 for the first call and June 30 for the second call.
- e. Following the execution of the contract between the successful applicant and the Graduate Assistant, FGS shall transfer funds to the successful applicant.
- f. Any grants not allocated by January
  15 for the first call will be rolled into
  the second call. Any grants from the
  second call not spent by June 30th will
  be rolled into additional positions for
  the call for the next academic year.
- 7. Where a full-time graduate student is hired as a Graduate Assistant using GAT Fund incentive money provided for through this Letter of AgreementUnderstanding this will be deemed to be employment in connection with financial assistance from the University:
- 8. In each of the years September 1, 2021 to August 31, 2022 and September 1, 2022 to August 31, 2023 the parties may agree to increase the value of each

10. This letter of Understanding shall be placed in the 2020-23 collective agreement booklet and shall form part of the 2020-23 collective agreement. It will expire with the expiration of the 2020-23 collective agreement and shall be removed from the collective agreement booklet for the subsequent renewal collective agreement unless this Letter of Understanding is renewed by the parties.

The University will implement a Graduate Assistant Assignment Protocol that will support the incentive of research at the University. individual incentive (i.e., above \$5,500) using unspent GAT Funds from previous years, including from the 2017-20 collective agreement.

9. 6. GAT Funds will not be used to offset the cost of a GAship offered as a workplace accommodation.

10. This letter of Understanding shall be placed in the 2020-23 collective agreement booklet and shall form part of the 2020-23 collective agreement. It will expire with the expiration of the 2020-23 collective agreement and shall be removed from the collective agreement booklet for the subsequent renewal collective agreement unless this Letter of Understanding is renewed by the parties.

The University will implement a Graduate Assistant Assignment Protocol that will support the incentive of research at the University.

[NEW appendix for U3 10.3 above]

## APPENDIX E GRADUATE ASSISTANTSHIP – OFFER OF APPOINTMENT YORK UNIVERSITY

Dear :	Date:	
On behalf of the Dean, I am	leased to offer you an appointment as teaching assistant as outlined b	elow, in:
Hiring Unit	Faculty	
1. Position Title	*No. of Assignments/Hours Article 10.02	

SessionBase Total	
Vacation Pay	_**Grant in Aid
It should be understood that this	offer in total consists of full graduate assistantship(s)*
Total Value of All Contracts:	·
	s of your appointment, including salary and provision for cancellation of appointments, are as set out in the current to University and the Canadian Union of Public Employees, Local 3903. In particular please read Article 10.01 for istantship and hours of work.
If you accept this offer of appoint delay your first salary payment.)	ment, please complete, sign, and promptly return the attached copy of this form to me. (Any delay in responding may
Yours Sincerely,Chairperso	on

THIS OFFER IS CONDITIONAL ON FACULTY OF GRADUATE STUDIES APPROVAL AND THE APPOINTEE'S RETENTION OF FULL-TIME GRADUATE STUDENT STATUS AFTER REGISTERING FOR THE SEMESTER IN WHICH THE CONTRACT IS OFFERED.

	EMPLOYER Proposals							
Pro pos al #	Article # Title	CA Language 2020–23	Change	CUPE Latest Proposal	ER Latest Proposal			
94.		[NEW]	Provides beginnings of framework for settlement including  1) retroactive salary increase for Bill 124 period (Schedule A)  2) offers on wage and funds (Schedule B)  3) future proposals (Schedule c) to be presented Nov 17		[October 27, 2023]  October 27, 2023, Employer Without Prejudice or Precedent Framework for Settlement  IN THE MATTER OF NEGOTIATIONS FOR A RENEWAL COLLECTIVE AGREEMENT FOR UNIT 1[*]  [*Note: The ER presented proposals for all three units that were identical, except where differently numbered CA provisions were referenced. These are noted below in square brackets.] {!}  BETWEEN:  YORK UNIVERSITY  (the "Employer")  - and —  CANADIAN UNION OF PUBLIC EMPLOYEES LOCAL 3903  (the "Union")  MEMORANDUM OF SETTLEMENT FOR A RENEWAL  COLLECTIVE AGREEMENT – UNIT 1[*]			
					tabled without prejudice to the			

	2.	employer's tabling of amended or new proposals in the course of collective bargaining from October 27 to November 30, 2023.  The term of the renewal collective agreement shall be from September 1, 2023, to August 31, 2026, and shall have no retroactive effect whatsoever other than as expressly set out herein.
	3.	Employees in the bargaining unit as of the date of ratification will receive a lump sum payment, less deductions required by law, in an amount equivalent to the difference between the wages they received from September 1, 2023 up to the date of ratification and what they would have received during the same period of time had the wage rates been increased effective September 1, 2023 by 3.0%. These payments will be made on a regular monthly pay date as expeditiously as practicable following ratification of this Memorandum of Settlement for a Renewal Collective Agreement by both parties.
	4.	The renewal collective agreement shall be in the same form as the predecessor 2020-23 Collective Agreement other than as modified by Schedule "A", "B" and "C" to this Memorandum of Settlement.
		All other proposals not included in this Memorandum of Settlement are withdrawn.  The final form of the renewal collective

	agreement is subject to a housekeeping review including, for example, consecutive numbering of all Articles and numerical consistency in references to Articles throughout the collective agreement.
	7. Article numbers set out in Schedules "A" and "B" below are taken from the 2020-23 Collective Agreement and are subject to change in accordance with agreements reached in Schedule "C".
	Schedule "A" to Memorandum of Settlement for A Renewal Collective Agreement
	Proposal Regarding Bill 124 Wage Re-Opener
	1. The University is seeking mutual agreement on any Bill 124 re-opener issues for the 3-year moderation period from September 1, 2020, to August 31, 2023, in the context of negotiations for a multi-year renewal collective agreement on

compensation issues from September 1,

double compensation or recovery of any nature or kind whatsoever for any alleged losses in compensation that are claimed as arising from or related in any way to Bill 124. Without limiting the generality of the

Memorandum of Settlement for a multi-year

that employees in the CUPE 3903 bargaining unit(s) should not receive

foregoing, this means that if these discussions result in a ratified

CUPE 3903 confirms its agreement

2023, onward.

renewal collective agreement, CUPE 3903 will reimburse the University for any monies its members receive directly or indirectly from the Ontario government for lost or forgone compensation during the Bill 124 moderation period.

3. Should these discussions result in the ratification of a Memorandum of Settlement for a multi-year renewal collective agreement and in the event that Bill 124 is upheld at either the Ontario Court of Appeal or the Supreme Court of Canada, which results in Bill 124 having been or being in force and effect, the parties shall meet to determine the nature and extent of monies required to be repaid to the University by employees in the CUPE 3903 bargaining unit(s) to be compliant with Bill 124. If the parties are unable to reach agreement in this regard, Eli Gedalof will be seized as mediator, and if necessary, arbitrator, with respect to determining any remedies.

### [Unit 1] {!}

4. Effective September 1, 2022, an increase to Article 10.04.1 (Salary Rates) and Article 15.04 (Authorized Replacement) of 3.0%.

### [Unit 2] {!}

4. Effective September 1, 2022, an increase to Article 10.04.1 (Salary Rates) and Article 15.03.1 (Authorized Replacement) of 3.0%.

### [Unit 3] {!}

4. Effective September 1, 2022, an increase to Article 10.02 (Remuneration for Graduate Assistants) of 3.0%.

### [All Units] {!}

5. Employees in the bargaining unit as of the date of ratification will receive a lump sum payment, less deductions required by law, in an amount equivalent to the difference between the wages they received from September 1, 2022, up to the date of August 31, 2023. These payments will be made on a regular monthly pay date as expeditiously as practicable following ratification of this Memorandum of Settlement for a Renewal Collective Agreement by both parties.

Schedule "B" to Memorandum of Settlement for A Renewal Collective Agreement

### [Unit 1] {!}

Proposals Regarding Salary, Grant-In-Aid, Graduate Financial Assistance and Collective Agreement Funds

1. Article 10.04.1 (Salary Rates) and Article 15.04.1 (Authorized Replacement)

Increase salary rates in 10.04.1 and authorized replacement rates in 15.04.1 by

- 3.0% effective September 1, 2023;
- 2.5% September 1, 2024;
- 2% September 1, 2025.

			10
		2. Article 10.03.1 Increase Grant-in · 3.0% effective · 2.5% Septemb · 2% September	Aid rates by September 1, 2023; er 1, 2024;
		3. Collective Agr	eement Funds
			ving Funds by 1% in each 24-25, and 2025-26
		Article 15.13.1	Childcare Fund
		Article 15.14	Graduate Student Bursary Fund
		Article 15.16	Professional  Development Fund
		Article 15.20	UHIP Fund
		Article 15.22	Equity Fund
		Article 15.27	CUPE 3903 Benefits Fund
		Article 20	Ways and Means Fund
		Letter of Intent 7	UHIP Fund for Visa Students
		[Unit 2] {!}	
			egarding Salary and Agreement Funds
			.04.1 (Salary Rates) and 03.1 (Authorized
		Increase salary ra authorized replace	tes in 10.04.1 and ement rates in 15.03.1 by

		16-
		<ul> <li>3.0% effective September 1, 2023;</li> <li>2.5% September 1, 2024;</li> <li>2% September 1, 2025.</li> </ul>
		2. Collective Agreement Funds
		Increase the following Funds by 1% in each of the 2023-24, 2024-25, and 2025-26 contract years:
		Article 15.12.1 Childcare Fund
		Article 15.19 Professional
		Development Fund Article 15.24 Equity Fund
		Article 15.30 CUPE 3903 Benefits Fund
		Article 20 Ways and Means Fund
		[Unit 3] {!}
		Proposals Regarding Salary, Graduate Funding and Collective Agreement Funds
		1. Article 10.02 (Salary Rates)
		Increase salary rates in 10.02 by  · 3.0% effective September 1, 2023;  · 2.5% September 1, 2024;  · 2% September 1, 2025.
		2. Article 10.02 (Grant-In-Aid)
		Increase Grant-in-Aid rates by 3.0% effective September 1, 2023; 2.5% September 1, 2024; 2% September 1, 202

				3.	Collective A	greement Funds
				Inc of	ncrease the follo f the 2023-24, 2	owing Funds by 1% in each 024-25, and 2025-26 /ears:
				A A A	Article 15.09.3 Article 18 Article 19 Article 22 Article 23 Article 25	Childcare Fund Ways and Means Fund Professional Development Fund CUPE 3903 Benefits Fund UHIP Fund Equity Fund
					Settlement for	C" to Memorandum of r A Renewal Collective Agreement
				pro iter tab cor sei me Ag Cor Sc	he University wi roposals it has to ems of mutual in abled by CUPE a comprehensive so ettlement at the neeting or at the greement to all omprehensive F chedules "A" an	er Proposals  ill be reviewing the sabled to date as well as nterest from proposals and will provide a set of proposals for parties' November 7 earliest date thereafter. proposals in this ramework, including a "B", is subject to items that will be edule "C".
95.	ALL UNITS	VACATION PAY All members of the bargaining unit shall be entitled to an additional	ER: eliminates		August 17, 202: ACATION PAY	3]

	Unit 1 – 10.09 Unit 2 – 10.08 Unit 3 – 10.04 VACATI ON PAY	percentage of their salary as vacation pay. For those employees who have less than five years of cumulative service, vacation pay shall be 4%. For those who five or more cumulative years of service they will receive vacation pay of 6%. Vacation pay shall be calculated, identified separately, and included as part of an employee's regular monthly salary payment unless the employee requests in writing at the time they is appointed that their vacation pay be included in the last regular monthly salary payment.	employees' option of having vacation pay included all at end of contract		All members of the bargaining unit shall be entitled to an additional percentage of their salary as vacation pay. For those employees who have less than five years of cumulative service, vacation pay shall be 4%. For those who have five or more cumulative years of service vacation pay shall be 6%. Vacation pay shall be calculated, identified separately, and included as part of an employee's regular monthly salary payment unless the employee requests in writing at the time they are appointed that their vacation pay be included in the last regular monthly salary payment.
96.	UNITS 1 & 2  UNIT 2  Article 12.25  UNIT 1 (Article 12.10  PROFE SSION AL PERFO RMANC E AND SERVI CE FILE	12.25 PROFESSIONAL PERFORMANCE AND SERVICE FILE  (i) A professional performance and service file shall be kept for an employee in each hiring unit where they has an appointment.  (ii) Only material from this file shall be used as the basis for hiring decisions respecting competence and ability per Article 12.02.1. This file shall contain only materials relevant to the issue of competence and ability, and/or the employee's professional performance, and shall include, if available, a current curriculum vitae, a current application form, previous Personnel Action Forms, Offer of Appointment forms, evaluations generated under Article 13, and relevant documents	eliminates automatic removal of material from service file and requires equires member to request that material related to Artice 8 (discipline) and article 13 (Evaluations) that did not lead to formal discipline or a formal evaluation be removed	[October 11, 2023]  12.25 PROFESSIONAL PERFORMANCE AND SERVICE FILE (i) A professional performance and service fi shall be kept for an employee in each hiring unit where they have an appointment. (ii) Only material from this file shall be used as the basis for hiring decisions respecting competence and ability per Article 12.02.1. This file shall contain only materials relevant to the issue of competence and ability, and/or the employee's professional performance, and shall include, if available, a current curriculum vitae, a current application form, previous Personnel Action Forms, Offer of Appointment forms, evaluations generated under Article 13, and relevant documents generated under Article 8. Where any relevant materials other than those herein identified are added to the file they shall be date stamped, and the	[August 28, 2023] 12.25 PROFESSIONAL PERFORMANCE AND SERVICE FILE  (i) A professional performance and service file shall be kept for an employee in each hiring unit where they have an appointment.  (ii) Only material from this file shall be used as the basis for hiring decisions respecting competence and ability per Article 12.02.1. This file shall contain only materials relevant to the issue of competence and ability, and/or the employee's professional performance, and shall include, if available, a current curriculum vitae, a current application form, previous Personnel Action Forms, Offer of Appointment forms, evaluations generated under Article 13, and relevant documents generated under Article 8. Where any relevant materials other than those herein identified are added to the file they shall be date stamped, and the employee shall be notified of their

generated under Article 8. Where any relevant materials other than those herein identified are added to the file they shall be date stamped, and the employee shall be notified of their inclusion within fourteen (14) days of that date. If such additional material does not lead to discipline under Article 8 or formal evaluation per Article 13, then, after two years of its inclusion in the file, exclusive of leaves, it shall be returned to the employee by registered mail. If it cannot be delivered, upon return to the employer it shall be destroyed. With the exception of student evaluations or summaries of student evaluations, no anonymous material shall be included in the file.

- (iii) An employee, upon written notice to the hiring unit, shall be entitled to add any material relevant to professional performance, achievement or progress to their professional performance and service file.
- (iv) Upon reasonable notice in writing to the Chair, an employee and/or their authorized representative shall be able to inspect the contents of the file, and add, if the employee so wishes, any relevant comments. The file shall be available to the employer only to provide a source of information in reaching decisions on hiring in accordance with Articles 8, 12 and 13. No documents therein shall be released physically or orally

employee shall be notified of their inclusion within fourteen (14) days of that date. If such additional material does not lead to discipline under Article 8 or formal evaluation per Article 13, then, after two years of its inclusion in the file, exclusive of leaves, such materials shall be removed from the file and a copy of the removed materials sent to the employee as a protected PDF document or equivalent electronic document, it shall be returned to the employee by registered mail. If it cannot be delivered, upon return to the employer it shall be destroyed. With the exception of student evaluations or summaries of student evaluations, no anonymous material shall be included in the file. (iii) An employee, upon written notice to the hiring unit, shall be entitled to add any material relevant to professional performance, achievement or progress to their professional performance and service

(iv) Upon reasonable notice in writing to the Chair, an employee and/or their authorized representative shall be able to inspect the contents of the file, and add, if the employee so wishes, any relevant comments. The file shall be available to the employer only to provide a source of information in reaching decisions on hiring in accordance with Articles 8, 12 and 13. No documents therein shall be released physically or orally for any other reason without the employee's prior consent in writing.

inclusion within fourteen (14) days of that date. If such additional material does not lead to discipline under Article 8 or formal evaluation per Article 13, then, after two vears of its inclusion in the file, exclusive of leaves, such materials shall be removed from the file at the employee's request and the employee shall be notified once the materials have been removed it shall be returned to the employee by registered mail. If it cannot be delivered, upon return to the employer it shall be destroyed. With the exception of student evaluations or summaries of student evaluations, no anonymous material shall be included in the file.

- (iii) An employee, upon written notice to the hiring unit, shall be entitled to add any material relevant to professional performance, achievement or progress to their professional performance and service file.
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	employee's prior consent in writing.			·
JNITS 1 & 2 ART. 13 EVALU ATIONS	ARTICLE 13 – EVALUATIONS  13.01.1 The employer and the union agree that a primary purpose of evaluations is to improve the quality of teaching by assisting the employee to develop their teaching skills. An evaluation of an employee's work and/or performance which does not conform to the provisions of this article shall be null and void.  13.01.2 INFORMAL EVALUATIONS  (i) Normally, the employer will evaluate informally, such evaluations to be assessments of performance by someone of the employee's choice in the hiring unit or another hiring unit who is acceptable to the hiring unit, of the various duties and responsibilities of the position based on reasonable academic criteria consistent with Article 12.02.1. Such assessments will not normally be done for a person more than once per fall/winter session (September to April) and once per summer session (May to August).  (ii) Prior to an informal evaluation of an employee in a teaching situation, the employer shall consult with the employee concerning the time and criteria for such evaluation.	ER:  • take s away employee's right to select informal evaluator & replaces it with employee suggesting names  CUPE  • chan ges to Formal Evaluation clauses to clean up wording	[October 11, 2023]  13.02.1 FORMAL EVALUATIONS The employer shall undertake formal evaluations of an employee's performance of the various duties and responsibilities of a position only if one or more of the following conditions is present:  (i) an employee request (ii) a mutual agreement of hiring unit and employee (iii) a recommendation arising from an informal evaluation (iv) a decision of Chair/Director, Dean, Director or designate resulting from the processing of a complaint in accordance with Article 8.  13.02.2 All formal evaluations of an employee's performance of the various duties and responsibilities of a position shall: use reasonable methods and criteria of evaluation appropriate to the hiring unit and to the position in question; and be in writing.  13.02.3 All formal evaluations must comply with the following procedures. (i) The evaluator will be someone of the employee's choice in the hiring unit or another hiring unit at York who is acceptable to the hiring unit.  (ii) The hiring unit shall inform the	[August 28, 2023]  ARTICLE 13 – EVALUATIONS  13.01.1 The employer and the union agree that a primary purpose of evaluations is to improve the quality of teaching by assisting the employee to develop their teaching skills. An evaluation of an employee's work and/or performance which does not conform to the provisions of this article shall be null and void.  13.01.2 INFORMAL EVALUATIONS  (i) Normally, the employer will evaluate informally, such evaluations to be assessments of performance by someone of the employee's choice in the hiring unit or another hiring unit who is acceptable to the hiring unit, of the various duties and responsibilities of the position based on reasonable academic criteria consistent with [for Unit 2]{{}} Article 12.02.1 [for Unit 12.01.7]{{}}. Such assessments will not normally be done for a person more than once per fall/winter session (September to April) and once per summer session (May to August).  (ii) Prior to an informal evaluation of an employee in a teaching situation, the employer shall consult with the employee concerning the time and criteria for such evaluation.
	evaluation shall be discussed with		employee in writing of the pending	(iii) The result of the informal
<u>م</u>	RT. 13 VALU	RT. 13  13.01.1 The employer and the union agree that a primary purpose of evaluations is to improve the quality of teaching by assisting the employee to develop their teaching skills. An evaluation of an employee's work and/or performance which does not conform to the provisions of this article shall be null and void.  13.01.2 INFORMAL EVALUATIONS  (i) Normally, the employer will evaluate informally, such evaluations to be assessments of performance by someone of the employee's choice in the hiring unit or another hiring unit who is acceptable to the hiring unit, of the various duties and responsibilities of the position based on reasonable academic criteria consistent with Article 12.02.1. Such assessments will not normally be done for a person more than once per fall/winter session (September to April) and once per summer session (May to August).  (ii) Prior to an informal evaluation of an employee in a teaching situation, the employer shall consult with the employee concerning the time and criteria for such evaluation.  (iii) The result of the informal	ART. 13  13.01.1 The employer and the union agree that a primary purpose of evaluations is to improve the quality of teaching by assisting the employee to develop their teaching skills. An evaluation of an employee's work and/or performance which does not conform to the provisions of this article shall be null and void.  13.01.2 INFORMAL EVALUATIONS  (i) Normally, the employer will evaluate informally, such evaluations to be assessments of performance by someone of the employee's choice in the hiring unit or another hiring unit who is acceptable to the hiring unit, of the various duties and responsibilities of the position based on reasonable academic criteria consistent with Article 12.02.1. Such assessments will not normally be done for a person more than once per fall/winter session (September to April) and once per summer session (May to August).  (ii) Prior to an informal evaluation of an employee in a teaching situation, the employer shall consult with the employee concerning the time and criteria for such evaluation.  (iii) The result of the informal	In the employer and the union agree that a primary purpose of evaluations is to improve the quality of teaching by assisting the employee to develop their teaching skills. An evaluation of an employee's work and/or performance which does not conform to the provisions of this article shall be null and void.  13.01.2 INFORMAL EVALUATIONS  (i) Normally, the employer will evaluate informally, such evaluations to be assessments of performance by someone of the employee's choice in the hiring unit who is acceptable to the hiring unit, of the various duties and responsibilities of the position based on reasonable academic criteria consistent with Article 12.02.1. Such assessments will not normally be done for a person more than once per fall/winter session (May to August).  (ii) Prior to an informal evaluation of an employee in a teaching situation, the employee concerning the time and criteria for such evaluation.  (iii) The result of the informal

the employee after appropriate notice.

- (iv) An informal evaluation may result in recommendations to the employee for improvement of teaching skills/professional development, or may result in a recommendation to the hiring unit that a formal evaluation be conducted, or where permitted by Article 12.09.2 of the Unit 2 agreement, may result in establishment of a Competence and Ability Review Period for cause. Where informal evaluation results in recommendations, those shall be made in writing and dated with a copy to the employee and placed in their professional performance and service file. Such recommendations shall be removed from the file after two years, except where a Competence and Ability Review Period is established in the interim. in which case the recommendations shall be retained in the file until the review period is completed.
- (v) An informal evaluation shall not be used as a source of information in hiring decisions.

#### 13.02.1 FORMAL EVALUATIONS

The employer shall undertake formal evaluations of an employee's performance of the various duties and responsibilities of a position only if one or more of the following conditions is present:

- evaluation, and of the methods and criteria to be used at least 44 fourteen days (pro-rated for sessions other than fall/winter but not fewer than 3 five working-days) in advance of the start of a formal evaluation period.
- (iii) Where there is to be a formal evaluation of classroom teaching, the hiring unit shall give at least 14fourteen days' notice (pro-rated for sessions other than fall/winter but not fewer than 3five working days) of class visitation. (Such notice may be coincident with (ii) above.)
- (iv) Any formal evaluation shall be discussed between the employee and their immediate supervisor, with a union representative present if the employee so wishes, and shall be given to the employee at least three working days before that discussion. The employee shall sign the evaluation to acknowledge the fact that such a discussion took place, and the employee may add their written comments to the evaluation within three weeks of the discussion if they so wish.

- evaluation shall be discussed with the employee after appropriate notice.
- (iv) An informal evaluation may result in recommendations to the employee improvement teaching of skills/professional development, or may result in a recommendation to the hiring unit that a formal evaluation be conducted, or where permitted by Article 12.09.2 of the Unit 2 agreement. may result establishment of a Competence and Ability Review Period for cause. Where informal evaluation results in recommendations, those shall be made in writing and dated with a copy to the employee and placed in their professional performance and service file. Such recommendations shall be removed from the file after two years. except where a Competence and Ability Review Period is established in the interim, in which case the recommendations shall be retained in the file until the review period is completed.
- (v) An informal evaluation shall not be used as a source of information in hiring decisions.

#### 13.02.1 FORMAL EVALUATIONS

The employer shall undertake formal evaluations of an employee's performance of the various duties and responsibilities of a position only if one or more of the following conditions is present:

(i) an employee request

- employee request
- mutual agreement of hiring unit and employee
- recommendation arising from informal evaluation
- decision of Chair, Dean, Director or designate resulting from the processing of a complaint in accordance with Article 8.
- 13.02.2 All formal evaluations of an employee's performance of the various duties and responsibilities of a position shall:
- (i) use reasonable methods and criteria of evaluation appropriate to the hiring unit and to the position in question; and
- (ii) be in writing.
- 13.02.3 All formal evaluations must comply with the following procedures.
- (i) The evaluator will be someone of the employee's choice in the hiring unit or another hiring unit at York University who is acceptable to the hiring unit.
- (ii) The hiring unit shall inform the employee in writing of the pending evaluation and of the methods and criteria to be used at least 14 days (pro-rated for sessions other than fall/winter but not fewer than 3 working days) in advance of the start

- (ii) a mutual agreement of hiring unit and employee
- (iii) a recommendation arising from an informal evaluation
- <u>(iv)</u> <u>a</u> decision of Chair/<u>Director</u>, Dean, <del>Director</del> or designate resulting from:

#### (a) an informal evaluation; or

- (b) the processing of a complaint matter in accordance with Article 8.
- 13.02.2 All formal evaluations of an employee's performance of the various duties and responsibilities of a position shall:
- (i) use reasonable methods and criteria of evaluation appropriate to the hiring unit and to the position in question; and
- (ii) be in writing.
- 13.02.3 All formal evaluations must comply with the following procedures.
- (i) The hiring unit will discuss with the employee the selection of the evaluator. The employee may suggest one or more names for consideration, and the employee's suggested names will not be unreasonably denied. The evaluator will be someone of the employee's choice in the hiring unit or another hiring unit at York who is acceptable to the hiring unit.
- (ii) The hiring unit shall inform the employee in writing of the pending evaluation, of the person to conduct the evaluation and of the methods and criteria to be used at least 14 fourteen days (pro-rated for sessions other than fall/winter

of a formal evaluation period.

- (iii) Where there is to be a formal evaluation of classroom teaching, the hiring unit shall give at least 14 days' notice (pro-rated for sessions other than fall/winter but not fewer than 3 working days) of class visitation. (Such notice may be coincident with (ii) above.)
- (iv) Any formal evaluation shall be discussed between the employee and their immediate supervisor, with a union representative present if the employee so wishes, and shall be given to the employee at least three working days before that discussion. The employee shall sign the evaluation to acknowledge the fact that such a discussion took place, and the employee may add their written comments to the evaluation within three weeks of the discussion if they so wishes.
- 13.03 A grievance over the contents of an evaluation shall not be processed past Step Three. In the event that such a grievance reaches Step Three, it shall be deemed settled by the Dean's reply, and Step Four and/or Article 7 (Arbitration) shall not be invoked. This does not limit the right to grieve the reasonableness of the methods and criteria of evaluation. Such a grievance shall not operate to halt or interfere with the evaluation process unless otherwise agreed by the

but not fewer than 3 <u>five</u> working days) in advance of the start of a formal evaluation period.

- (iii) Where there is to be a formal evaluation of classroom teaching, the hiring unit shall give at least 44 <u>fourteen</u> days' notice (pro-rated for sessions other than fall/winter but not fewer than 3 <u>five</u> working days) of class visitation. (Such notice may be coincident with (ii) above.)
- (iv) Any formal evaluation shall be discussed between the employee and their immediate supervisor, with a union representative present if the employee so wishes, and shall be given to the employee at least three working days before that discussion. The employee shall sign the evaluation to acknowledge the fact that such a discussion took place, and the employee may add their written comments to the evaluation within three weeks of the discussion if they so wish.
- 13.03 A grievance over the contents of an evaluation shall not be processed past Step Three Two. In the event that such a grievance reaches Step Three Two, it shall be deemed settled by the Dean's reply, and Step Four and/or Article 7 (Arbitration) shall not be invoked. This does not limit the right to grieve the reasonableness of the methods and criteria of evaluation. Such a grievance shall not operate to halt or interfere with the evaluation process unless otherwise agreed by the parties or ordered by an Arbitrator or Arbitration Board.

					17.
		Parties or ordered by an Arbitrator or Arbitration Board.  13.04 Written formal evaluations may be kept only in an employee's professional performance and service file and shall provide a source of information in reaching decisions on hiring in accordance with this article.  13.05 All copies of any formal evaluation demonstrating incompetence, inability or negligence shall be destroyed after the employee in question has received a formal evaluation in the same or a subsequent session in a similar position in the same hiring unit which fails to demonstrate incompetence, inability or negligence.  13.06 Except for evaluations conducted during a Competence and Ability Review Period for cause, or evaluations conducted as a result of action taken per Article 8.03.1, an employee shall not be formally evaluated without their consent in a position by a hiring unit for a period of two years after they has received two formal evaluations which fail to demonstrate incompetence, inability or negligence in positions of the same type in consecutive years in the same hiring unit.			13.04 Written formal evaluations may be kept only in an employee's professional performance and service file and shall provide a source of information in reaching decisions on hiring in accordance with this article.  13.05 All copies of any formal evaluation demonstrating incompetence, inability or negligence shall be destroyed after the employee in question has received a formal evaluation in the same or a subsequent session in a similar position in the same hiring unit which fails to demonstrate incompetence, inability or negligence.  13.06 Except for evaluations conducted during a Competence and Ability Review Period for cause, or evaluations conducted as a result of action taken per Article 8.03.1, an employee shall not be formally evaluated without their consent in a position by a hiring unit for a period of two years after they have received two formal evaluations which fail to demonstrate incompetence, inability or negligence in positions of the same type in consecutive years in the same hiring unit.
98.	UNIT 2	13.07 STUDENT EVALUATIONS	CUPE:	[October 11, 2023]	[August 28, 2023]
	13.07 STUDE	13.07.1 The results of any student evaluations conducted by the	corr ects error in	13.07 STUDENT EVALUATIONS	13.07 STUDENT EVALUATIONS

	NT EVALU ATIONS	employer and over which the employer retains sole jurisdiction, shall not be made available to third parties except in the performance of their duties and in accordance with the terms of this collective agreement. Per Article 12.24 such evaluations, or a summary of, may also be placed in an employee's Professional Performance and Service File with the employee's written agreement.  13.07.2 Hiring units may not use summaries of student evaluations as a source of information in reaching decisions on hiring where no relevant formal evaluations are available. Notwithstanding the above, where it is not practicable for the unit to conduct a formal evaluation before reaching a decision on hiring, it may use a summary of student evaluations, but only with the written agreement of the employee in question.	reference to 12.25; otherwise maintains existing langugage	13.07.1 The results of any student evaluations conducted by the employer and over which the employer retains sole jurisdiction, shall not be made available to third parties except in the performance of their duties and in accordance with the terms of this collective agreement. Per Article 12.2425 such evaluations, or a summary of, may also be placed in an employee's Professional Performance and Service File with the employee's written agreement.	13.07.1 The results of any student evaluations conducted by the employer and over which the employer retains sole jurisdiction, shall not be made available to third parties except in the performance of their duties and in accordance with the terms of this collective agreement, subject to the exemption of the University's Core Institutional Questions, which may be made available to students. Per Article 12.2425 such evaluations, or a summary of, may also be placed in an employee's Professional Performance and Service File with the employee's written agreement.
99.	UNIT 1 ART 11 11.01.5	11.01.5 Upon application by the Union, the employer shall expedite the processing of any grievances respecting postings, in accordance with Article 6.15.1	ER: postings grievances initiated at Step 2 (of 2)		[August 17, 2023]  11.01.5 Upon application by the The Union may file, the employer shall expedite the processing of any gricyanass respecting
	POSTI NGS	with Article 6.15.1.			processing of any grievances respecting postings at Step Two of the Grievance  Procedure., in accordance with Article 6.15.1.
100.	UNIT 1 ART 12	ARTICLE 12 – APPOINTMENTS	ER:	[October 11, 2023]	[August 17, 2023]
	& APPEN	12.01 APPLICATIONS	• Elect ronic	ARTICLE 12 – APPOINTMENTS	ARTICLE 12 – APPOINTMENTS

DIX B

APPOI NTMEN TS 12.01.1 All applicants for positions, including priority applicants as described in 12.03.1, must apply directly and in writing, providing an updated application (specific or general, see Appendix F) and/or curriculum vitae to each of the hiring units in which they seek employment. With the exception of newly admitted PhD 1 students a general application shall be submitted between 15 November and 31 January, and shall apply to all positions in the hiring unit for all academic sessions that commence during the twelve months following 31 January. The employer agrees to notify all full-time graduate students of the dates for submitting general applications. The employer undertakes that no appointments shall be made prior to 31 January. Any applications submitted outside of these dates shall be specific to a particular position(s).

As part of any offer of admission to a graduate program that includes work under this Agreement, the Employer will provide notice of the Union's representational rights, a link to the Collective Agreement and to the CUPE 3903 Home Page.

12.01.2 With the exception of initial teaching assistantships, all appointments shall be made from among the candidates with the preferred and required qualifications, or, where no candidate has the preferred qualifications, from among

delivery of receipt of application & offers of appointment

 impo ses 14-day deadline to accept offer

### CUPE

- acce pts changes re: electronic delivery & cleaning up language
- retai ns existing language on delayed acceptance of offers of appointment

#### 12.01 APPLICATIONS

12.01.1 All applicants for positions. including priority applicants as described in 12.03.1, must apply directly and in writing, providing an updated application (specific or general, see Appendix F) and/or curriculum vitae to each of the hiring units in which they seek employment. With the exception of newly admitted PhD 1 students a general application shall be submitted between 15 November and 31 January, and shall apply to all positions in the hiring unit for all academic sessions that commence during the twelve months following 31 January. The employer agrees to notify all full-time graduate students of the dates for submitting general applications. The employer undertakes that no appointments shall be made prior to 31 January. Any applications submitted outside of these dates shall be specific to a particular position(s).

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### 12.01 APPLICATIONS

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the candidates with the required qualifications. It is understood that in the event of a conflict between Article 12.01.2 and Article 12.05 (Right of First Refusal), the latter article shall prevail and apply.

12.01.3 An address list of all hiring units may be obtained from the student's Graduate Program Office. Each Graduate Program Director shall post a listing of all hiring units in which teaching assistantships may arise that students within the department may be qualified to hold.

12.01.4 The employer will provide the applicant with a dated receipt of application signed by the person(s) in the hiring unit designated to receive CUPE 3903 applications. If the application is delivered by the applicant, the receipt will be returned immediately and by hand to the applicant. If the application is delivered by mail, the receipt will be returned by mail to the applicant's home address, provided the applicant supplies the hiring unit with a self-addressed, stamped envelope.

12.01.5 Anyone who has been offered admission as a full-time doctoral candidate shall be sent a general application form and an address list of all hiring units, and shall be advised to submit a general application and curriculum vitae to each hiring unit in which they wish to be considered for a teaching

the candidates with the required qualifications. It is understood that in the event of a conflict between Article 12.01.2 and Article 12.05 (Right of First Refusal), the latter article shall prevail and apply.

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12.01.6 Persons currently registered as Master's candidates at York University and who contemplate applying for internal admission to the related doctoral program will be advised to submit a general application as per this article.

assistantship.

12.01.6 Persons currently registered as Master's candidates at York University and who contemplate applying for internal admission to the related doctoral program will be advised to submit a general application as per this article.

12.01.7 The parties recognize that the employer must select individuals for appointment to positions from among candidates competent and able to perform the various duties and responsibilities of those positions.

### 12.02 SUMMER TEACHING ASSISTANTSHIPS

- 12.02.1 The Summer Teaching Assistant Hiring Process is as follows:
- (i) Blanket Applications will be submitted as per Article 12.01.1
- (ii) Applicants will be assessed and ranked on the basis of their applications as per 12.01.2.
- (iii) First priority in the allocation of available summer teaching assistantships shall be given to qualified graduate visa student applicants.
- (iv) Second priority in the allocation of summer teaching assistantships shall be given to qualified applicants

12.01.6 Persons currently registered as Master's candidates at York University and who contemplate applying for internal admission to the related doctoral program will be advised to submit a general application as per this article.

12.01.7 The parties recognize that the employer must select individuals for appointment to positions from among candidates competent and able to perform the various duties and responsibilities of those positions.

### 12.02 SUMMER TEACHING ASSISTANTSHIPS

- 12.02.1 The Summer Teaching Assistant Hiring Process is as follows:
- (i) Blanket Applications will be submitted as per Article 12.01.1
- (ii) Applicants will be assessed and ranked on the basis of their applications as per 12.01.2.
- (iii) First priority in the allocation of available summer teaching assistantships shall be given to qualified graduate visa student applicants.
- (iv) Second priority in the allocation of summer teaching assistantships shall be given to qualified applicants who do not hold major external scholarships.
- 12.02.2 Effective May 1, 2003, an An applicant may be appointed to a maximum of three summer teaching assistantships over their normal priority pool entitlement during their program of study.

12.01.7 The parties recognize that the employer must select individuals for appointment to positions from among candidates competent and able to perform the various duties and responsibilities of those positions.

### 12.02 SUMMER TEACHING ASSISTANTSHIPS

- 12.02.1 The Summer Teaching Assistant Hiring Process is as follows:
- (i) Blanket Applications will be submitted as per Article 12.01.1
- (ii) Applicants will be assessed and ranked on the basis of their applications as per 12.01.2.
- (iii) First priority in the allocation of available summer teaching assistantships shall be given to qualified graduate visa student applicants.
- (iv) Second priority in the allocation of summer teaching assistantships shall be given to qualified applicants who do not hold major external scholarships.
- 12.02.2 Effective May 1, 2003, an An applicant may be appointed to a maximum of three summer teaching assistantships over their normal priority pool entitlement during their program of study.
- 12.02.3 This maximum shall not apply to visa students, nor in cases where a summer teaching assistantship is in fulfilment of the minimum guarantee to a maximum of four summer teaching assistantships. A report of such cases will be made to the Labour/Management

who do not hold major external scholarships.

12.02.2 Effective May 1, 2003, an applicant may be appointed to a maximum of three summer teaching assistantships over their normal priority pool entitlement during their program of study.

12.02.3 This maximum shall not apply to visa students, nor in cases where a summer teaching assistantship is in fulfilment of the minimum guarantee to a maximum of four summer teaching assistantships. A report of such cases will be made to the Labour/Management Committee.

#### 12.03 PRIORITY POOL

12.03.1 (i) Priority in the allocation of available teaching assistantships shall be given to full-time Ph.D. students who, at the time of hiring. have held one teaching assistantship or portion thereof, whether as a Masters student or as a Ph.D. student, but not more than five full teaching assistantships as a Ph.D. student. Priority shall be granted for no more than one full teaching assistantship in a twelve-month period; possible exceptions are noted below. Teaching assistantship appointments shall be counted as part of an individual's Priority Pool entitlement in proportion to a full teaching assistantship as defined in Article 10.02.1, to a maximum of one

12.02.3 This maximum shall not apply to visa students, nor in cases where a summer teaching assistantship is in fulfilment of the minimum guarantee to a maximum of four summer teaching assistantships. A report of such cases will be made to the Labour/Management Committee.

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Committee.

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(ii) Where the performance of another type of assistantship having a value at least equivalent to a full teaching assistantship is accepted by the student, or is a part of the student's academic program, or is required of the student by the program for other academic reasons, the above priorities may

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- (iii) Students whose total income from fellowships and/or scholarships is equal to or greater than the value of a full Ontario Graduate Scholarship and who are within the priority pool described above shall be allocated at least one-half of a full teaching assistantship or equivalent.
- 12.03.2 A Ph.D. student whose studies have been impacted by a protected ground under the OHRC for which they require accommodation and who, as a result, have not completed their academic

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- (iii) Students whose total income from fellowships and/or scholarships is equal to or greater than the value of a full Ontario Graduate Scholarship and who are within the priority pool described above shall be allocated at least one-half of a full teaching assistantship or equivalent.

12.03.2 A Ph.D. student whose studies have been impacted by a protected ground under the OHRC Ontario Human **Rights Code** for which they require accommodation and who, as a result, have not completed their academic requirements shall gain one additional year of priority pool entitlement. (See also Article 15.10.) Masters candidates who held a full teaching assistantship shall be allocated a full teaching assistantship pursuant to the terms of Article 15.10. 12.03.3 Masters candidates who have held a full or partial teaching assistantship which has been interrupted by a maternity leave per Article 17.06, and who subsequently have been granted a full-time academic extension beyond Faculty of Graduate Studies guidelines. also shall be allocated an additional one-half teaching assistantship.

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- 12.04.1 If a candidate for a position grieves a decision not to appoint them to that position, or the union grieves or queries an appointment, the employer shall provide the union with the name of the appointee, a copy of their curriculum vitae, copy of their application, and any other non-confidential information that was the basis of the

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12.05 RIGHT OF FIRST REFUSAL

(i) Employees who are in the Priority

12.04.1 If a candidate for a position grieves a decision not to appoint them to that position, or the union grieves or queries an appointment, the employer shall provide the union with the name of the appointee, a copy of their curriculum vitae, copy of their application, and any other non-confidential information that was the basis of the appointment. Such information shall include the individual's priority pool status, right of first refusal, if any, and visa student status, where applicable. The Employer will respond to the query within ten calendar days of the receipt of the guery.

12.05 RIGHT OF FIRST REFUSAL
(i) Employees who are in the Priority Pool and who, as Ph.D. students, held a teaching assistantship appointment in the previous academic year, and who apply to the hiring unit in which they have most recently held an assistantship, shall, per (ii) below, have the right of first refusal for the position in the course which they have most recently held, provided that position is posted in the bargaining unit. Where the position is not posted in the bargaining unit, they shall have first consideration for other positions for which they are qualified in that hiring unit.

(ii) Eligible Priority Pool members, per (i) above shall be entitled to exercise this right of first refusal three times. An employee exercises this right either by keeping the position last held or by declining it. When the position is not posted in the bargaining unit and an alternative position is found for the

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NOTE: It is understood that the right of first refusal may be exercised over one full teaching assistantship, or equivalent, in any Pool and who, as Ph.D. students, held a teaching assistantship appointment in the previous academic year, and who apply to the hiring unit in which they have most recently held an assistantship, shall, per (ii) below, have the right of first refusal for the position in the course which they have most recently held, provided that position is posted in the bargaining unit. Where the position is not posted in the bargaining unit, they shall have first consideration for other positions for which they are qualified in that hiring unit.

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NOTE: It is understood that the right of first refusal may be exercised over one full teaching assistantship, or equivalent, in any twelve-month period from May through April. If more than one full teaching employee per (i) above, the employee is not considered to have exercised the right of first refusal. It is understood that the alternative position is now the position to which the right of first refusal applies if it is offered again and if the employee has not already exercised this right three times. NOTE: It is understood that the right of first refusal may be exercised over one full teaching assistantship, or equivalent, in any twelve-month period from May through April. If more than one full teaching assistantship is held in that period, then the right of first refusal applies to the first full teaching assistantship. If less than one full teaching assistantship is held, then the right of first refusal applies to the first two half teaching assistantships.

(iii) The right of first refusal does not apply to course director positions.

### 12.06 NOTIFICATION OF APPLICANTS FOR POSITIONS

For appointment processes commencing subsequent to November 1, 2021, each hiring unit shall post its hiring decisions, electronically in a location accessible to employees and the union, the names of the persons offered/appointed to positions. Where practicable, this information will be posted at least four weeks before the commencement of classes. For summer positions such electronically posted. Notice will indicate which positions, if any, fulfil the employer's priority pool obligations.

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### 12.07 WRITTEN OFFER OF APPOINTMENT

12.07.1Appointments shall be made in writing by a letter or letters, similar to the "Offer of Appointment" form contained in Appendix B. The employer shall send the appointee two copies of the "Offer of Appointment." If the appointee accepts the offer, one copy shall be signed and returned they shall sign and return it to the hiring unit, and the other will be retained by the appointee. A Revenue Canada TD1 form shall be included with

assistantship is held in that period, then the right of first refusal applies to the first full teaching assistantship. If less than one full teaching assistantship is held, then the right of first refusal applies to the first two half teaching assistantships.

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- 12.07.2 (i) When practicable, offers of appointment for the Fall/Winter session will be issued by July 7, including ticketed course directorships.
- (ii)When practicable, offers of appointment for the Winter session will be made by December 1, including ticketed course directorships.
- (iii) When practicable, offers of appointment for the Summer Session will be made by April 1, including ticketed course directorships.

### 12.07.3 CANCELLATION OF APPOINTMENTS

When a position which has been offered in writing is cancelled for reasons of insufficient enrolment in the course in question, and no assistantship of equivalent monetary value is found for the employee, they shall receive one- eighth of the salary for the position as severance

the first "Offer of Appointment" sent to an employee for each academic session.

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- (ii)When practicable, offers of appointment for the Winter session will be made by December 1, including ticketed course directorships.
- (iii) When practicable, offers of appointment for the Summer Session will be made by April 1, including ticketed course directorships.
- 12.07.3 Candidates must confirm their acceptance of an offer of appointment within fourteen calendar days, at which time the offer will expire. No candidate who allows an offer of appointment to expire will be precluded from being considered for another appointment.

APPENDIX B
TEACHING ASSISTANTSHIP – OFFER
OF APPOINTMENT YORK UNIVERSITY

Date:

On behalf of the Dean, I am pleased to offer you an appointment as teaching assistant as outlined below, in:

Hiring Unit\_

signed and returned to the hiring unit, and the other will be retained by the appointee. A Revenue Canada TD1 form shall be included with the first "Offer of Appointment" sent to an employee for each academic session.

- 12.07.2 (i) When practicable, offers of appointment for the Fall/Winter session will be issued by July 7, including ticketed course directorships.
- (ii) When practicable, offers of appointment for the Winter session will be made by December 1, including ticketed course directorships.
- (iii) When practicable, offers of appointment for the Summer Session will be made by April 1, including ticketed course directorships.

#### 12.07.3 CANCELLATION OF **APPOINTMENTS**

When a position which has been offered in writing is cancelled for reasons of insufficient enrolment in the course in question, and no assistantship of equivalent monetary value is found for the employee, they shall receive one-eighth of the salary for the position as severance pay. When a position which has been offered in writing is cancelled for any other reason, and no assistantship of equivalent monetary value is found for the employee, they shall receive

pay. When a position which has been offered in writing is cancelled for any other reason, and no assistantship of equivalent monetary value is found for the employee. they shall receive two-fifths of the salary for the position as severance pay. Where the cancelled appointment had been allocated under the priority pool provisions of this agreement, an assistantship of equivalent monetary value shall be found for the employee.

APPENDIX B TEACHING ASSISTANTSHIP - OFFER OF APPOINTMENT YORK UNIVERSITY

Dear

Date:

On behalf of the Dean, I am pleased to offer you an appointment as teaching assistant as outlined below, in:

Hiring Unit\_\_\_\_\_ Faculty\_\_\_\_\_

1. Position Title

\*No. of

Assignments/Hours

Article 10.04

Course \_\_\_\_\_

Meeting Time(s)

Calendar Listing

Session \_\_\_\_\_

1.	Position Title

Faculty

Assignments/Hours \*No. of

Article 10.04

Course Meeting Time(s)

Calendar Listing

Session \_\_\_\_\_

Base Total\_\_\_\_\_

\*\*Supplement

Vacation Pay \_\_\_\_\_\_
\*\*Grant in Aid \_\_\_\_\_

Position Title

Assignments/Hours \*No. of

Article 10.04

Course \_\_\_\_\_ Meeting Time(s) \_\_\_\_\_ Calendar Listing

Session

Base Total\_\_\_\_\_ \*\*Supplement

Vacation Pay \_\_\_\_\_ \*\*Grant in Aid

two-fifths of the salary for the position as severance pay. Where the cancelled appointment had been allocated under the priority pool provisions of this agreement, an assistantship of equivalent monetary value shall be found for the employee.

12.08.1 Where an individual has submitted a first petition to the Dean of Graduate Studies through the Graduate Program Director (and copied directly to the Dean) to retain full-time status at least three months prior to the commencement of any academic session and they are offered an appointment in that session and the petition is not decided prior to the commencement of the appointment, they shall retain the appointment.

12.08.2 Where a full-time graduate student holds a teaching assistantship and loses their full-time status after the commencement of their appointment and retains their position, they shall retain that position in Unit 1 for the duration of the appointment.

### 12.09 APPOINTMENT DATES

The appointment dates for contracts in the fall/winter session shall normally be 1 September to 30 April. Where an employee is required to work after the formal termination date, the employee shall receive individual notice of this work

**Supplement_	· · · · · · · · · · · · · · · · · · ·
Vacation Pay _ **Grant in Aid _	
2. Positio  Assignments/H	on Title *No. of Hours
Article 10.04	
Course Meeting Time(s	(s) Calendar Listing
Session	
Base Total **Supplement_	
Vacation Pay _ **Grant in Aid _	
It should be u total	understood that this offer in consists of
_	ssistantship(s)*
ıotai value	e of All Contracts:
*The general to	torms and conditions of
appointment,	terms and conditions of your including salary and cancellation of appointments,

It should be understood that this offer in total consists of

full teaching assistantship(s)\*

Total Value of All Contracts:

\*The general terms and conditions of your appointment, including salary and provision for cancellation of appointments, are as set out in the current collective agreement between York University and the Canadian Union of Public Employees, Local 3903. In particular please read Article 10.02.1 for elaboration on your teaching assistantship and hours of work.

\*\*Please confirm the accuracy of these Supplemental and Grant-In-Aid figures by referring to the attached memorandum, REMUNERATION FOR TEACHING ASSISTANTS.

If you accept this offer of appointment, please complete, sign, and promptly return the attached copy of this form to me <u>within</u> fourteen calendar days, at which time the offer will expire. (Any delay in responding may delay your first salary payment.)

Yours Sincerely,

Chairperson

THIS OFFER IS CONDITIONAL ON FACULTY OF GRADUATE STUDIES

requirement as soon as possible and not later than 15 March. In the event of grade appeals or academic dishonesty cases, such notice is not required. Such work on grade appeals or academic dishonesty shall be compensated at the Overwork Rate. Such individual notice shall detail the specific duties to be performed and their expected date of completion. Where an employee is required to work after the formal termination date, the period of such work shall not be unreasonably extended.

### 12.10 PROFESSIONAL PERFORMANCE AND SERVICE FILE

- (i) A professional performance and service file shall be kept for an employee in each hiring unit where they have an appointment.
- (ii) Only material from this file shall be used as the basis for hiring decisions respecting competence and ability per Article 12.02.1. This file shall contain only materials relevant to the issue of competence and ability, and/or the employee's professional performance, and shall include, if available, a current curriculum vitae, a current application form, previous Personnel Action Forms, Offer of Appointment forms, evaluations generated under Article 13, and relevant documents generated under Article 8. Where any

are as set out in the current collective agreement between York University and the Canadian Union of Public Employees, Local 3903. In particular please read Article 10.02.1 for elaboration on your teaching assistantship and hours of work.

\*\*Please confirm the accuracy of these Supplemental and Grant-In-Aid figures by referring to the attached memorandum, REMUNERATION FOR TEACHING ASSISTANTS.

If you accept this offer of appointment, please complete, sign, and promptly return the attached copy of this form to me. (Any delay in responding may delay your first salary payment.)

Yours Sincerely,\_\_\_\_\_Chairperson

THIS OFFER IS CONDITIONAL ON FACULTY OF GRADUATE STUDIES APPROVAL AND THE APPOINTEE'S RETENTION OF FULL-TIME GRADUATE STUDENT STATUS AFTER REGISTERING FOR THE SEMESTER IN WHICH THE CONTRACT IS OFFERED.

Please indicate any changes/additions to the information which the hiring unit has on file in the following areas. PLEASE NOTE: Delays and/or errors in processing, and/or misdirection of the first salary payment may be unavoidable if information is inaccurate or incomplete.

APPROVAL AND THE APPOINTEE'S RETENTION OF FULL-TIME GRADU- ATE STUDENT STATUS AFTER REGISTERING FOR THE SEMESTER IN WHICH THE CONTRACT IS OFFERED.

Please indicate any changes/additions to the information which the hiring unit has on file in the following areas. PLEASE NOTE: Delays and/or errors in processing, and/or misdirection of the first salary payment may be unavoidable if information is inaccurate or incomplete.

Name

Sex

Telephone

surname given
name
Address

Postal Code

Emergency Contact

name

relationship
telephone (home & bus.)

Social Insurance Number

Date of Birth

relevant materials other than those herein identified are added to the file they shall be date stamped, and the employee shall be notified of their Name inclusion within fourteen (14) days of mm dd yy that date. If such additional material Bank (Name, Branch & Address) Telephone does not lead to discipline under Article 8 or formal evaluation per surname given Article 13, then, after two years of its name Account # inclusion in the file, exclusive of Address leaves, it shall be returned to the employee by registered mail. If it Postal Code cannot be delivered, upon return to Country of Birth the employer it shall be destroyed. Current Citizenship \_\_\_\_\_ With the exception of student evaluations or summaries of student **Emergency Contact** Work Visa Expiry Date evaluations, no anonymous material shall be included in the file. Check one from "a" or "b": name (iii) An employee, upon written notice (a) I accept the appointment(s) as to the hiring unit, shall be entitled to relationship offered. add any material relevant to telephone (home & bus.) professional performance, (b) I accept the appointment(s) achievement or progress to their offered subject to the changes set out Social Insurance Number professional performance and below. Sex \_\_\_\_ Date of Birth service file. Check "c" if applicable (iv) Upon reasonable notice in writing (c) I have read the attached notice to the Chair, an employee and/or re: salary supplements and grant- in-aid their authorized representative shall and I would like to bank the summer portion mm dd yy be able to inspect the contents of the of the salary supplement and grant-in-aid file, and add, if the employee so Bank (Name, Branch & Address) and receive it in the subsequent fall/ winter wishes, any relevant comments. The academic session. file shall be available to the employer only to provide a source of Account # information in reaching decisions on 1. Position Title hiring in accordance with Articles 8. 12 and 13. No documents therein No. of Assignments/Hours \_\_\_\_\_

Country of Birth\_\_\_\_\_\_
Current Citizenship

Per offer of appointment

shall be released physically or orally

for any other reason without the

	employee's prior consent in writing.		
		Work Visa Expiry Date	Course
			Session
		Check one from "a" or "b":	Per offer of appointment
		<ul><li>(a) I accept the appointment(s) as offered.</li><li>(b) I accept the appointment(s) offered subject to the changes set out below.</li></ul>	Position Title     No. of Assignments/Hours  Per offer of appointment
		Check "c" if applicable (c) I have read the attached notice	Course
		re: salary supplements and grant- in-aid and I would like to bank the summer	Session Per offer of appointment
	portion of the salary supplement and grant-in-aid and receive it in the subsequent fall/ winter academic session.	Teaching Assistants: The amount of money paid for teaching duties is classified as employment income	
		1. Position Title  No. of Assignments/Hours	<save aid="" and="" except="" for="" grant="" in="" the="">; therefore deductions for income tax, unemployment insurance and Canada Pension Plan contributions are made at source. Vacation pay at the rate of 4% of</save>
		Per offer of appointment	total earnings will included in each monthly payment.
		Course	I understand that as a full time graduate student I am permitted to work no more
		Session Per offer of appointment	than an average of ten hours per week.
		Position Title     No. of Assignments/Hours	I confirm the accuracy of the above information and accept the terms of appointment as stated.
		Per offer of appointment	Applicant's Signature
		Course	PLEASE NOTE: FOR FALL/WINTER

OF OFFERS APPOINTMENT, INDIVIDUALS WHO DO NOT RETURN Session THIS SIGNED-BACK LETTER OF OFFER Per offer of appointment BY SEPTEMBER 3 FOR PAYROLL Teaching Assistants: PROCESSING MAY NOT BE PAID UNTIL The amount of money paid for teaching THE OCTOBER 25 PAY DATE. duties is classified as employment income <save and except for the Grant In Aid>; If you are a person with a disability and therefore deductions for income tax. wish to discuss workplace accommodation unemployment insurance and Canada please contact the University's Employee Pension Plan contributions are made at Well Beina source. Vacation pay at the rate of 4% of Office: (http://www.yorku.ca/hr/units/employ total earnings will included in each monthly eerelations/ewb.html) payment. https://thecentre.vorku.ca/resource/health-s afety-well-being/ I understand that as a full time graduate Revised February, 2000 student I am permitted to work no more Revised April, 2012 than an average of ten hours per week. I confirm the accuracy of the above information and accept the terms of appointment as stated. Applicant's Signature \_\_\_\_\_ PLEASE NOTE: FOR FALL/WINTER OFFERS OF APPOINTMENT, INDIVIDUALS WHO DO NOT RETURN THIS SIGNED-BACK LETTER OF OFFER BY SEPTEMBER 3 FOR PAYROLL PROCESSING MAY NOT BE PAID UNTIL THE OCTOBER 25 PAY DATE. If you are a person with a disability and wish to discuss workplace accommodation please contact the University's Employee Well Beina

Office: (http://www.yorku.ca/hr/units/employ

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				eerelations/ewb.html) https://thecentre.yorku.ca/resource/health- safety-well-being/ Revised February, 2000 Revised April, 2012	
101.	12.08 [retentio n of appoint ment with loss of full-time status]	12.08.1 Where an individual has submitted a first petition to the Dean of Graduate Studies through the Graduate Program Director (and copied directly to the Dean) to retain full-time status at least three months prior to the commencement of any academic session and they are offered an appointment in that session and the petition is not decided prior to the commencement of the appointment, they shall retain the appointment.  12.08.2 Where a full-time graduate student holds a teaching assistantship and loses their full-time status after the commencement of their appointment and retains their position, they shall retain that position in Unit 1 for the duration of the appointment.	[clarifies retention of appointment when full-time status is lost; addresses CUPE policy grievance of 1 April 2022]		This is a comprehensive package proposal. Agreement to any one item is subject to agreement to all items with respect to Article 12.08 and the CUPE 3903 Unit 1 April 20, 2022 Policy Grievance set out below in this proposal. The University reserves the right to withdraw any or all of the items in this proposal if all items not agreed to.  1. Revised Article 12.08 language:  12.08.1 Where an individual has submitted a first petition to the Dean of Graduate Studies through the Graduate Program Director (and copied directly to the Dean) following the appropriate Faculty of Graduate Studies procedure and deadlines to retain full-time status at least three months prior to the commencement of any academic session and they are offered an appointment in that session and the petition is not decided prior to the commencement of the appointment, they shall retain the appointment.  12.08.2 Subject to 12.08.3, \(\forall \) We here a full-time graduate student holds a teaching assistantship and loses their full-time status, i.e., fails to maintain continuous registration as a full-time student or successfully petitions for academic leave after the commencement of their appointment and retains their position, they

					shall retain that position in Unit 1 for the duration of the appointment.  12.08.3 If the reason for the loss of full-time status is incompatible with the employee performing the duties of the teaching assistantship, then the employee shall be placed on an applicable Collective Agreement leave(s) during the teaching assistantship.  2. April 20, 2022 Policy Grievance The union will withdraw the CUPE 3903 Unit 1 policy grievance of April 20, 2022 regarding Article 12.08.
102.	UNIT 2 ART 12 APPOI NTMEN TS	ARTICLE 12 — APPOINTMENTS  12.02.2 The Employer will provide the applicant with a dated receipt of application signed by the person(s) in the hiring unit designated to receive CUPE 3903 applications. If the application is delivered by the applicant, the receipt will be returned immediately and by hand to the applicant. If the application is delivered by mail, the receipt will be returned by mail, the receipt will be returned by mail to the applicant's home address provided the applicant supplies the hiring unit with a self-addressed, stamped envelope.  12.13.1 Appointments shall be made in writing by a letter or letters similar to the "Offer of Appointment" form contained in Appendix B. The employer shall send the appointee	ER: Electronic delivery of receipt of application & offers of appointment	[October 11, 2023]  12.02.2 The Employer will provide the applicant with a dated receipt of application signed by the person(s) in the hiring unit designated to receive CUPE 3903 applications. If—When—the application is delivered by the applicant, an electronic the receipt will be returned immediately—and by hand—to the applicant.  Applicants delivering an application in person will immediately receive, upon the applicant's request, a dated receipt by hand. If the application is delivered by mail, the receipt will be returned by mail to the applicant's home address provided the applicant supplies the hiring unit with a self-addressed, stamped envelope.  12.13.1 Appointments shall be made in writing by a letter or letters, similar to the "Offer of Appointment" form contained in	[August 17, 2023]  ARTICLE 12 – APPOINTMENTS  12.02.2 The Employer will provide the applicant with a dated receipt of application signed by the person(s) in the hiring unit designated to receive CUPE 3903 applications. If the application is delivered by the applicant, the receipt will be returned immediately and by hand or electronically to the applicant. If the application is delivered by mail, the receipt will be returned by mail to the applicant's home address provided the applicant supplies the hiring unit with a self-addressed, stamped envelope.  12.13.1 Appointments shall be made in writing by a letter or letters, similar to the "Offer of Appointment" form contained in Appendix B. The

two copies of the "Offer of Appointment." If the appointee accepts the offer, one copy shall be signed and returned to the hiring unit, and the other will be retained by the appointee. A Revenue Canada TD form shall be included with the first "Offer of Appointment" sent to an employee for each academic session.

Appendix B. The employer shall send the appointee two copies of the "Offer of Appointment." If the appointee accepts the offer, one copy shall be signed and returned they shall sign and return it to the hiring unit, and the other will be retained by the appointee. A Revenue Canada TD1 form shall be included with the first "Offer of Appointment" sent to an employee for each academic session.

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